AGENDA
IRVINE RANCH WATER DISTRICT
BOARD OF DIRECTORS
REGULAR MEETING

October 13, 2025

CALL TO ORDER 5:00 p.m.

PLEDGE OF ALLEGIANCE

ROLL CALL Directors LaMar, Ferons, Swan, Withers, and President Reinhart

PUBLIC COMMENT NOTICE

This meeting will be held in-person at the District's headquarters located at 15600 Sand Canyon Avenue, Irvine, California. The meeting will also be broadcasted via Webex for those wanting to observe the meeting virtually.

To observe this meeting virtually, please join online using the link and information below:

Via Web: https://irwd.webex.com/irwd/j.php?MTID=mdf87c047fc4c39e59773d21f3c94b4d6
Meeting Number (Access Code): 2488 589 3785
Meeting Password: NRmQaTMK328

PLEASE NOTE: Webex observers of the meeting will be placed into the Webex lobby when the Board enters closed session. Participants who remain in the "lobby" will automatically be returned to the open session of the Board once the closed session has concluded. Observers joining the meeting while the Board is in closed session will receive a notice that the meeting has been locked. They will be able to observe the meeting once the closed session has concluded.

Public comments are limited to three minutes per speaker on each subject. If you wish to address the Board of Directors on any item, you may attend the meeting in person and submit a "speaker slip" to the Secretary. Forms are provided outside of IRWD's Board Room. If attending via Webex, please submit your request to speak, or your comment, via the "chat" feature and your remarks will be read into the record at the meeting. You may also submit a public comment in advance of the meeting by emailing comments@irwd.com before 12:00 p.m. on Monday, October 13, 2025.

COMMUNICATIONS TO THE BOARD

1. Written:

2. Oral:

3. ITEMS RECEIVED TOO LATE TO BE AGENDIZED

   Recommendation: Determine the need to discuss and/or take immediate action on item(s).

CONSENT CALENDAR, Items 4 and 5

4. BOARD MEETING MINUTES

Recommendation: That the minutes of the September 22, 2025 Regular Board meeting be approved as presented.

5. WATER SUPPLY ASSESSMENT FOR MACARTHUR COURT MIXED-USE PROJECT

Recommendation: That the Board approve the Water Supply Assessment for the MacArthur Court Mixed-Use Project.

ACTION CALENDAR

6. LEGISLATIVE AND REGULATORY UPDATE

Recommendation: Receive and file.

7. ENTERPRISE BUSINESS SOFTWARE PROJECTS

Recommendation: That the Board authorize the General Manager to execute agreements with Workday, Inc. in the amount of $5,449,581 for 10-year Enterprise Resource Planning software subscription, with Strada U.S. Professional Services, LLC in the amount of $4,982,685 for Enterprise Resource Planning implementation services, with SpryPoint Services, Inc. in the amount of $11,365,102 for 10-year Customer Information System software subscription and implementation services, and with Plante Moran, PLLC in the amount of $2,132,990 for program management services.

OTHER BUSINESS

Pursuant to Government Code Section 54954.2, members of the Board of Directors or staff may ask questions for clarification, make brief announcements, and make brief reports on his/her own activities. The Board or a Board member may provide a reference to staff or other resources for information, request staff to report back at a subsequent meeting concerning any matter, or direct staff to place a matter of business on a future agenda. Such matters may be brought up under the General Manager's Report or Directors' Comments. Pursuant to AB 1234 and Government Code Section 53232.3(d), a written draft report of the meetings that any Board member attended on behalf of IRWD since the last Board Meeting will be available at the table near the Board Room entrance, and will be amended verbally, if necessary, during Directors' Comments.

8. General Manager's Report

9. Receive oral update(s) from District liaison(s) regarding communities within IRWD's service area and interests.

10. Directors' Comments and Meeting Reports

11. Adjournment

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Availability of agenda materials: Agenda exhibits and other writings that are disclosable public records distributed to all or a majority of the members of the above-named Board in connection with a matter subject to discussion or consideration at an open meeting of the Board are available for public inspection in the District's office, 15600 Sand Canyon Avenue, Irvine, California ("District Office"). If such writings are distributed to members of the Board less than 72 hours prior to the meeting, they will be available from the District Secretary of the District Office at the same time as they are distributed to Board Members, except that if such writings are distributed one hour prior to, or during, the meeting, they will be available electronically via the Webex meeting noted. Upon request, the District will provide for written agenda materials in appropriate alternative formats, and reasonable disability-related modification or accommodation to enable individuals with disabilities to participate in and provide comments at public meetings. Please submit a request, including your name, phone number and/or email address, and a description of the modification, accommodation, or alternative format requested at least two days before the meeting. Requests should be emailed to comments@irwd.com. Requests made by mail must be received at least two days before the meeting. Requests will be granted whenever possible and resolved in favor of accessibility.

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October 13, 2025
Prepared and
submitted by: K. Swan
Approved by: Paul A. Cook

CONSENT CALENDAR

BOARD MEETING MINUTES

SUMMARY:

Provided are the minutes of the September 22, 2025 Regular Board meeting for approval.

FISCAL IMPACTS:

None.

ENVIRONMENTAL COMPLIANCE:

Not applicable.

COMMITTEE STATUS:

Not applicable.

RECOMMENDATION:

THAT THE MINUTES OF THE SEPTEMBER 22, 2025 REGULAR BOARD MEETING BE APPROVED AS PRESENTED.

LIST OF EXHIBITS:

Exhibit “A” – September 22, 2025 Minutes

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MINUTES OF REGULAR MEETING – SEPTEMBER 22, 2025

The regular meeting of the Board of Directors of the Irvine Ranch Water District (IRWD) was called to order by President Reinhart at 5:00 p.m. on September 22, 2025 at the District offices, 15600 Sand Canyon Avenue, Irvine.

Directors Present: Withers, Swan, LaMar, and President Reinhart.

Directors Absent: Ferons.

Also Present: General Manager Cook, Executive Director of Water Policy Weghorst, Executive Director of Finance and Administration Adly, Executive Director of Operations Chambers, Executive Director of Technical Services Burton, Director of Financial Planning and Data Analytics Smithson, Director of Human Resources Mitcham, Director of Recycling Operations Zepeda, Director of Information Technology Kaneshiro, Director of Safety and Security Choi, Director of Maintenance Operations Manning, Director of Water Resources Nye, Director of Accounting & Treasury Lin, General Counsel Collins, Secretary Swan, members of the staff, and public.

Written Communications: None.

Oral Communications: Four members of the public requested to address the Board regarding "Toast Masters Water Meeters", and one employee, Mr. Tomasello requested to address the Board regarding item number eight.

Ms. Debbie Kanoff addressed the Board;

Mr. Thomas Mueller addressed the Board;

Ms. Stephanie Reynolds addressed the Board; and

Mr. Doug Wheaton addressed the Board.

Items too late to be agendized: None.

PRESENTATION – PROCLAMATION

General Manager Cook presented a proclamation to Malcolm Cortez, retired Engineering Manager, for his 34 years of service to the District.

CONSENT CALENDAR

On MOTION by LaMar, seconded by Withers, and carried unanimously by a vote of 4 – 0, CONSENT CALENDAR ITEMS FIVE THROUGH SEVEN WERE APPROVED AS FOLLOWS:

5. BOARD MEETING MINUTES

Recommendation: That the minutes of the August 25, 2025 Regular Board meeting be approved as presented.

CONSENT CALENDAR

6. AUGUST 2025 TREASURY REPORT

Recommendation: That the Board receive and file the Treasurer's Investment Summary report, the summary of fixed and variable rate debt, and the disclosure report of reimbursements to Board members and staff, approve the August 2025 summary of payroll ACH payments in the total amount of $2,815,677 and approve the August 2025 accounts payable disbursement summary of warrants 450717 through 451115, Workers' Compensation distributions, ACH payments, virtual card payments, wire transfers, payroll withholding distributions, and voided checks in the net total amount of $22,880,589.

7. CYBERSECURITY THREAT DETECTION AND RESPONSE SERVICES RENEWAL

Recommendation: That the Board authorize the General Manager to execute a professional services agreement with LevelBlue in the amount of $430,500 for a duration of three years for cybersecurity threat detection and response services.

ACTION CALENDAR

8. RENEWAL OF GROUP MEDICAL PLAN SERVICES AND HEALTHCARE BENEFITS CONTRIBUTION CHANGE FOR CALENDAR YEAR 2026

General Manager Cook provided an overview of the proposed alternative approach for medical insurance contributions. He reported that staff recommends that the Board approve a new cost-sharing approach for medical insurance premiums, where IRWD pays 95% of the cost and the employee pays 5% of the cost.

Mr. Tomasello addressed the Board, expressing his support of the staff recommendation.

On MOTION by LaMar, seconded by Withers, and unanimously carried by a vote of 4 – 0, THE BOARD AUTHORIZED THE CONTINUATION OF IRWD'S HEALTH INSURANCE COVERAGE WITH CALPERS, INCLUDING CHANGES TO THE DISTRICT AND EMPLOYEE HEALTHCARE CONTRIBUTION RATES, AND AUTHORIZED THE GENERAL MANAGER TO SIGN SIDE LETTER AGREEMENTS WITH IBEW TO AMEND THE EXISTING HEALTHCARE BENEFITS CONTRIBUTION LANGUAGE IN THE MOUs BETWEEN THE PARTIES BEGINNING JANUARY 1, 2026, THROUGH JUNE 30, 2026.

9. SANTIAGO HILLS ZONE 5 TANK REHAB CONSTRUCTION AWARD

Using a PowerPoint, Engineering Manager Moeder presented the to the Board the importance of the Santiago Hills Zone 5 Reservoir, the leak, and proposed repairs.

Following discussion from the Board, on MOTION by LaMar, seconded by Withers, and unanimously carried by a vote of 4 – 0, THE BOARD AUTHORIZED THE GENERAL MANAGER TO EXECUTE A CONSTRUCTION CONTRACT WITH DN IN THE AMOUNT OF $431,800; AND AUTHORIZED A BUDGET ADDITION IN THE AMOUNT OF $915,000 FOR THE SANTIAGO HILLS ZONE 5 TANK LEAK REPAIR, PROJECT 13316.

ACTION CALENDAR (CONTINUED)

10. CLOUD GIS IMPLEMENTATION AND MANAGED SERVICES

Director of Information Technology Kaneshiro presented the proposed project of migrating IRWD's existing Geographic Information System environment from the on-premises infrastructure to the Microsoft cloud infrastructure.

On MOTION by Withers, seconded by LaMar, and unanimously carried by a vote of 4 – 0, THE BOARD AUTHORIZED THE GENERAL MANAGER TO EXECUTE A PROFESSIONAL SERVICES AGREEMENT WITH ROK TECHNOLOGIES, LLC IN THE AMOUNT OF $816,824 FOR A DURATION OF THREE YEARS FOR CLOUD GEOGRAPHIC INFORMATION SYSTEM IMPLEMENTATION AND MANAGED SERVICES.

OTHER BUSINESS

11. General Manager's Report

General Manager Cook stated that he did not have a report for the evening.

12. Receive oral update(s) from District liaison(s) regarding communities within IRWD's service area and interests.

Community Liaison Newell was unable to attend, but relayed to General Manager Cook that all was well in the canyons.

13. Directors' Comments and Meeting Reports

Director Withers reported on his attendance at the ISDOC Executive Committee Meeting via teleconference; the OC Water Summit's Turning the Valve: Abundance for Orange County in Costa Mesa; the NWRI Board of Directors Meeting; and the Orange Park Acres Well 1 PFAS Water Treatment Plant Dedication Event with OCWD in Orange.

Director Swan reported on his attendance at the WEF Klamath River Tour Overview via teleconference; the MWDOC Planning and Operations Committee Meeting via teleconference; the Southern California Water Dialogue Steering Committee Meeting via teleconference; the MWDOC Workshop Board Meeting with MWD Directors via teleconference; the OC Water Summit's Turning the Valve: Abundance for Orange County in Costa Mesa; the Water Education Foundation's Klamath River Tour; the WACO Planning Committee Meeting via teleconference; and the MWDOC Board of Directors Meeting in Fountain Valley.

Vice President Lamar reported on his attendance at the Natural Communities Coalition Executive Committee Meeting; the Resident Tour Presentation Overview with District staff; the OCWD Communications & Legislative Liaison Committee Meeting via teleconference; the OC Water Summit's Turning the Valve: Abundance for Orange County in Costa Mesa; and the Natural Communities Coalition Board Meeting.

President Reinhart reported on his participation in the El Toro Water District Tour of Baker Water Treatment Plant; the MWDOC Planning and Operations Committee Meeting via teleconference; the MWDOC Workshop Board Meeting with MWD Directors via teleconference; the OCWD Board Meeting via teleconference; the Three Agency Ad Hoc Lunch Meeting with TCWD and SMWD; the OC Water Summit's Turning the Valve: Abundance for Orange County in Costa Mesa; the MWDOC Administration and Finance Committee Meeting via teleconference; the

OTHER BUSINESS (CONTINUED)

OCWD Water Issues Committee Meeting via teleconference; the MWDOC Board of Directors Meeting via teleconference; OCWD Board of Directors Meeting via teleconference; Orange Park Acres Well 1 PFAS Water Treatment Plant Dedication Event with OCWD in Orange; and the Monthly Discussion of District Activities with the General Manager.

14. ADJOURNMENT

At 5:59 p.m., President Reinhart adjourned the Board meeting.

APPROVED and SIGNED this 13th day of October 2025.

President, IRVINE RANCH WATER DISTRICT

District Secretary,
IRVINE RANCH WATER DISTRICT

APPROVED AS TO FORM:

Claire H. Collins, General Counsel
Hanson Bridgett LLP

October 13, 2025
Prepared by: M. Mroczek / F. Nye / E. Akiyoshi
Submitted by: F. Nye / P. Weghorst
Approved by: Paul A. Cook

CONSENT CALENDAR

WATER SUPPLY ASSESSMENT FOR MACARTHUR COURT MIXED-USE PROJECT

SUMMARY:

In August 2025, IRWD received a request from the City of Newport Beach to prepare a Water Supply Assessment (WSA) for the MacArthur Court Mixed-Use Project. Staff prepared the WSA for the proposed project and recommends Board approval.

BACKGROUND:

The proposed MacArthur Court Mixed-Use Project in the City of Newport Beach is designed for the construction of 700 new residential dwelling units, 10,000 square feet of retail space and up to one acre of park area. The project location is bordered by Campus Drive to the north, Birch Street to the south and MacArthur Boulevard to the west. The project is included in the existing City of Newport Beach General Plan. A location map of the MacArthur Court Mixed-Use Project is provided as Exhibit "A".

In August, the City of Newport Beach requested that IRWD prepare a WSA for the project consistent with SB 610 and SB 221 that were passed and signed by the Governor of California in 2001. Both laws went into effect in January 2002. Staff has prepared the WSA as described below.

Water Supply Assessment:

The WSA for the proposed MacArthur Court Mixed-Use Project was prepared based on information from the most recent IRWD Water Resources Master Plan. The WSA concludes that the total water supplies available to IRWD during normal, single-dry, and multiple-dry years within a 20-year projection will meet the projected water demand of the project. Estimates for a normal year in 2045 show an increase in IRWD potable water demands of 93 acre-feet per year (AFY) from 85,515 AF of baseline demand to 85,608 AF with the project. Due to minimal non-potable uses, estimates for non-potable demands in 2045 remain unchanged at 29,068 AF with the project. The completed WSA is provided as Exhibit "B".

FISCAL IMPACTS:

None.

ENVIRONMENTAL COMPLIANCE:

Not applicable.

COMMITTEE STATUS:

This item was reviewed by the Water Resources Policy and Communications Committee on October 2, 2025.

RECOMMENDATION:

THAT THE BOARD APPROVE THE WATER SUPPLY ASSESSMENT FOR THE MACARTHUR COURT MIXED-USE PROJECT.

LIST OF EXHIBITS:

Exhibit “A” – MacArthur Court Mixed-Use Project Location Map
Exhibit “B” – Water Supply Assessment for the MacArthur Court Mixed-Use Project

Exhibit "A"

UNIT SUMMARY:

STUDIO	155 du	22%	475 sf
1+1	146 du	21%	589 sf
1+workspace	131 du	19%	694 sf
2+2	268 du	38%	894 sf
	700 du		700 sf
(Type-I Units	24 du)		

PARKING:

Parking Structure: 1,123 sp +/-
On-street Parking: 14 sp +/-
1,137 sp - 1.62 sp/du

AMENITIES: 13,100 sf

0' 25' 50' 100' 200'

MVE + PARTNERS

MACARTHUR COURT | SITE PLAN

AUG 4, 2025 A0-1

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Exhibit "B"

IRVINE RANCH WATER DISTRICT
ASSESSMENT OF WATER SUPPLY

Water Code §10910 *et seq*.

To: (*Lead Agency*)

City of Newport Beach
100 Civic Center Drive
Newport Beach, CA 92660-

(*Applicant*)
The Irvine Company
550 Newport Center Drive
Newport Beach, CA 92660

Project Information

Project Title: MacArthur Court Mixed-Use Project (Attachment A)

☒ *Residential*: No. of dwelling units: 700 dwelling units (Attachment B)
☒ *Shopping center or business*: No. of employees _____ Sq. ft. of floor space 10,000
☐ *Commercial office*: No. of employees _____ Sq. ft. of floor space _____
☐ *Hotel or motel*: No. of rooms _____
☐ *Industrial, manufacturing or processing*: No. of employees _____ No. of acres _____
Sq. ft. of floor space _____
☒ *Mixed use* (check and complete all above that apply) _____
☐ *Other*: _____

Assessment of Availability of Water Supply

On _____ the Board of Directors of the Irvine Ranch Water District (IRWD) approved the within assessment and made the following determination regarding the above-described Project:

☒ The projected water demand for the Project ☐ was ☒ was not included in IRWD's most recently adopted urban water management plan.

☒ A sufficient water supply is available for the Project.
The total water supplies available to IRWD during normal, single-dry and multiple-dry years within a 20-year projection will meet the projected water demand of the Project in addition to the demand of existing and other planned future uses, including, but not limited to, agricultural and manufacturing uses.

☐ A sufficient water supply is not available for the Project. *[Plan for acquiring and developing sufficient supply attached. Water Code § 10911(a)]*

The foregoing determination is based on the following Water Supply Assessment Information and supporting information in the records of IRWD.

Signature *Date* *Title*

Water Supply Assessment Information

Purpose of Assessment

Irvine Ranch Water District ("IRWD") has been identified by the City as a public water system that will supply water service (both potable and nonpotable) to the project identified on the cover page of this assessment (the "Project"). As the public water system, IRWD is required by Section 10910 *et seq.* of the Water Code to provide the City with an assessment of water supply availability ("assessment") for defined types of projects. The Project has been found by the City to be a project requiring an assessment. The City is required to include this assessment in the environmental document for the Project, and based on the record, make a determination whether projected water supplies are sufficient for the Project and existing and planned uses.

Water Code Section 10910 *et seq.* (the "Assessment Law") contains the requirements for the information to be set forth in the assessment.

Prior Water Supply Assessments

IRWD does not allocate particular supplies to any project but identifies total supplies for its service area. Because of IRWD's aggregation of demands and supplies, each assessment completed by IRWD is expected to be generally similar to the most recent assessment, with changes as needed to take into account changes, if any, in demands and supplies, and any updated and corrected information obtained by IRWD. Previously assessed projects' water demands will be included in the baseline. A newly assessed project's water demand will have been included in previous water supply assessments for other projects (as part of IRWD's "full build-out" demand) to the extent of any land use planning or other water demand information for the project that was available to IRWD.

The Project's water demand was included (as part of IRWD's "full build-out" demand) in previous water supply assessments performed by IRWD, based on land use planning information available to IRWD. In this water supply assessment, the Project demand will be revised in accordance with updated information provided by the applicant and included in the "with project" demand.

Supporting Documentation

IRWD prepares two planning documents to guide water supply decision-making. IRWD's principal planning document is IRWD's "Water Resources Master Plan" ("WRMP"). The WRMP is a comprehensive document compiling data and analyses that IRWD considers necessary for its planning needs. IRWD also prepares an Urban Water Management Plan ("UWMP"), a document required by statute. The UWMP is based on the WRMP, but contains defined elements as listed in the statute (Water Code Section 10631 *et seq*.), and, as a result, is more limited than the WRMP in the treatment of supply and demand issues. Therefore, IRWD primarily relies on its most recent WRMP. The UWMP is required to be updated in years ending with "five" and "zero," and IRWD's most recent update of that document (2020 UWMP) was adopted in June 2021.

In addition to the WRMP and the 2020 UWMP mentioned above, other supporting documentation referenced herein is found in Section 6 of this assessment.

Due to the number of contracts, statutes and other documents comprising IRWD's written proof of entitlement to its water supplies, in lieu of attachment of such items, they are identified by title and summarized in Section 2(b) of this assessment (written contracts/proof of entitlement). Copies of the summarized items can be obtained from IRWD.

Assessment Methodology

Water use factors; dry-year increases. IRWD employs water use factors to enable it to assign water demands to the various land use types and aggregate the demands. The water use factors are based on average water use and incorporate the effect of IRWD's tiered-rate conservation pricing and its other water use efficiency programs. The factors are derived from historical usage (billing data) and a detailed review of water use factors within the IRWD service areas conducted as a part of the WRMP. System losses at a rate of approximately 5% are built into the water use factors. Water demands also reflect normal hydrologic conditions (precipitation). Lower levels of precipitation and higher temperatures will temporarily result in higher water demands, due primarily to the need for additional water for irrigation. To reflect this, base (normal) WRMP water demands have been increased by 7% in the assessment during both "single-dry" and "multiple-dry" years. This increase in estimated demands is considered conservative and is consistent with the Municipal Water District of Orange County's ("MWDOC") 2020 UWMP which assumes increased demands in single-dry and multiple dry years of 6% based on MWDOC's Orange County Reliability Study (MWDOC 2020 UWMP, pg. 7-2). The Metropolitan Water District of Southern California ("MWD") also considers these weather variables in their climate adjustment factors when forecasting demands, as documented in MWD's 2020 UWMP which shows an average increase of 8% for single dry year demands (MWD 2020 UWMP Tables 2-4, 2-5, 2-6) and also documented in their 2020 Integrated Resources Plan - Regional Needs Assessment (2022).

Planning horizon. In accordance with Water Code Section 10910, this assessment reviews demands and supplies covering a 20-year planning horizon. For consistency with IRWD's WRMP, the assessment reviews demands and supplies through the year 2045, which is considered to include build-out or "ultimate development".

Assessment of demands. Water demands are reviewed in this assessment for three development projections (to 2045):

- Existing and committed demand (without the Project) ("baseline"). This provides a baseline condition as of the date of this assessment, consisting of demand from existing development, plus demand from development that has both approved zoning and (if required by the Assessment Law) an adopted water supply assessment.

- Existing and committed demand, plus the Project ("with-project"). This projection adds the Project water demands to the baseline demands.

- Full WRMP build-out ("full build-out"). In addition to the Project, this projection adds potential demands for all presently undeveloped areas of IRWD based on current general plan information, modified by more specific information available to IRWD, as more fully described in Chapter 2 of the WRMP.

Assessment of supplies. For comparison with demands, water supplies are classified as *currently available* or *under development*:

- *Currently available* supplies include those that are presently operational, and those that will be operational within the next several years. Supplies expected to be operational in the next several years are those having completed or substantially completed the environmental and regulatory review process, as well as having necessary contracts (if any) in place to move forward. These supplies are in various stages of planning, design, or construction.

- In general, supplies *under development* may necessitate the preparation and completion of environmental documents, regulatory approvals, and/or contracts prior to full construction and implementation.

IRWD is also evaluating the development of additional supplies that are not included in either *currently available* or *under-development* supplies for purposes of this assessment. As outlined in the WRMP, prudent water supply and financial planning dictates that development of supplies be phased in over time consistent with the growth in demand.

Water supplies available to IRWD include several sources: groundwater pumped from the Orange County groundwater basin (including the Irvine Subbasin); captured local (native) surface water; recycled sewage; and supplemental imported water supplied by MWD through the MWDOC. The supply-demand comparisons in this assessment are broken down among the various sources and are further separated into potable and nonpotable water sources.

Comparison of demand and supply. The three demand projections noted above (baseline, with-project and full build-out) are compared with supplies in the following ways:

- On a total *annual* quantity basis (stated in acre-feet per year ("AFY")).

- On a *peak-flow* (maximum day) basis (stated in cubic feet per second ("cfs")).

- Under three climate conditions: base (normal) conditions and single-dry and multiple-dry year conditions. (Note: These conditions are compared for *annual* demands and not for *peak-flow* demands. *Peak-flow* is a measure of a water delivery system's ability to meet the highest day's demand of the fluctuating demands that will be experienced in a year's time. Peak demands occur during the hot, dry season and as a result are not appreciably changed by dry-year conditions; dry-year conditions do affect *annual* demand by increasing the quantity of water needed to supplement normal wet-season precipitation.)

Summary of Results of Demand-Supply Comparisons

Listed below are Figures provided in this assessment, comparing projected potable and nonpotable water supplies and demands under the three development projections:

Figure 1: Normal Year Supply and Demand – Potable Water
Figure 2: Single Dry-Year Supply and Demand – Potable Water
Figure 3: Multiple Dry-Year Supply and Demand – Potable Water
Figure 4: Maximum-Day Supply and Demand – Potable Water
Figure 5: Normal Year Supply and Demand – Nonpotable Water
Figure 6: Single Dry-Year Supply and Demand – Nonpotable Water
Figure 7: Multiple Dry-Year Supply and Demand – Nonpotable Water
Figure 8: Maximum-Day Supply and Demand – Nonpotable Water

It can be observed in the Figures that IRWD's *supplies* remain essentially constant between normal, single-dry, and multiple-dry years. This result is due to the fact that groundwater and MWD imported water account for the majority of all of IRWD's potable supply, and recycled water, groundwater and imported water comprise all of IRWD's nonpotable supply. Groundwater production typically remains constant or may increase in cycles of dry years, even if overdraft of the basin temporarily increases, as groundwater producers reduce their demand on imported supplies to secure reliability. (See Section 4 herein.) As to imported water, MWD's 2020 Urban Water Management Plan (MWD 2020 UWMP) concludes that MWD has supply capabilities sufficient to meet expected demands from 2025 through 2045 under a single dry year condition and a period of drought lasting five consecutive water years, as well as in a normal water year hydrologic condition. (See also Section 2(b) (1) "IMPORTED SUPPLY - ADDITIONAL INFORMATION," below.) Recycled water production also remains constant and is considered "drought-proof" as a result of the fact that sewage flows remain virtually unaffected by dry years. Only a small portion of IRWD's supply, native water captured in Irvine Lake, is reduced in single-dry and multiple-dry years. The foregoing factors also serve to explain why there is no difference in IRWD's supplies between single-dry and multiple-dry years.

A review of the Figures indicates the following:

- *Currently available* supplies of potable water are adequate to meet annual demands for the *baseline, with-project* and *full build-out* scenarios projected under the normal year, and the single- and multiple-dry year conditions through the year 2045. (Figures 1, 2 and 3.) IRWD plans to proceed with the implementation of future potable supplies (*under development)*, as shown in the Figures, to improve local reliability during dry-year conditions.

- Adequate *currently available* potable water supply capacity is available to meet *peak-flow* (maximum day) demands for all demand projections through the year 2045. (Figure 4.)

- With respect to nonpotable water, *currently available* supplies are adequate to meet projected annual demands for both the *baseline* and *with-project* demand projections under both dry-year conditions through the year 2045. (Figures 5, 6, 7 and 8.) IRWD has implemented all planned nonpotable supplies, as shown in the Figures, to improve local reliability during dry-year conditions.

The foregoing Figures provide an overview of IRWD potable and nonpotable water supply capabilities. More detailed information on the anticipated development and use of supplies, which incorporates source costs and reliability issues, is provided in the WRMP.

Margins of safety. The Figures and other information described in this assessment show that IRWD's assessment of supply availability contains several margins of safety or buffers:

- "Reserve" water supplies (excess of supplies over demands) will be available to serve as a buffer against inaccuracies in demand projections, future changes in land use, or alterations in supply availability.

- Conservative estimates of annual potable and nonpotable *imported* supplies have been made based on connected delivery capacity (by application of peaking factors as

described below in Section 2, footnote 1); additional supplies are expected to be available from these sources, based on legal entitlements, historical uses and information provided by MWD. In addition to MWD's existing regional supply assessments, this assessment has considered MWD information concerning operational limits on Delta pumping. See "***Actions on Delta Pumping,"*** below.

- Information provided by MWD, as the imported water supplier, concerning the adequacy of its regional supplies, summarized herein, demonstrates MWD's inclusion of reserves in its regional supply assessments. In addition to MWD's existing regional supply assessments, this assessment has considered MWD's information concerning operational limits on Delta pumping. See "***Actions on Delta Pumping,"*** below.

- Although groundwater supply amounts shown in this assessment assume production levels within applicable basin production percentages described herein, production of groundwater can exceed applicable basin production percentages on a short-term basis, which can provide additional reliability during dry years or emergencies. See "***IRWD's Evaluation of Effect of Reduced MWD Supplies to IRWD,"*** below.

Actions on Delta Pumping. The Sacramento/San Joaquin Delta ("Delta") is a vulnerable component in both the State and Federal systems to convey water from northern portions of California to areas south of the Delta. Issues associated with the Delta have generally been known for years; however, the continuing decline in the number of endangered Delta smelt resulted in the filing of litigation challenging permits for the operation of the Delta pumping facilities. On August 31, 2007, a Federal court ordered interim protective measures for the endangered Delta smelt, including operational limits on Delta pumping, which have an effect on State Water Project ("SWP") operations and supplies. On June 4, 2009, a federal biological opinion imposed rules that further restrict water diversions from the Delta to protect endangered salmon and other endangered fish species. Several proceedings concerning Delta operations were initiated to evaluate options to address Delta smelt impacts and other environmental concerns. In addition to the regulatory and judicial proceedings to address immediate environmental concerns, the Delta Vision process and Bay-Delta Conservation Plan ("BDCP") process were established to identify long-term solutions for the Delta. In addition, State and federal agencies and water user entities are currently engaged in the development of the Delta Conveyance Project (previously California WaterFix), which is aimed at making physical and operational improvements in the Delta necessary to improve south of the Delta SWP water supplies and water quality and protect ecosystem health in the Delta (MWD 2020 UWMP). Prior to the 2007 court decision, MWD's Board approved a Delta Action Plan in May 2007, that described short, mid and long-term conditions and the actions to mitigate potential supply shortages and to develop and implement long-term solutions. To address uncertainties in expected SWP supplies, in October 2007, MWD prepared its 2007 Integrated Resources Plan ("IRP") Implementation Report, in which MWD estimated that it could see as much as up to a 22% reduction on average of its SWP supplies based on the court order. As part of its ongoing long term planning, in its 2010 IRP Update, MWD identified changes to the long-term plan and established direction to address the range of potential changes in water supply planning. The 2010 IRP also discusses dealing with uncertainties related to impacts of climate change (see additional discussion of this below), as well as actions to protect endangered fisheries. The 2010 IRP Update emphasizes an evolving approach and suite of actions to address the water supply challenges that are posed by uncertain weather patterns, regulatory and environmental restrictions, water quality impacts and changes in the state and the region. The 2010 IRP Update includes MWD's Adaptive Resource Management Strategy three components: Core Resources Strategy, Supply Buffer Implementation and Foundational Actions, which together

provides the basis for the 2010 IRP Update. The 2010 IRP Update expands the concept of developing a planning buffer from the 2004 IRP Update by implementing a supply buffer equal to 10 percent of the total retail demand.

In January 2016, MWD adopted its 2015 IRP Update. In the 2015 IRP Update, MWD continued its Adaptive Resource Management Strategy and integrated future supply actions to improve the viability of potential contingency resources as needed, and to position the region to effectively implement these resources in a timely manner. The 2015 IRP finds that additional actions are needed in investments in conservation, local supplies, the Delta Conveyance Project (previously California WaterFix), and stabilizing Colorado River supplies. Among the supply actions, MWD will continue to work collaboratively with state and federal agencies on the California WaterFix, maximize its storage and transfer approach, and continue to develop and protect local supplies and conservation.

MWD is currently developing its 2020 IRP Update and has completed and adopted a 2020 IRP Regional Needs Assessment which is considered Phase 1 of the 2020 IRP. A One Water Implementation phase will be Phase 2 of the 2020 IRP. The One Water Implementation will take the results and findings of Phase 1 to identify integrated regional solutions. It will include an updated Adaptive Management Strategy, policies, programs and projects to address the findings and mitigate any potential shortages.

***IRWD's Evaluation of Effect of Reduced MWD Supplies to IRWD**:* In the MWD 2020 UWMP, MWD states it has supply capability that would be sufficient to meet expected demands from 2025 to 2045 under single dry year and multiple dry year conditions. [1]

Based on the prior MWD 2007 IRP Implementation Report and also reported in the MWD 2015 IRP, MWD estimated that it could receive reduction of SWP supplies of up to 22% on average until a long-term solution was implemented. For purposes of ensuring a conservative analysis, IRWD made an evaluation of the effect of the 22% estimated reduction of MWD's SWP supplies on its overall imported supplies. IRWD estimates that 22% reduction of SWP supplies conservatively translates to approximately 16% reduction in all of MWD's imported supplies over the years 2025 through 2045. For this purpose, it is assumed that MWD's total supplies consist only of imported SWP and Colorado deliveries. Based on this estimate, this assessment uses a 16% reduction in MWD supplies available to IRWD for the years 2025 through 2045, using IRWD's connected capacity without any water supply allocation imposed by MWD. This reduction in MWD supplies is reflected in Figures 1, 2, 3, 5, 6, and 7. (See also the footnote 1).

Per the MWD 2020 UWMP, MWD performs water shortage planning in its Water Surplus and Drought Management ("WSDM") Plan (1988) which guides MWD's planning and operations during both shortage and surplus conditions. Furthermore, MWD developed the Water Supply Allocation Plan ("WSAP") (dated February 2009, updated December 2014) which provides standardized methodology for allocation of MWD's supplies during times of shortage. The WSDM Plan distinguishes between shortages, severe shortages, and extreme shortages.

[1] The MWD 2020 UWMP utilized DWR's 2019 SWP Delivery Capability Report to estimate future SWP supplies for 2025 through 2045. These estimates incorporate the effect of regulatory requirements in accordance with biological opinions and also reflect potential impacts of climate change on SWP operations. Tables A.3-7 of the MWD 2020 UWMP reflect 58% or 1.1 MAF in MWD's expected average year SWP entitlement supplies. This amount is a higher expected average than MWD's 2015 estimate of 984,000 AF. For purposes of a conservative analysis, IRWD has used the 22% reduction in its supplies from MWD as the basis of IRWD's analysis.

These terms have specific meanings relating to MWD's ability to deliver water and the actions it takes. In June 2008, MWD's Board adopted a Water Supply Condition Framework to communicate the urgency of the region's water supply situation and the need for further water conservation to reduce regional demands, MWD uses the WSDM Plan and Framework to determine if a WSAP is recommended.

As an alternative means of analyzing the effect of reduced MWD supplies on IRWD, listed below are Figures provided comparing projected potable water supplies and demands in all of the five year increments, under a temporary MWD allocation scenario:

Figure 1a: Normal Year Supply and Demand (MWD Allocated) – Potable Water
Figure 2a: Single Dry-Year Supply and Demand (MWD Allocated) – Potable Water
Figure 3a: Multiple Dry-Year Supply and Demand (MWD Allocated) – Potable Water

Figures 1a, 2a, and 3a show IRWD's estimated supplies (average and single and multiple dry years) under a short-term MWD water supply allocation scenario whereby MWD declares a shortage stage under its WSAP, and a cutback is applied to IRWD's actual usage rather than its connected capacity. IRWD's evaluation of reduced MWD supplies to IRWD as shown in Figures 1a, 2a and 3a conservatively analyzes the effect of up to a MWD level 5 Regional Shortage Level. In addition, these Figures do not reflect a reduction in demands, thus representing a more conservative view of IRWD's supply capability. (see "***Recent Actions Related to Drought Conditions"*** below***)***

On April 14, 2015, MWD approved the implementation of its WSAP at a level 3 Regional Shortage Level and an effective 15% reduction in regional deliveries effective July 1, 2015, through June 30, 2016. As a result of IRWD's diversified water supplies, IRWD is reliant on MWD for only 20% of its total supplies. IRWD's evaluation of reduced MWD supplies to IRWD as shown in Figures 1a, 2a and 3a includes MWD's 2015 actions to implement a level 3 Regional Shortage Level and 15% reduction.

Under shortage scenarios, IRWD may need to supplement supplies with production of groundwater, which can exceed the applicable basin production percentage on a short-term basis, providing additional reliability during dry years or emergencies.[2]

[2] In these scenarios, it is anticipated that other water suppliers who produce water from the Orange County Basin will also experience cutbacks of imported supplies and will increase groundwater production and that Orange County Water District ("OCWD") imported replenishment water may also be cutback. The OCWD's "2021-2022 Engineer's Report on the Groundwater Conditions, Water Supply and Basin Utilization" references a report (OCWD Report on Evaluation of Orange County Groundwater Basin Storage and Operational Strategy, 2007) which recommends a basin management strategy that provides general guidelines for annual basin refill or storage decrease based on the level of accumulated overdraft. It states: "Although it is considered to be generally acceptable to allow the basin to decline to 500,000 AF overdraft for brief periods due to severe drought conditions and lack of supplemental water…an accumulated overdraft of 100,000 AF best represents an optimal basin management target. This optimal target level provides sufficient storage space to accommodate anticipated recharge from a single wet year while also providing water in storage for at least 2 or 3 consecutive years of drought." MWD replenishment water is a supplemental source of recharge water and OCWD estimates other main supply sources for recharge are available.

In addition, IRWD has developed water banking projects in Kern County, California which may be called upon for delivery of supplemental banked water to IRWD under a MWD WSAP.[3] IRWD may also convert non-potable water uses to recycled water as a way to conserve potable water. In addition, if needed, resultant net shortage levels can be addressed by demand reduction programs as described in IRWD's updated Water Shortage Contingency Plan adopted in 2021. IRWD's Water Shortage Contingency Plan provides procedures for responding to various levels of supply shortages through a combination of supply augmentation and demand management measures. As stated in IRWD's Water Shortage Contingency Plan, use of local supplies, storage and other supply augmentation measures can mitigate shortages, and are used as necessary and appropriate during declared shortage levels.

It can be noted that IRWD's above approach is conservative, in that IRWD evaluates the effect of the 16% reduction through 2045 and shows the effect of current allocation scenarios in all of the five-year increments. However, MWD reports that it has made significant progress in other water resource categories such as transfers, groundwater storage and developing other local resources, and supplies will be available from these resources over the long-term.

Climate Change. The California Department of Water Resources ("DWR") released a report "Progress on Incorporating Climate Change into Management of California's Water Resources" (July 2006), considering the impacts of climate change on the State's water supply. In 2012, DWR adopted phase 1 of its Climate Action Plan, its department-wide plan for reducing greenhouse gas emissions (GHG). In September 2018, the DWR released phase 2 of its Climate Action Plan, which is DWR's guide to addressing climate change in the programs, projects, and activities over which it has authority. Per this guidance, California's climate policy focuses on reducing GHG emissions, preparing for climate change impacts, and supporting climate-related research to inform policy responses and decision-making processes.

In MWD's 2015 IRP Update, MWD recognizes there is additional risk and uncertainty associated with climate change that may affect future supply and demands. In the 2015 IRP Update, MWD states that it plans to hedge against supply and demand uncertainties by implementing a long-term plan that recognizes the risk and provides resource development to offset the risk. Per the MWD 2020 UWMP, for longer term risks, like climate change, MWD established a Robust Decision Making ("RDM") approach that can show how vulnerable the region's reliability is to the longer-term risks such as climate change and can also establish "signposts" that can be monitored to see when crucial changes may be happening. MWD states in its 2020 UWMP that the RDM analysis was valuable in identifying vulnerabilities to its 2015 IRP approach to long-term reliability and in understanding how climate change would best be incorporated into the 2020 IRP.

Per the MWD 2020 UWMP, MWD continues to incorporate current climate change science into its planning efforts and MWD has made great efforts to implement GHG mitigation programs and policies for its facilities and operations. In 2022, MWD released a Climate Action Plan which complements MWD's IRP planning process and set reduction targets and outlined strategies to reduce emission levels by 2045. In MWD's 2020 IRP Regional Needs Assessment, MWD finds that SWP supplies are highly susceptible to varying hydrologic conditions, climate change, and regulatory restrictions. In this report, MWD assesses climate

[3] IRWD has developed water banking projects ("Water Bank") in Kern County, California and has entered into a 30-year water banking partnership with Rosedale-Rio Bravo Water Storage District to operate IRWD's Strand Ranch and Stockdale West portions of the Water Bank. The Water Bank can improve IRWD's water supply reliability by capturing lower cost water available during wet hydrologic periods for use during dry periods. The Water Bank can enhance IRWD's ability to respond to drought conditions and potential water supply interruptions.

vulnerabilities and the need for future projects such as indirect potable reuse, stormwater capture, and expanded storage capacity to mitigate and adapt to these vulnerabilities and ensure future resilience. Specific climate change impacts on regional and local water supplies and relevant information for the Orange County hydrologic basin and Santa Ana Watershed have not been sufficiently developed at this time to permit IRWD to assess and quantify the effect of any such impact on its conclusions in the Assessment.

Catastrophic Supply Interruption Planning. MWD has developed Emergency Storage Requirements (MWD 2020 UWMP) to safeguard the region from catastrophic loss of water supply. MWD has made substantial investments in emergency storage and has based its planning on a 100% reduction in its supplies for a period of six months. The emergency plan outlines that under such a catastrophe, non-firm service deliveries would be suspended, and firm supplies would be restricted by a mandatory cutback of 25 percent from normal year demand deliveries. In addition, MWD discusses DWR's investments in improvements on the SWP and the long term Delta plan in the MWD 2020 UWMP (pages 3-19 to 3-23). IRWD has also addressed supply interruption planning in its WRMP and 2020 UWMP.

Recent Actions Related to Drought Conditions. In response to historically dry conditions throughout the state of California, on April 1, 2015, Governor Brown issued an Executive Order directing the State Water Resources Control Board (SWRCB) to impose restrictions to achieve an aggregate statewide 25 percent reduction in potable water use through February 2016. The Governor's Order also included mandatory actions aimed at reducing water demands, with a particular focus on outdoor water use. On May 5, 2015, the SWRCB adopted regulations which required that IRWD achieve a 16% reduction in potable water use from its 2013 potable water use levels. On November 13, 2015, Governor Brown issued an Executive Order directing the SWRCB to extend the 2015 Emergency Regulation through October 31, 2016, if drought conditions continued. On February 2, 2016, the SWRCB adopted an extended and modified Emergency Regulation. As a result of the modification, IRWD's mandated reduction was changed from 16% to 9% effective March 1, 2016. On April 14, 2015, MWD approved actions to implement its WSAP at a level 3 Regional Shortage Level and a 15% reduction in regional deliveries effective July 1, 2015, through June 30, 2016. During this period, IRWD continued to implement actions to reduce potable water demands during the drought; however, this did not affect IRWD's long-term supply capability to meet the demands. On April 7, 2017, Governor Brown rescinded the Executive Order.

In California's most recent drought (2021-2023), in July 2021, Governor Newsom called for voluntary 15 percent reduction in potable water use from all urban suppliers. Consistent with the Governor's Executive Order, IRWD implemented Level 2 of its Water Shortage Contingency Plan, although IRWD had no projected shortages in supplies. In March 2023, Governor Newsom rescinded the Executive Order.

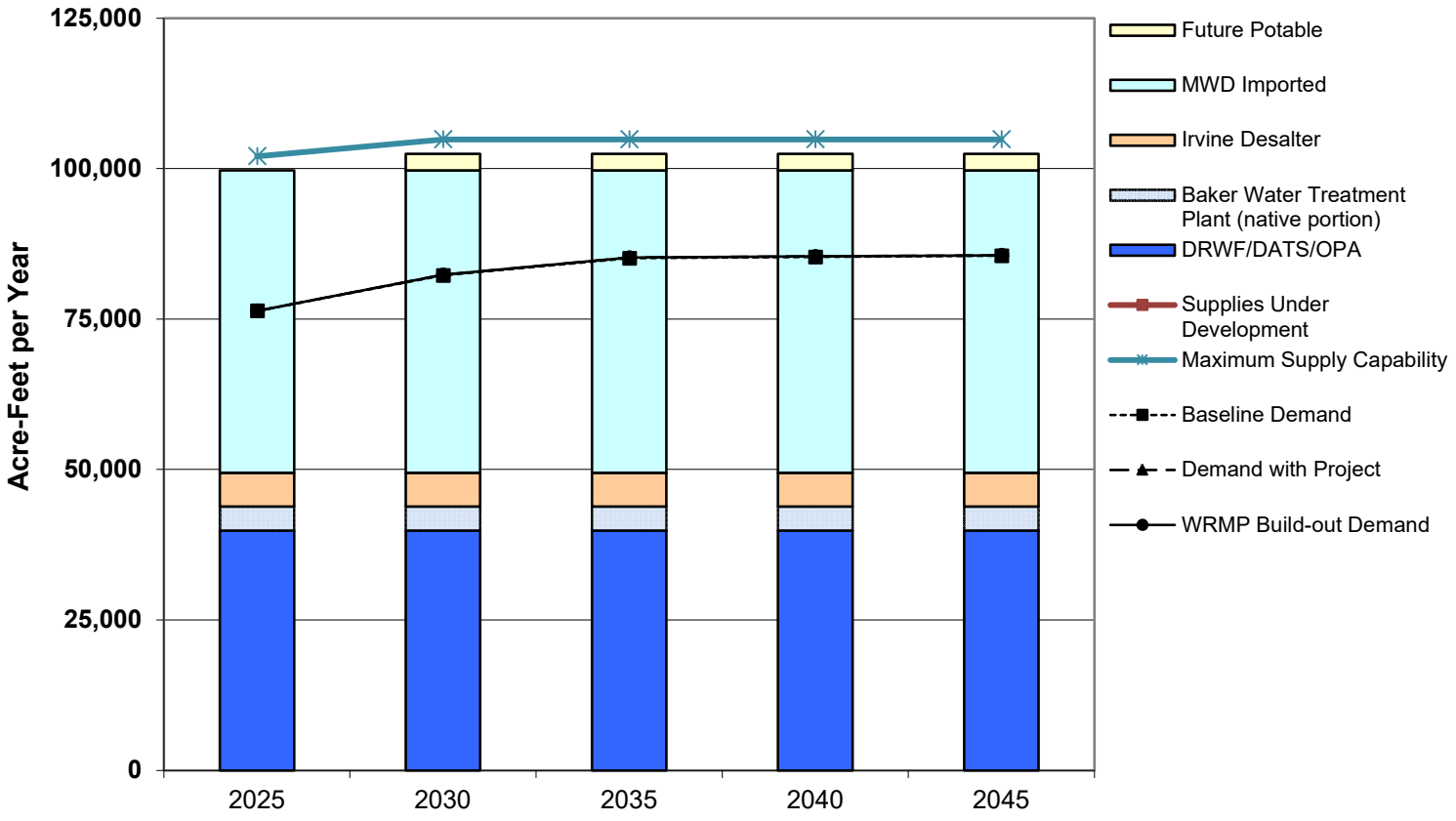
As discussed under *"IRWD's Evaluation of Effect of Reduced MWD Supplies to IRWD"* (see above), IRWD has effectively analyzed an imported water supply reduction up to a level 5 Regional Shortage Stage in Figures 1a, 2a, 3a. These Figures, however, do not reflect a reduction in demands, thus representing a more conservative view of IRWD's supply capability. In particular, the reduction in demand mandated by Senate Bill 7 in 2010, requiring urban retail water suppliers to establish water use targets to achieve a 20% reduction in daily per capita water use by 2020, has not been factored into the demands in this analysis. Similarly, notwithstanding the Governors' 2015 and 2021 orders, IRWD's conservative supply-sufficiency analysis in Figures 1a, 2a and 3a does not include the ordered reduction in potable demands.

Detailed Assessment

1. Supply and demand comparison

Comparisons of IRWD's average annual and peak (maximum day) demands and supplies, under *baseline* (existing and committed demand, without the Project), *with-project* (baseline plus Project), and *full build-out* development projections, are shown in the following Figures 1-4 (potable water), Figures 5-8 (nonpotable water) and Figures 1a, 2a, and 3a (short term MWD allocation potable water). See also the "Actions on Delta Pumping" above.

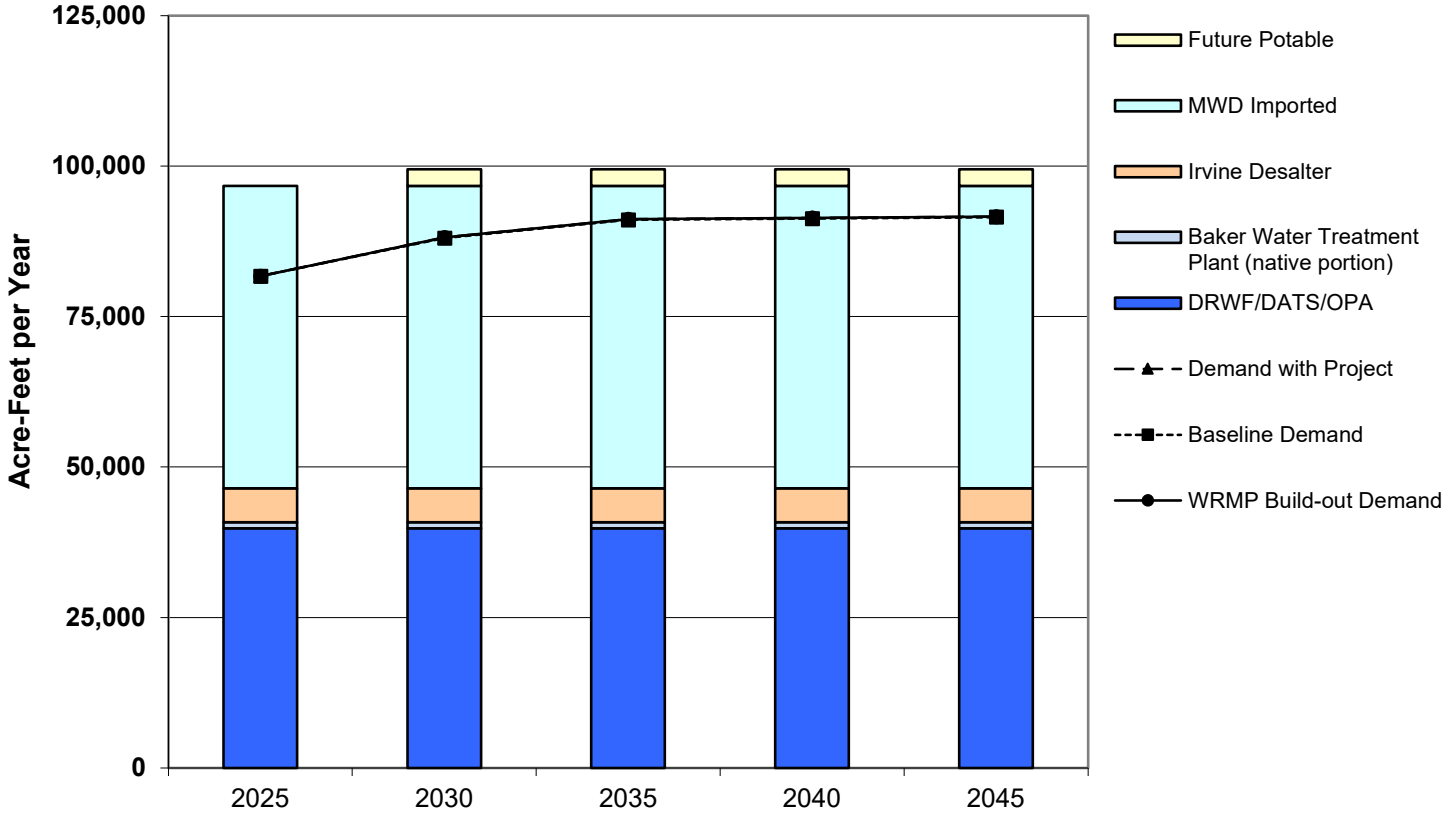
Figure 1
IRWD Normal-Year Supply & Demand - Potable Water



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	50,227	50,227	50,227	50,227	50,227
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	4,000	4,000	4,000	4,000	4,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	102,063	104,863	104,863	104,863	104,863
Baseline Demand	76,355	82,257	85,088	85,301	85,515
Demand with Project	76,355	82,350	85,181	85,394	85,608
WRMP Build-out Demand	76,355	82,350	85,181	85,394	85,608
Reserve Supply with Project	25,708	22,513	19,682	19,469	19,255

Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.
MWD Imported Supplies are shown at 16% reduction off of average connected capacity.
Baker Water Treatment Plant is supplied untreated imported water and native water from Irvine Lake.

Figure 2
IRWD Single Dry-Year Supply & Demand - Potable Water

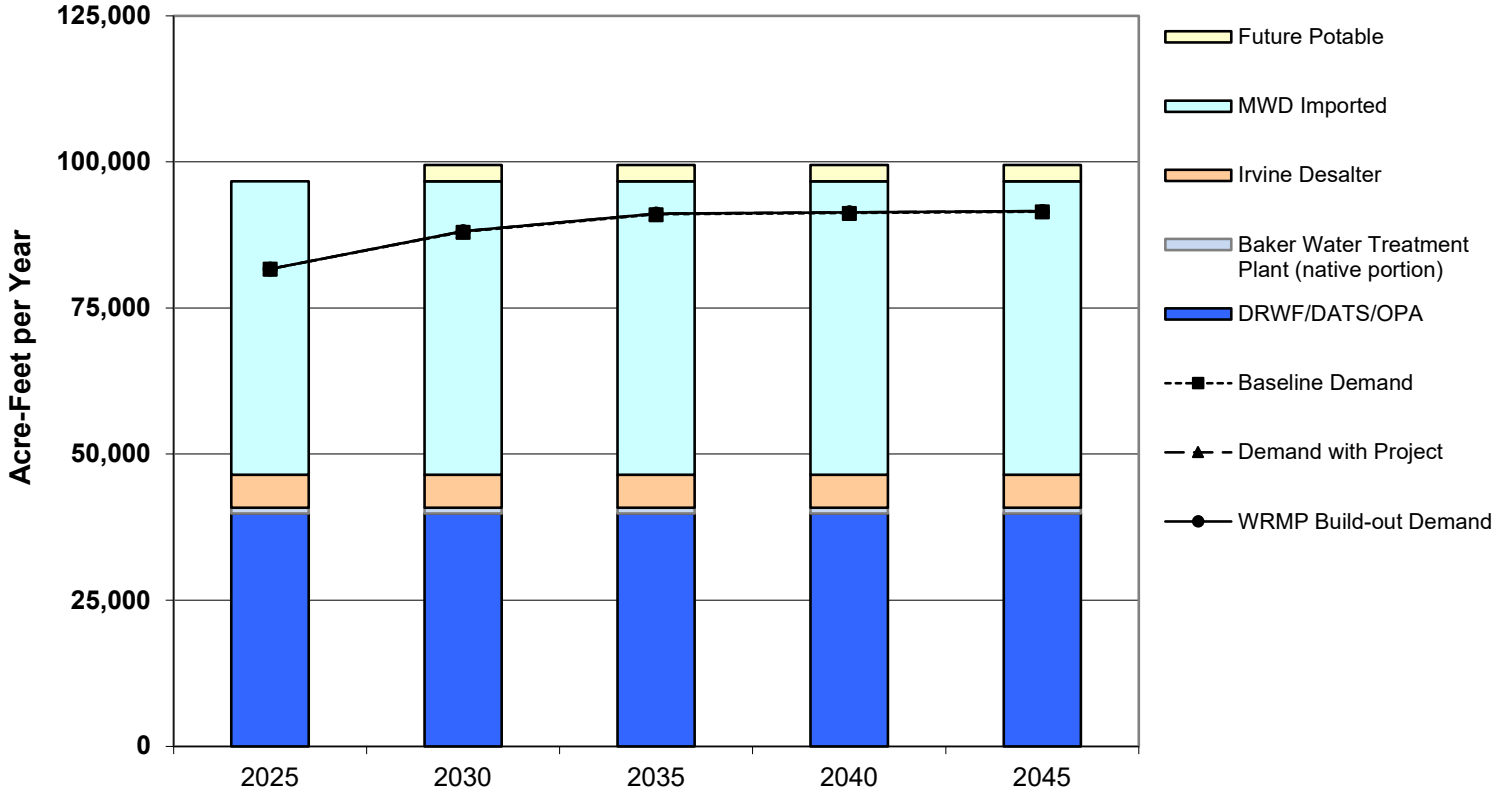


(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	50,227	50,227	50,227	50,227	50,227
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	1,000	1,000	1,000	1,000	1,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	99,063	101,863	101,863	101,863	101,863
Baseline Demand	81,700	88,015	91,044	91,272	91,501
Demand with Project	81,700	88,115	91,144	91,372	91,601
WRMP Build-out Demand	81,700	88,115	91,144	91,372	91,601
Reserve Supply with Project	17,363	13,748	10,719	10,491	10,262

Notes: Supplies identical to Normal-Year based on Metropolitan's Urban Water Management Plan and usage of groundwater under drought conditions (OCWD Master Plan). Demands increased 7% from Normal-Year. By agreement, IRWD is required to count the

Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments. Baker Water Treatment Plant is supplied untreated imported water and native water from Irvine Lake.

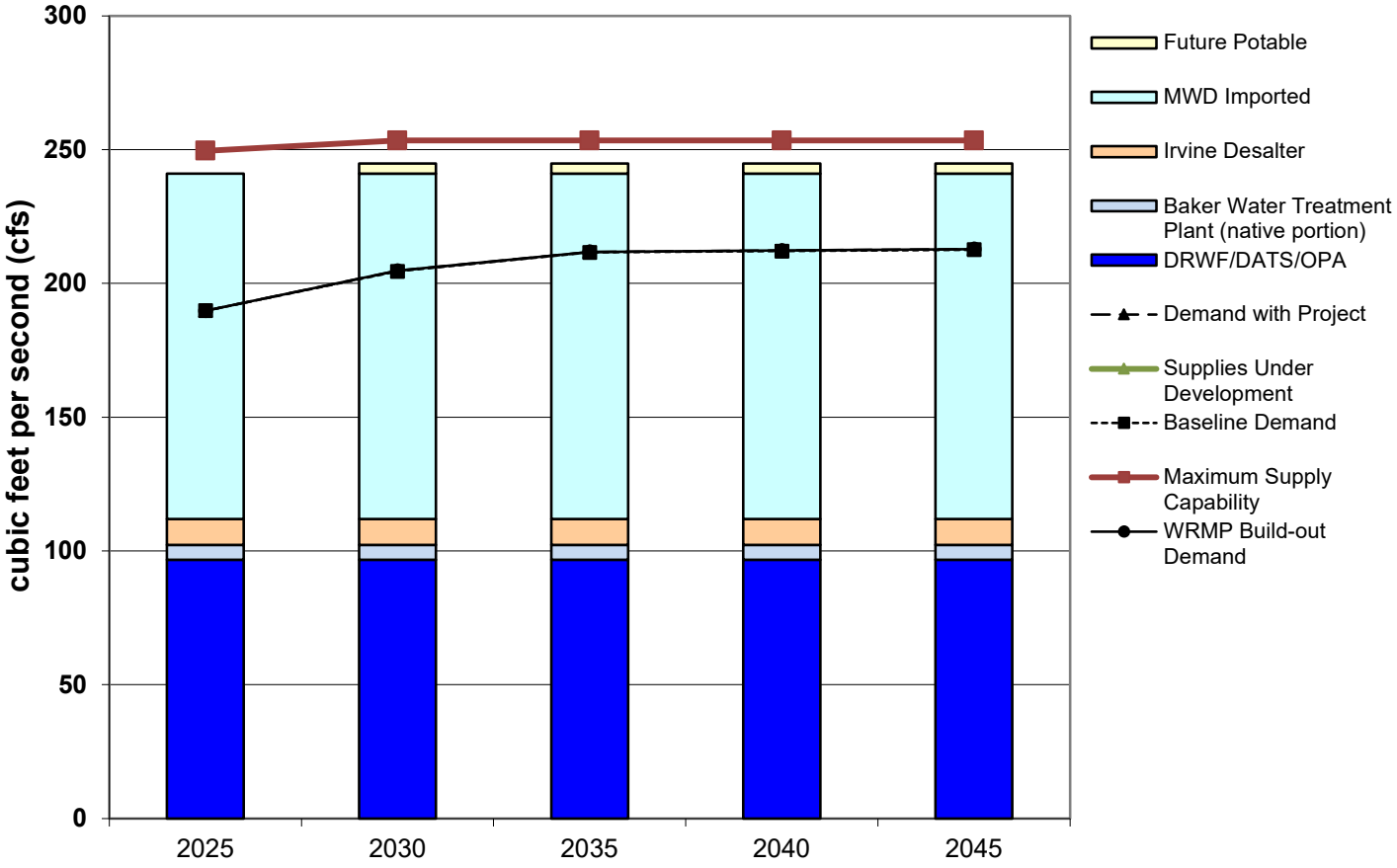
Figure 3
IRWD Multiple Dry-Year Supply & Demand - Potable Water



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	50,227	50,227	50,227	50,227	50,227
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	1,000	1,000	1,000	1,000	1,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	99,063	101,863	101,863	101,863	101,863
Baseline Demand	81,700	88,015	91,044	91,272	91,501
Demand with Project	81,700	88,115	91,144	91,372	91,601
WRMP Build-out Demand	81,700	88,115	91,144	91,372	91,601
Reserve Supply with Project	17,363	13,748	10,719	10,491	10,262

Notes: Supplies identical to Normal-Year based on Metropolitan's Urban Water Management Plan and usage of groundwater und
drought conditions (OCWD Master Plan). Demands increased 7% from Normal-Year. By agreement, IRWD is required to count the
Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.
Baker Water Treatment Plant is supplied untreated imported water and native water from Irvine Lake.

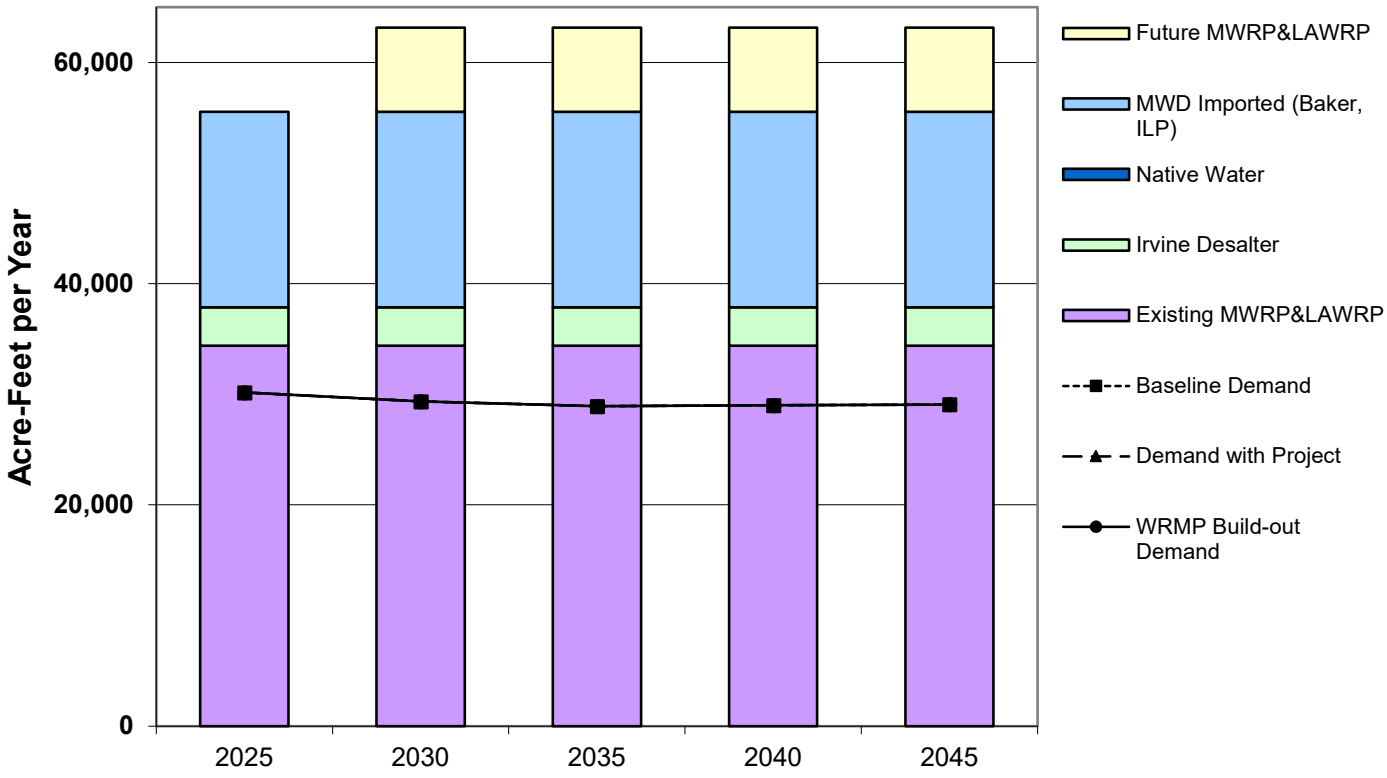
Figure 4
IRWD Maximum-Day Supply & Demand - Potable Water



(in cfs)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	129.1	129.1	129.1	129.1	129.1
DRWF/DATS/OPA	96.7	96.7	96.7	96.7	96.7
Irvine Desalter	9.7	9.7	9.7	9.7	9.7
Wells 21 & 22	8.6	8.6	8.6	8.6	8.6
Baker Water Treatment Plant (native portion)	5.5	5.5	5.5	5.5	5.5
Supplies Under Development					
Future Potable	-	3.9	3.9	3.9	3.9
Maximum Supply Capability	249.6	253.4	253.4	253.4	253.4
Baseline Demand	189.8	204.5	211.5	212.1	212.6
Demand with Project	189.8	204.7	211.8	212.3	212.8
WRMP Build-out Demand	189.8	204.7	211.8	212.3	212.8
Reserve Supply with Project	59.7	48.7	41.7	41.1	40.6

Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.

Figure 5
IRWD Normal-Year Supply & Demand - Nonpotable Water

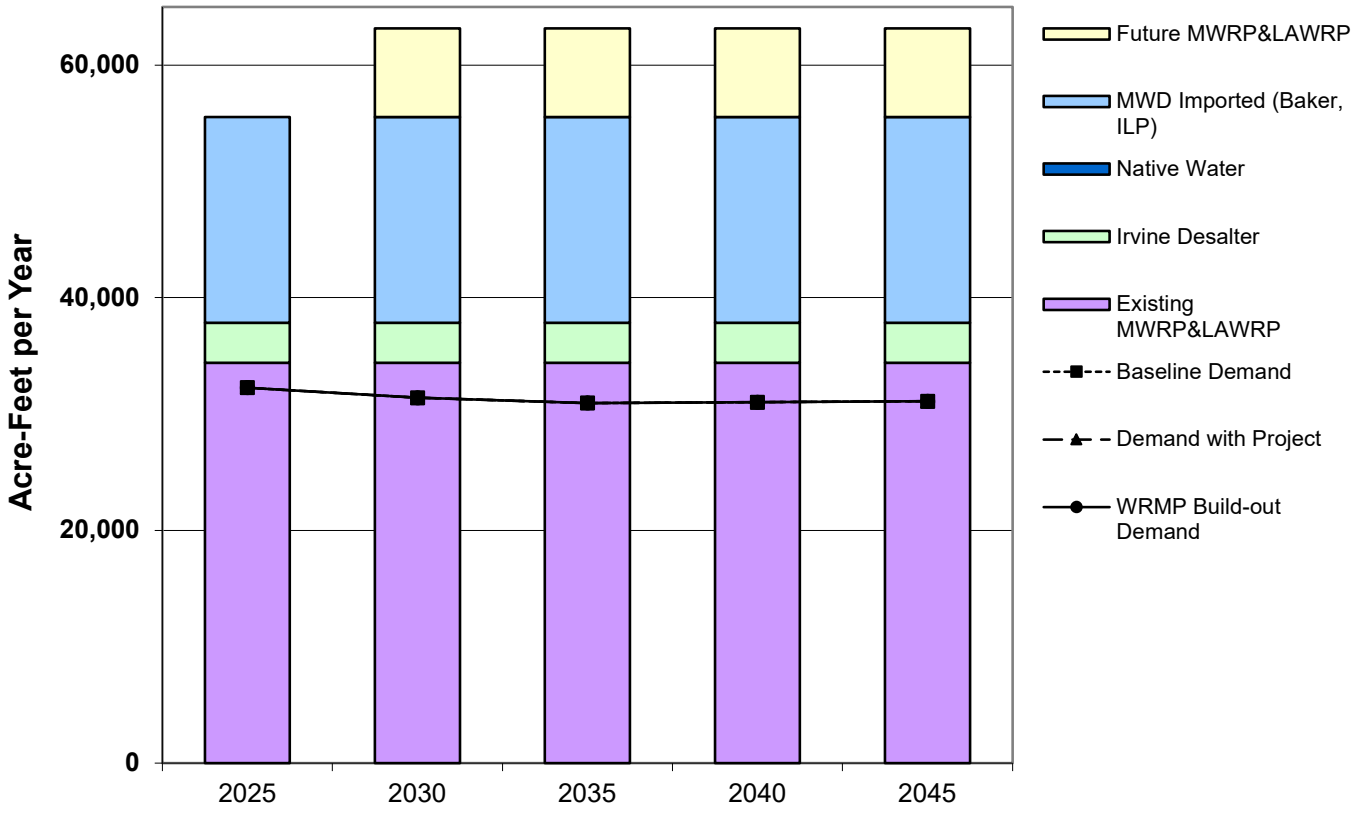


(in acre-feet per year)	2025	2030	2035	2040	2045
Current Nonpotable Supplies					
Existing MWRP&LAWRP	34,389	34,389	34,389	34,389	34,389
Future MWRP&LAWRP	-	7,623	7,623	7,623	7,623
MWD Imported (Baker, ILP)	17,667	17,667	17,667	17,667	17,667
Irvine Desalter	3,461	3,461	3,461	3,461	3,461
Native Water	-	-	-	-	-
Maximum Supply Capability	55,517	63,140	63,140	63,140	63,140
Baseline Demand	30,160	29,352	28,923	28,995	29,068
Demand with Project	30,160	29,352	28,923	28,995	29,068
WRMP Build-out Demand	30,160	29,352	28,923	28,995	29,068
Reserve Supply with Project	25,357	33,788	34,217	34,145	34,072

Note: Downward trend reflects reduction in agricultural use over time.
MWD Imported Supplies are shown at 16% reduction off of average connected capacity.

Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.

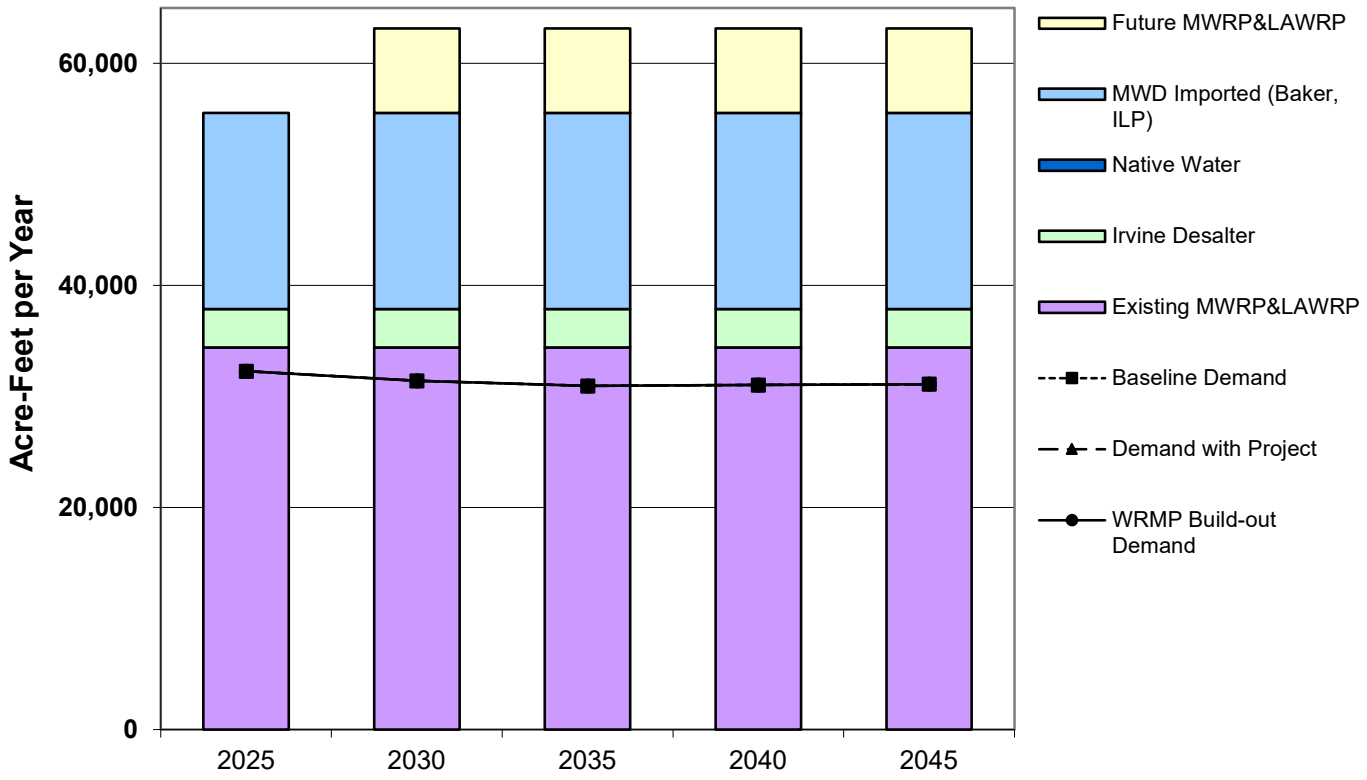
Figure 6
IRWD Single Dry-Year Supply & Demand - Nonpotable Water



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Nonpotable Supplies					
Existing MWRP&LAWRP	34,389	34,389	34,389	34,389	34,389
Future MWRP&LAWRP	-	7,623	7,623	7,623	7,623
MWD Imported (Baker, ILP)	17,667	17,667	17,667	17,667	17,667
Irvine Desalter	3,461	3,461	3,461	3,461	3,461
Native Water	-	-	-	-	-
Maximum Supply Capability	55,517	63,140	63,140	63,140	63,140
Baseline Demand	32,271	31,407	30,948	31,025	31,103
Demand with Project	32,271	31,407	30,948	31,025	31,103
WRMP Build-out Demand	32,271	31,407	30,948	31,025	31,103
Reserve Supply with Project	23,246	31,733	32,192	32,115	32,037

Note: Downward trend reflects reduction in agricultural use over time.
MWD Imported Supplies are shown at 16% reduction off of average connected capacity.
Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.

Figure 7
IRWD Multiple Dry-Year Supply & Demand - Nonpotable Water



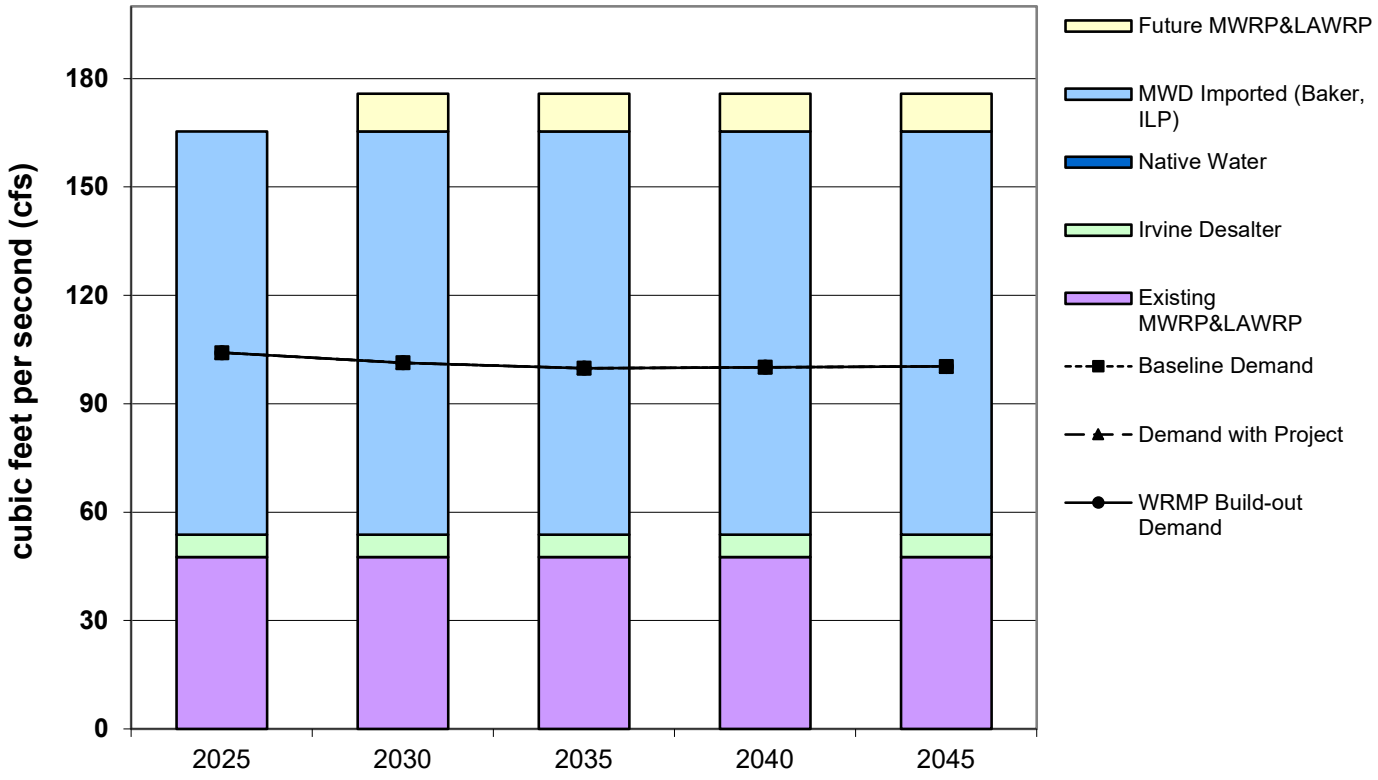
(in acre-feet per year)	2025	2030	2035	2040	2045
Current Nonpotable Supplies					
Existing MWRP&LAWRP	34,389	34,389	34,389	34,389	34,389
Future MWRP&LAWRP	-	7,623	7,623	7,623	7,623
MWD Imported (Baker, ILP)	17,667	17,667	17,667	17,667	17,667
Irvine Desalter	3,461	3,461	3,461	3,461	3,461
Native Water	-	-	-	-	-
Maximum Supply Capability	55,517	63,140	63,140	63,140	63,140
Baseline Demand	32,271	31,407	30,948	31,025	31,103
Demand with Project	32,271	31,407	30,948	31,025	31,103
WRMP Build-out Demand	32,271	31,407	30,948	31,025	31,103
Reserve Supply with Project	23,246	31,733	32,192	32,115	32,037

Note: Downward trend reflects reduction in agricultural use over time.

MWD Imported Supplies are shown at 16% reduction off of average connected capacity.

Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.

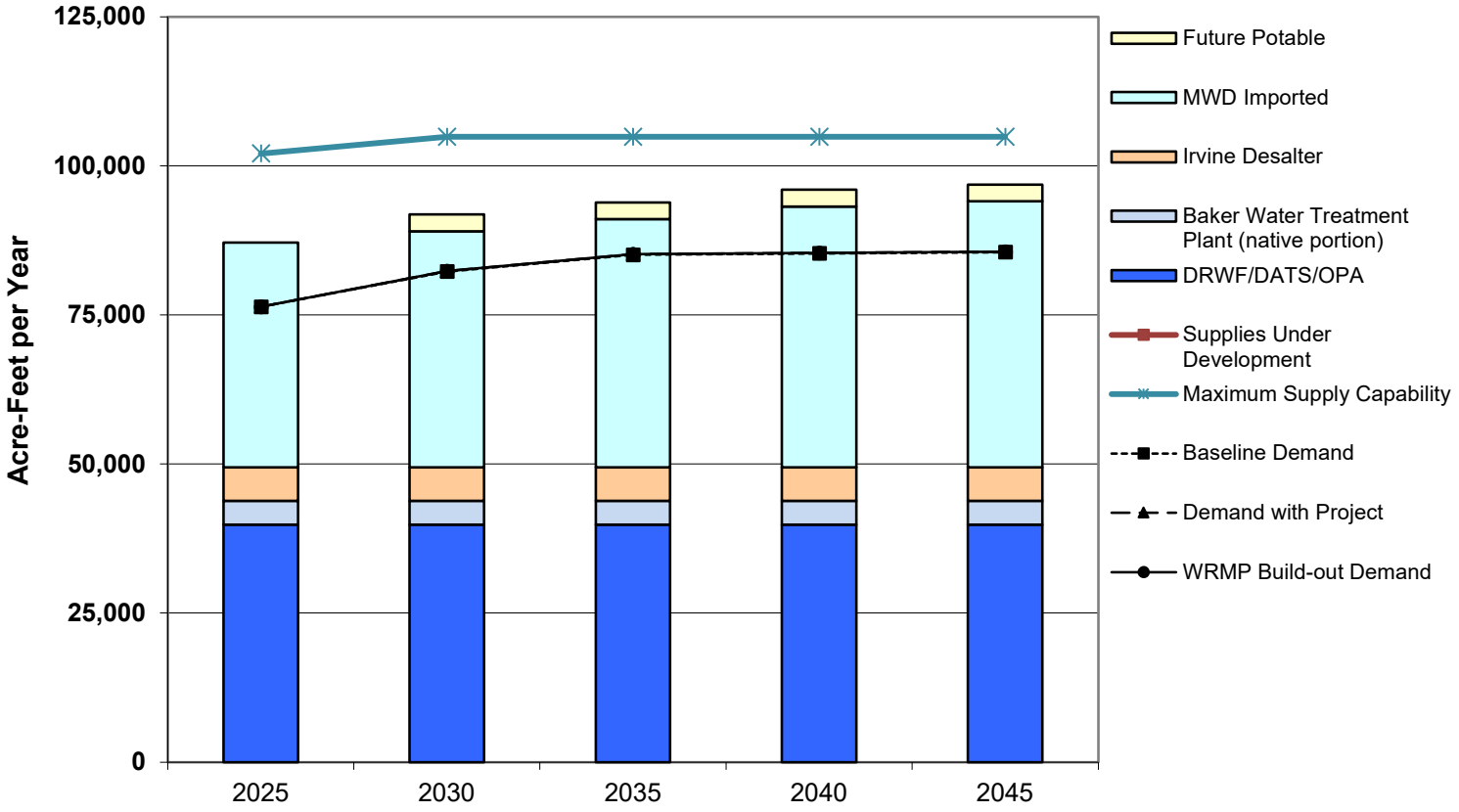
Figure 8
IRWD Maximum-Dry Supply & Demand - Nonpotable Water



(in cfs)	2025	2030	2035	2040	2045
Current Nonpotable Supplies					
Existing MWRP&LAWRP	47.6	47.6	47.6	47.6	47.6
Future MWRP&LAWRP	-	10.5	10.5	10.5	10.5
MWD Imported (Baker, ILP)	111.5	111.5	111.5	111.5	111.5
Irvine Desalter	6.2	6.2	6.2	6.2	6.2
Native Water	-	-	-	-	-
Maximum Supply Capability	165.3	175.8	175.8	175.8	175.8
Baseline Demand	104.1	101.4	99.9	100.1	100.4
Demand with Project	104.1	101.4	99.9	100.1	100.4
WRMP Build-out Demand	104.1	101.4	99.9	100.1	100.4
Reserve Supply with Project	61.2	74.5	76.0	75.7	75.5

Notes: Downward trend reflects reduction in agricultural use over time.
By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC development

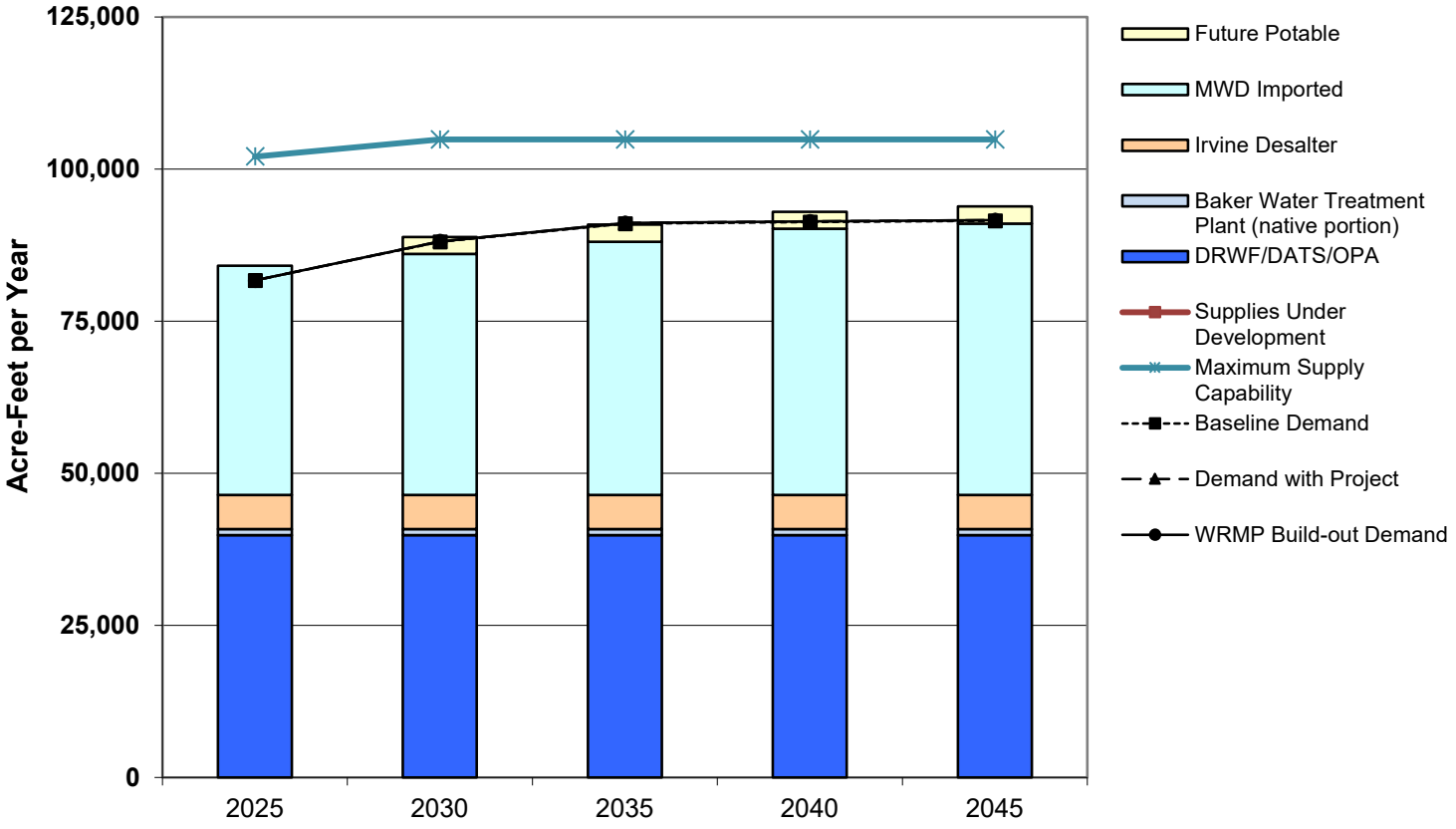
Figure 1a
IRWD Normal-Year Supply & Demand - Potable Water
Under Temporary MWD Allocation*



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	37,670	39,592	41,611	43,734	44,613
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	4,000	4,000	4,000	4,000	4,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	89,506	94,228	96,247	98,370	99,249
Baseline Demand	76,355	82,257	85,088	85,301	85,515
Demand with Project	76,355	82,350	85,181	85,394	85,608
WRMP Build-out Demand	76,355	82,350	85,181	85,394	85,608
Reserve Supply with Project	13,151	11,878	11,066	12,976	13,641

*For illustration purposes, IRWD has shown MWD Imported Supplies as estimated under a MWD short-term allocation up to a leve
in all of the 5-year increments. This does not reflect a reduction in demands, thus representing a conservative view of supply capability.
Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.

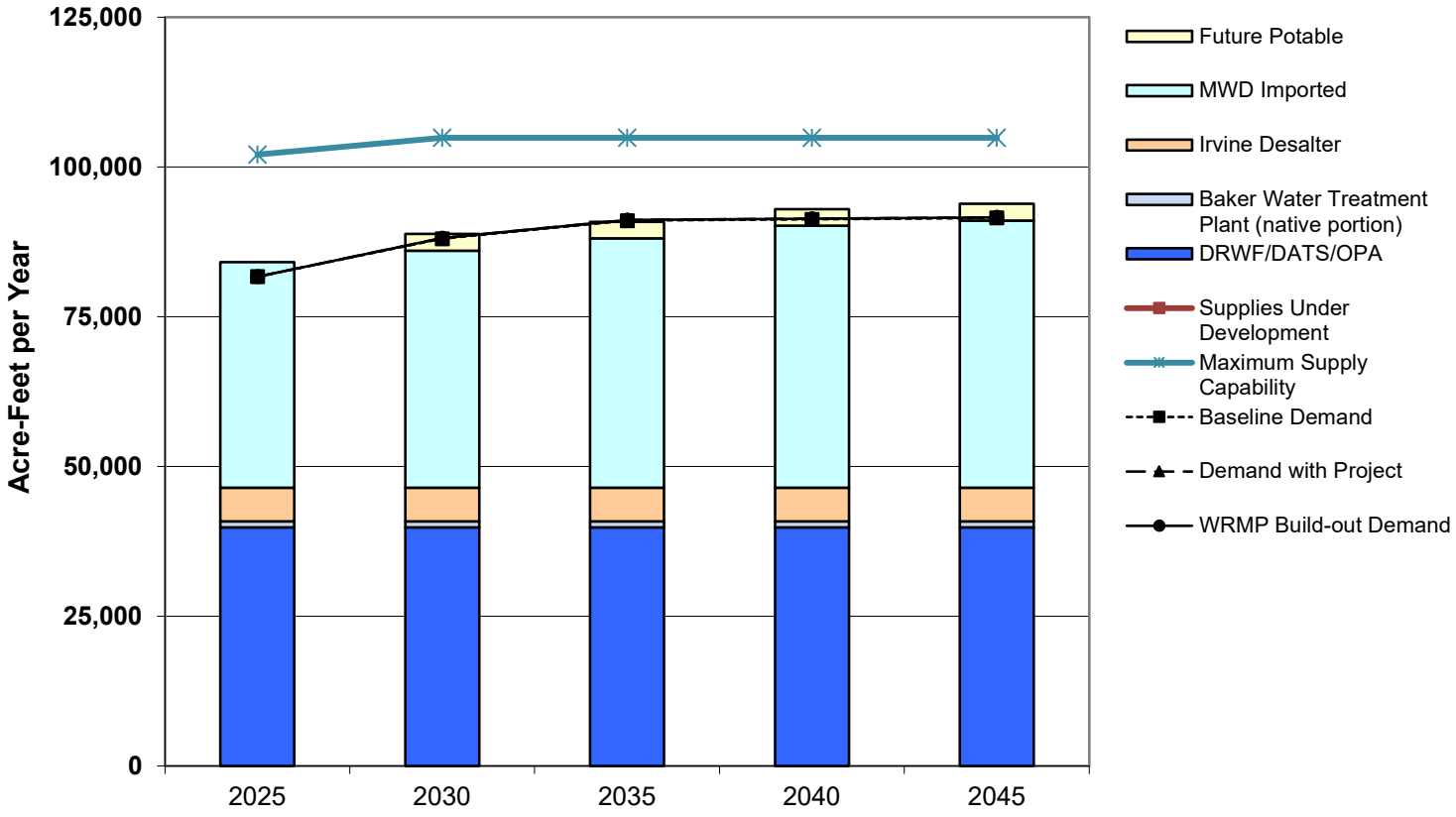
Figure 2a
IRWD Single Dry-Year Supply & Demand - Potable Water Under Temporary MWD Allocation*



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	37,670	39,592	41,611	43,734	44,613
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	1,000	1,000	1,000	1,000	1,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	86,506	91,228	93,247	95,370	96,249
Baseline Demand	81,700	88,015	91,044	91,272	91,501
Demand with Project	81,700	88,115	91,144	91,372	91,601
WRMP Build-out Demand	81,700	88,115	91,144	91,372	91,602
Reserve Supply with Project	4,807	3,113	2,104	3,998	4,648

*For illustration purposes, IRWD has shown MWD Imported Supplies as estimated under a MWD short-term allocation up to a level 5
Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.
measures as described in the 2020 UWMP. Under a MWD Allocation, the Baker WTP would be limited to available MWD and native water.

Figure 3a
IRWD Multiple Dry-Year Supply & Demand - Potable Water
Under Temporary MWD Allocation*



(in acre-feet per year)	2025	2030	2035	2040	2045
Current Potable Supplies					
MWD Imported (EOCF#2, AMP, OCF, Baker)	37,670	39,592	41,611	43,734	44,613
DRWF/DATS/OPA	39,818	39,818	39,818	39,818	39,818
Irvine Desalter	5,618	5,618	5,618	5,618	5,618
Wells 21 & 22	2,400	2,400	2,400	2,400	2,400
Baker Water Treatment Plant (native portion)	1,000	1,000	1,000	1,000	1,000
Supplies Under Development					
Future Potable	-	2,800	2,800	2,800	2,800
Maximum Supply Capability	86,506	91,228	93,247	95,370	96,249
Baseline Demand	81,700	88,015	91,044	91,272	91,501
Demand with Project	81,700	88,115	91,144	91,372	91,601
WRMP Build-out Demand	81,700	88,115	91,144	91,372	91,601
Reserve Supply with Project	4,807	3,113	2,104	3,998	4,648

*For illustration purposes, IRWD has shown MWD Imported Supplies as estimated under a MWD short-term allocation up to a level 5
Notes: By agreement, IRWD is required to count the production from the Irvine Subbasin in calculating available supplies for TIC developments.
measures as described in the 2020 UWMP. Under a MWD Allocation, the Baker WTP would be limited to available MWD and native water.

Existing sources of identified water supply for the proposed project: IRWD does not allocate particular supplies to any project, but identifies total supplies for its service area, as updated in the following table:

	Max Day (cfs)	Avg. Annual (AFY)		Annual by Category (AFY)
Current Supplies				
Potable - Imported 10				
East Orange County Feeder No. 2	41.4	18,746	1	
Allen-McColloch Pipeline*	64.7	29,296	1	
Orange County Feeder	18.0	8,150	1	
	124.1	56,192		56,192
Potable - Treated Surface				
Baker Treatment Plant (Imported) 10	5.0	3,602	6	3,602
Baker Treatment Plant (Native)	5.5	4,000	6	4,000
Potable - Groundwater				
Dyer Road Wellfield	80.0	28,000	2	
OPA Well	4.4	3,200	11	
Deep Aquifer Treatment System-DATS	12.3	8,618	2	
Wells 21 & 22	8.6	2,400	2	
Irvine Desalter	9.7	5,618	3	49,479
Total Potable Current Supplies	249.6			113,273
Nonpotable - Recycled Water				
MWRP (25.2 mgd)	39.1	28,228	4	
LAWRP (5.5 mgd)	8.5	6,161	4	
Future MWRP & LAWRP	10.6	7,623	5	42,012
Nonpotable - Imported 10				
Baker Aqueduct	41.5	12,032	6	
Irvine Lake Pipeline	65.0	9,000	7	
	106.5	21,032		21,032
Nonpotable - Groundwater				
Irvine Desalter-Nonpotable	6.2	3,461	8	3,461
Nonpotable Native				
Irvine Lake (see Baker Treatment Plant above)	5.5	4,000	6,9	
Total Nonpotable Current Supplies (Excludes Native)	170.9			66,505
Total Combined Current Supplies	420.5			179,778
Supplies Under Development				
Potable Supplies				
Future Groundwater Production Facilities	3.9	2,800		2,800
Total Under Development	3.9	2,800		2,800
Total Supplies				
Potable Supplies	253.4			116,073
Nonpotable Supplies	170.9			66,505
Total Supplies (Current and Under Development)	424.4			182,578

1 Based on converting maximum day capacity to average by dividing the capacity by a peaking factor of 1.6. Max Day is equivalent to Treatment Plant Production

2 Contract amount - See Assessment Potable Supply-Groundwater(iii). Due to groundwater limitations, value changed from 6,329 AF to 2,400 AF

3 Contract amount - See Assessment Potable Supply-Groundwater (iv) and (v). Maximum day well capacity is compatible with contract amount.

4 MWRP 28.0 mgd treatment capacity (28,228 AFY RW production) with 90% plant efficiency (25.2 mgd) and LAWRP permitted 5.5 mgd tertiary treatment capacity (6,161 AFY)

5 Future estimated MWRP & LAWRP recycled water production. Includes biosolids and expansion to 33 mgd

6 Since 2017, Baker Water Treatment Plant (WTP) treats imported and native water. Baker Aqueduct capacity has been allocated to Baker WTP participants and IRWD owns 46.50 cfs in Baker Aqueduct, of which, 10.5 cfs is for for potable treatment. IRWD has 36 cfs remaining capacity for non-potable uses. The nonpotable average use is based on converting maximum day capacity to average by dividing the capacity by a peaking factor of 2.5 (see Assessment Footnote 8, page 27). In 2023, IRWD executed an Agreement that sells 3 cfs to South County agencies, leaving 7.5 cfs for daily use for IRWD. However, should an emergency arise, IRWD retains the right to use the 3 cfs sold. The amount shown in the table remains 10.5 cfs

7 Based on IRWD's proportion of Irvine Lake imported water storage; Actual ILP capacity would allow the use of additional imported water from MWD through the Santiago Lateral.

8 Contract amount - See Assessment Nonpotable Supply-Groundwater (i) and (ii). Maximum day well capacity (cfs) is compatible with contract amount.

9 In 2025, IRWD executed an agreement with SWD for full ownership of Irvine Lake. Based on 70+ years historical average of Santiago Creek Inflow into Irvine Lake is 4,000 AFY. Since 2020, native water is treated through Baker WTP.

10 Supplies in this table are total and are not adjusted to account for any reductions in imported water.

11 Per Agreement with the City of Orange, average annual capacity increased to 3,200 acre-feet

*64.7 cfs is current assigned capacity; based on increased peak flow, IRWD can purchase 10 cfs more (see page 25 (b)(1)(iii))

2. Information concerning supplies

(a)(1) Existing sources of identified water supply for the proposed Project.

IRWD does not allocate particular supplies to any project, but identifies total supplies for its service area, as described below.

(b) Required information concerning currently available and under-development water supply entitlements, water rights and water service contracts:

(1) Written contracts or other proof of entitlement.[4] [5]

- POTABLE SUPPLY - IMPORTED[6]

Potable imported water service connections (currently available).

(i) Potable imported water is delivered to IRWD at various service connections to the imported water delivery system of The Metropolitan Water District of Southern California ("MWD"): service connections CM-01A and OC-7 (Orange County Feeder); CM-10, CM-12, OC-38, OC-39, OC-57, OC-58, OC-63 (East Orange County Feeder No. 2); and OC-68, OC-71, OC-72, OC-73/73A, OC-74, OC-75, OC-83, OC-84, OC-87 (Allen-McColloch Pipeline). IRWD's entitlements regarding service from the MWD delivery system facilities are described in the following paragraphs and summarized in the above Table ((2)(a)(1)). IRWD receives imported water service through Municipal Water District of Orange County ("MWDOC"), a member agency of MWD.

Allen-McColloch Pipeline ("AMP") (currently available).

(ii) Agreement For Sale and Purchase of Allen-McColloch Pipeline, dated as of July 1, 1994 (Metropolitan Water District Agreement No. 4623) ("AMP Sale Agreement"). Under the AMP Sale Agreement, MWD purchased the Allen-McColloch Pipeline (formerly known as the "Diemer Intertie") from MWDOC, the MWDOC Water Facilities Corporation and certain agencies, including IRWD and Los Alisos Water District ("LAWD"),[7] identified as "Participants" therein. Section

[4] In some instances, the contractual and other legal entitlements referred to in the following descriptions are stated in terms of flow capacities, in cubic feet per second (cfs). In such instances, the cfs flows are converted to volumes of AFY for purposes of analyzing supply sufficiency in this assessment, by dividing the capacity by a peaking factor of 1.8 (potable) or 2.5 (nonpotable), consistent with maximum day peaking factors used in the WRMP. The resulting reduction in assumed available annual AFY volumes through the application of these factors recognizes that connected capacity is provided to meet peak demands and that seasonal variation in demand and limitations in local storage prevent these capacities from being utilized at peak capacity on a year-round basis. However, the application of these factors produces a conservatively low estimate of annual AFY volumes from these connections; additional volumes of water are expected to be available from these sources.

[5] In the following discussion, contractual and other legal entitlements are characterized as either potable or nonpotable, according to the characterization of the source of supply. Some of the nonpotable supplies surplus to nonpotable demand could potentially be rendered potable by the addition of treatment facilities; however, except where otherwise noted, IRWD has no current plans to do so.

[6] See Imported Supply - Additional Information, below, concerning the availability of the MWD supply.

[7] IRWD has succeeded to LAWD's interests in the AMP and other LAWD water supply facilities and rights

5.02 of the AMP Sale Agreement obligates MWD to meet IRWD's and the other Participants' requests for deliveries and specified minimum hydraulic grade lines at each connection serving a Participant, subject to availability of water. MWD agrees to operate the AMP as any other MWD pipeline. MWD has the right to operate the AMP on a "utility basis," meaning that MWD need not observe capacity allocations of the Participants but may use available capacity to meet demand at any service connection.

The AMP Sale Agreement obligates MWD to monitor and project AMP demands and to construct specified pump facilities or make other provision for augmenting MWD's capacity along the AMP, at MWD's expense, should that be necessary to meet demands of all of the Participants (Section 5.08).

(iii) Agreement For Allocation of Proceeds of Sale of Allen-McColloch Pipeline, dated as of July 1, 1994 ("AMP Allocation Agreement"). This agreement, entered into concurrently with the AMP Sale Agreement, provided each Participant, including IRWD, with a capacity allocation in the AMP, for the purpose of allocating the sale proceeds among the Participants in accordance with their prior contractual capacities adjusted to conform to their respective future demands. IRWD's capacity under the AMP Allocation Agreement (including its capacity as legal successor agency to LAWD) is 64.69 cfs at IRWD's first four AMP connections, 49.69 cfs at IRWD's next five downstream AMP connections and 35.01 and 10.00 cfs, respectively at IRWD's remaining two downstream connections. The AMP Allocation Agreement further provides that if a Participant's peak flow exceeds its capacity, the Participant shall "purchase" additional capacity from the other Participants who are using less than their capacity, until such time as MWD augments the capacity of the AMP. The foregoing notwithstanding, as mentioned in the preceding paragraph, the allocated capacities do not alter MWD's obligation under the AMP Sale Agreement to meet all Participants' demands along the AMP, and to augment the capacity of the AMP if necessary. Accordingly, under these agreements, IRWD can legally increase its use of the AMP beyond the above-stated capacities but would be required to reimburse other Participants from a portion of the proceeds IRWD received from the sale of the AMP.

(iv) Improvement Subleases (or "FAP" Subleases) [MWDOC and LAWD; MWDOC and IRWD], dated August 1, 1989; 1996 Amended and Restated Allen-McColloch Pipeline Subleases [MWDOC and LAWD; MWDOC and IRWD], dated March 1, 1996. IRWD subleases its AMP capacity, including the capacity it acquired as successor to LAWD. To facilitate bond financing for the construction of the AMP, it was provided that the MWDOC Water Facilities Corporation, and subsequently MWDOC, would have ownership of the pipeline, and the Participants would be sublessees. As is the case with the AMP Sale Agreement, the subleases similarly provide that water is subject to availability.

mentioned in this assessment, by virtue of the consolidation of IRWD and LAWD on December 31, 2000.

East Orange County Feeder No. 2 ("EOCF#2") (currently available).

(v) Agreement For Joint Exercise of Powers For Construction, Operation and Maintenance of East Orange County Feeder No. 2, dated July 11, 1961, as amended on July 25, 1962, and April 26, 1965; Agreement Re Capacity Rights In Proposed Water Line, dated September 11, 1961 ("IRWD MWDOC Assignment Agreement"); Agreement Regarding Capacity Rights In the East Orange County Feeder No. 2, dated August 28, 2000 ("IRWD Coastal Assignment Agreement"). East Orange County Feeder No. 2 ("EOCF#2"), a feeder linking Orange County with MWD's feeder system, was constructed pursuant to a joint powers agreement among MWDOC (then called Orange County Municipal Water District), MWD, Coastal Municipal Water District ("Coastal"), Anaheim and Santa Ana. A portion of IRWD's territory is within MWDOC and the remainder is within the former Coastal (which was consolidated with MWDOC in 2001). Under the IRWD MWDOC Assignment Agreement, MWDOC assigned 41 cfs of capacity to IRWD in the reaches of EOCF#2 upstream of the point known as Coastal Junction (reaches 1 through 3), and 27 cfs in reach 4, downstream of Coastal Junction. Similarly, under the IRWD Coastal Assignment Agreement, prior to Coastal's consolidation with MWDOC, Coastal assigned to IRWD 0.4 cfs of capacity in reaches 1 through 3 and 0.6 cfs in reach 4 of EOCF#2. Delivery of water through EOCF#2 is subject to the rules and regulations of MWD and MWDOC and is further subject to application and agreement of IRWD respecting turnouts.

Orange County Feeder (currently available)

(vi) Agreement, dated March 13, 1956. This 1956 Agreement between MWDOC's predecessor district and the Santa Ana Heights Water Company ("SAHWC") provides for delivery of MWD imported supply to the former SAHWC service area. SAHWC's interests were acquired on behalf of IRWD through a stock purchase and IRWD annexation of the SAHWC service area in 1997. The supply is delivered through a connection to MWD's Orange County Feeder designated as OC-7.

(vii) Agreement For Transfer of Interest In Pacific Coast Highway Water Transmission and Storage Facilities From The Irvine Company To the Irvine Ranch Water District, dated April 23, 1984; Joint Powers Agreement For the Construction, Operation and Maintenance of Sections 1a, 1b and 2 of the Coast Supply Line, dated June 9, 1989; Agreement, dated January 13, 1955 ("1955 Agreement"). The jointly constructed facility known as the Coast Supply Line ("CSL"), extending southward from a connection with MWD's Orange County Feeder at Fernleaf Street in Newport Beach, was originally constructed pursuant to a 1952 agreement among Laguna Beach County Water District ("LBCWD"), The Irvine Company (TIC) and South Coast County Water District. Portions were later reconstructed. Under the above-referenced transfer agreement in 1984, IRWD succeeded to TIC's interests in the CSL. The CSL is presently operated under the above-referenced 1989 joint powers agreement, which reflects IRWD's ownership of 10 cfs of capacity. The 1989 agreement obligates LBCWD, as the managing agent and trustee for the CSL, to purchase water and deliver it into the CSL for IRWD. LBCWD purchases such supply, delivered by MWD to the Fernleaf connection, pursuant to the 1955 Agreement with Coastal (now MWDOC).

Baker Water Treatment Plant (currently available)

IRWD recently constructed the Baker Water Treatment Plant (Baker WTP) in partnership with El Toro Water District, Moulton-Niguel Water District, Santa Margarita Water District and Trabuco Canyon Water District. The Baker WTP is supplied with untreated imported water from MWD and native Irvine Lake water supply. IRWD owns 10.5 cfs of treatment capacity rights in the Baker WTP.[8]

•POTABLE SUPPLY - GROUNDWATER

(i) Orange County Water District Act ("OCWD"), Water Code App., Ch. 40 ("Act"). IRWD is an operator of groundwater-producing facilities in the Orange County Groundwater Basin (the "Basin"). Although the rights of the producers within the Basin vis a vis one another have not been adjudicated, they nevertheless exist and have not been abrogated by the Act (§40-77). The rights consist of municipal appropriators' rights and may include overlying and riparian rights. The Basin is managed by OCWD under the Act, which functions as a statutorily-imposed physical solution. The Act empowers OCWD to impose replenishment assessments and basin equity assessments on production and to require registration of water-producing facilities and the filing of certain reports; however, OCWD is expressly prohibited from limiting extraction unless a producer agrees to such limitation (§ 40-2(6) (c)) and from impairing vested rights to the use of water (§ 40-77). Thus, producers may install and operate production facilities under the Act; OCWD approval is not required. OCWD is required to annually investigate the condition of the Basin, assess overdraft and accumulated overdraft, and determine the amount of water necessary for replenishment (§40-26). OCWD has studied the Basin replenishment needs and potential projects to address growth in demand through 2035 in its Final Draft Long-Term Facilities Plan (January 2006), last updated November 19, 2014. The Long-Term Facilities Plan is updated approximately every five years.

(ii) *Irvine Ranch Water District v. Orange County Water District*, Orange County Superior Court Case No. 795827. A portion of IRWD is outside the jurisdictional boundary of OCWD. IRWD is eligible to annex the Santa Ana River Watershed portion of this territory to OCWD, under OCWD's current annexation policy (OCWD Resolution No. 86-2-15, adopted on February 19, 1986, and reaffirmed on June 2, 1999). This September 29, 1998, Superior Court ruling indicates that IRWD is entitled to deliver groundwater from the Basin to the IRWD service area irrespective of whether such area is also within OCWD.

[8] The Baker WTP is supplied nonpotable imported water through the existing Baker Pipeline. IRWD's existing Baker Pipeline capacity (see Section 2(b)(1) NONPOTABLE SUPPLY – IMPORTED) has been apportioned to the Baker WTP participants based on Baker WTP capacity ownership, and IRWD retains 10.5 cfs of pipeline capacity through the Baker WTP for potable supply and retains 36 cfs in Reach 1U of the Baker Pipeline capacity for nonpotable supply. In 2023, IRWD executed an agreement that sells 3 cfs to South County agencies, leaving 7.5 cfs for daily use for IRWD. However, should an emergency arise, IRWD retains the right to the use of the 3 cfs sold.

Dyer Road Wellfield ("DWRF") / Deep Aquifer Treatment System ("DATS") (currently available)

(iii) Agreement For Water Production and Transmission Facilities, dated March 18, 1981, as amended May 2, 1984, September 19, 1990, and November 3, 1999 (the "DRWF Agreement"). The DRWF Agreement, among IRWD, OCWD and Santa Ana, concerns the development of IRWD's Dyer Road Wellfield (DRWF), within the Basin. The DRWF consists of 16 wells pumping from the non-colored water zone of the Basin and 2 wells (with colored-water treatment facilities) pumping from the deep, colored-water zone of the Basin (the colored-water portion of the DRWF is sometimes referred to as the Deep Aquifer Treatment System or DATS.) Under the DRWF Agreement, an "equivalent" basin production percentage ("BPP") has been established for the DRWF, currently 28,000 AFY of non-colored water and 8,000 AFY of colored water, provided any amount of the latter 8,000 AFY not produced results in a matching reduction of the 28,000 AFY BPP. Although typically IRWD production from the DRWF does not materially exceed the equivalent BPP, the equivalent BPP is not an extraction limitation; it results in imposition of monetary assessments on the excess production. The DRWF Agreement also establishes monthly pumping amounts for the DRWF. With the addition of the Concentrated Treatment System ("CATS"), IRWD has increased the yield of DATS.

Irvine Subbasin / Irvine Desalter (currently available)

(iv) First Amended and Restated Agreement, dated March 11, 2002, as amended June 15, 2006, restating May 5, 1988 agreement ("Irvine Subbasin Agreement"). TIC has historically pumped agricultural water from the Irvine Subbasin. (As in the rest of the Basin of which this subbasin is a part, the groundwater rights have not been adjudicated and OCWD provides governance and management under the Act.) The 1988 agreement between IRWD and TIC provided for the joint use and management of the Irvine Subbasin. The 1988 agreement further provided that the 13,000 AFY annual yield of the Irvine Subbasin ("Subbasin") would be allocated 1,000 AFY to IRWD and 12,000 AFY to TIC. Under the restated Irvine Subbasin Agreement, the foregoing allocations were superseded as a result of TIC's commencement of the building its Northern Sphere Area project, with the effect that the Subbasin production capability, wells and other facilities, and associated rights have been transferred from TIC to IRWD, and IRWD has assumed the production from the Subbasin. In consideration of the transfer, IRWD is required to count the supplies attributable to the transferred Subbasin production in calculating available supplies for the Northern Sphere Area project and other TIC development and has agreed that they will not be counted toward non-TIC development.

A portion of the existing Subbasin water production facilities produce water which is of potable quality. IRWD could treat some of the water produced from the Subbasin for potable use, by means of the Desalter and other projects. Although, as noted above, the Subbasin has not been adjudicated and is managed by OCWD, TIC reserved water rights from conveyances of its lands as development over the Subbasin has occurred, and under the Irvine Subbasin Agreement TIC has transferred its rights to IRWD.

(v) Second Amended and Restated Agreement Between Orange County Water

District and Irvine Ranch Water District Regarding the Irvine Desalter Project, dated June 11, 2001, and other agreements referenced therein. This agreement provides for the extraction and treatment of subpotable groundwater from the Irvine Subbasin, a portion of the Basin. As is the case with the remainder of the Basin, IRWD's entitlement to extract this water is not adjudicated, but the use of the entitlement is governed by the OCWD Act. (See also, discussion of Irvine Subbasin in the preceding paragraph.) A portion of the product water has been delivered into the IRWD potable system, and the remainder has been delivered into the IRWD nonpotable system.

Orange Park Acres (currently available)

On June 1, 2008, through annexation and merger, IRWD acquired the water system of the former Orange Park Acres Mutual Water company, including its well ("OPA Well"). The well is operated within the Basin.

Wells 21 and 22 (currently available)

In early 2013, IRWD completed construction of treatment facilities, pipelines, and wellhead facilities for Wells 21 and 22. Water supplied through this project became available in 2013. The wells are operated within the Basin.

Irvine Wells (under development)

(vi) IRWD is pursuing the installation of production facilities in the west Irvine, Tustin Legacy and Tustin Ranch portions of the Basin. These groundwater supplies are considered to be under development; however, four wells have been drilled and have previously produced groundwater, three wells have been drilled but have not been used as production wells to date, and a site for an additional well and treatment facility has been acquired by IRWD. These production facilities can be constructed and operated under the Act; no statutory or contractual approval is required to do so. Appropriate environmental review has or will be conducted for each facility. See discussion of the Act under Potable Supply - Groundwater, paragraph (i), above.

- <u>NONPOTABLE SUPPLY - RECYCLED</u>

Water Recycling Plants (currently available)

<u>Water Code Section 1210</u>. IRWD supplies its own recycled water from sewage collected by IRWD and delivered to IRWD's Michelson Water Recycling Plant ("MWRP") and Los Alisos Water Recycling Plant ("LAWRP"). Under the recently completed MWRP Phase II Capacity Expansion Project, IRWD increased its tertiary treatment capacity on the existing MWRP site to produce sufficient recycled water to meet the projected demand through the year 2045. MWRP currently has a permitted tertiary capacity of 28 million gallons per day ("MGD") and LAWRP currently has a permitted tertiary capacity of 5.5 MGD. Water Code Section 1210 provides that the owner of a sewage treatment plant operated for the purposes of treating wastes from a sanitary sewer system holds the exclusive right to the treated effluent as against anyone who has supplied the water discharged into the sewer system. IRWD's permits for the operation of MWRP and LAWRP allow only irrigation and other customer uses of recycled water, and

do not permit stream discharge of recycled water under normal conditions; thus, no issue of downstream appropriation arises, and IRWD is entitled to deliver all of the effluent to meet contractual and customer demands. Additional reclamation capacity will augment local nonpotable supplies and improve reliability.

•NONPOTABLE SUPPLY - IMPORTED[9]

Baker Pipeline (currently available)

Santiago Aqueduct Commission ("SAC") Joint Powers Agreement, dated September 11, 1961, as amended December 20, 1974, January 13, 1978, November 1, 1978, September 1, 1981, October 22, 1986, and July 8, 1999 (the "SAC Agreement"); Agreement Between Irvine Ranch Water District and Carma-Whiting Joint Venture Relative to Proposed Annexation of Certain Property to Irvine Ranch Water District, dated May 26, 1981 (the "Whiting Annexation Agreement"); service connections OC-13/13A, OC-33/33A. The imported untreated water pipeline initially known as the Santiago Aqueduct and now known as the Baker Pipeline was constructed under the SAC Agreement, a joint powers agreement. The Baker Pipeline is connected to MWD's Santiago Lateral. IRWD's capacity in the Baker Pipeline includes the capacity it subleases as successor to LAWD, as well as capacity rights IRWD acquired through the Whiting Annexation Agreement. (To finance the construction of AMP parallel untreated reaches which were incorporated into the Baker Pipeline, replacing original SAC untreated reaches that were made a part of the AMP potable system, it was provided that the MWDOC Water Facilities Corporation, and subsequently MWDOC, would have ownership, and the participants would be sublessees.) IRWD's original capacities in the Baker Pipeline include 52.70 cfs in the first reach, 12.50 cfs in each of the second, third and fourth reaches and 7.51 cfs in the fifth reach of the Baker Pipeline. These existing Baker Pipeline capacities have been apportioned to the Baker WTP participants based on Baker WTP capacity ownership. IRWD retains 10.5 cfs of the pipeline capacity for potable supply through the Baker WTP and retains 36 cfs in Reach 1U of the Baker Pipeline capacity for nonpotable supply (See also footnote 8, page 27). In 2023, IRWD executed an Agreement that sells 3 cfs to South County agencies, leaving 7.5 cfs for daily use for IRWD. However, should an emergency arise, IRWD retains the right to use the 3 cfs sold. Water is subject to availability from MWD.

•NONPOTABLE SUPPLY - NATIVE

Irvine Lake (currently available)

(i) Permit For Diversion and Use of Water ("Permit No. 19306") issued pursuant to Application No. 27503; License For Diversion and Use of Water ("License 2347") resulting from Application No. 4302 and Permit No. 3238; License For Diversion and Use of Water ("License 2348") resulting from Application No. 9005 and Permit No. 5202, and License For Diversion and Use of Water ("License

[9] See Imported Supply - Additional Information, below, for information concerning the availability of the MWD supply.

2349") resulting from Application No. 9314. The foregoing permit and licenses, held solely by IRWD (as successor to The Irvine Company ("TIC"), Carpenter Irrigation District ("CID"), and Serrano Water District ("SWD")), secure appropriative rights to the flows of Santiago Creek. Under Licenses 2347, 2348, and 2349 IRWD has the right to diversion by storage at Santiago Dam (Irvine Lake) and a submerged dam, of a total of 25,830 AFY. Under Permit No. 19306, IRWD has the right to diversion by storage of an additional 3,000 AFY by flashboards at Santiago Dam (Irvine Lake), as well as 15 cfs by direct diversion. (Rights under Permit No. 19306 may be junior to an OCWD permit to divert up to 35,000 AFY of Santiago Creek flows to spreading pits downstream of Santiago Dam.) The combined total of native water that may be diverted to storage in Irvine Lake, which is solely owned by IRWD, under these licenses and permit is 28,000 AFY. A 1996 amendment to License Nos. 2347, 2348 and 2349 limits the withdrawal of water from the Lake to 15,483 AFY under the licenses. This limitation specifically references the licensed water, and doesn't reference water stored pursuant to other legal entitlements (e.g. imported water).

- NONPOTABLE SUPPLY - GROUNDWATER

Irvine Subbasin / Irvine Desalter (currently available)

(i) IRWD's entitlement to produce nonpotable water from the Irvine Subbasin is included within the Irvine Subbasin Agreement. See discussion of the Irvine Subbasin Agreement under Potable Supply - Groundwater; paragraph (iv), above.

(ii) See discussion of the Irvine Desalter project under Potable Supply - Groundwater, paragraph (v), above. The Irvine Desalter project will produce nonpotable as well as potable water.

- IMPORTED SUPPLY - ADDITIONAL INFORMATION

As described above, the imported supply from MWD is contractually subject to availability. To assist local water providers in assessing the adequacy of local water supplies that are reliant in whole or in part on MWD's imported supply, MWD has provided information concerning the availability of the supplies to its entire service area. In the MWD 2020 UWMP, MWD has extended its planning timeframe out through 2045 to ensure that the MWD 2020 UWMP may be used as a source document for meeting requirements for sufficient supplies. In addition, the MWD 2020 UWMP includes "Justifications for Supply Projections" (Appendix A-3) that details the planning, legal, financial, and regulatory basis for including each source of supply in the plan. The MWD 2020 UWMP summarizes MWD's planning initiatives over the past 15 years, which includes the Integrated Resources Plan (IRP), the IRP 2015 Update, the WSDM Plan, Strategic Plan and Rate Structure. The reliability analysis in MWD's 2015 IRP Update shows that MWD can maintain reliable supplies under the conditions that have existed in past dry periods throughout the period through 2040. The MWD 2020 UWMP includes tables that show the region can provide reliable supplies under both the single driest year (1977) and multiple dry years (1990-92) through 2045. MWD has also identified buffer supplies, including additional State Water Project groundwater storage and transfers that could serve to supply the additional water needed.

It is anticipated that MWD will revise its regional supply availability analysis periodically, if needed, to supplement the MWD 2020 UWMP in years when the MWD UWMP is not being updated.

IRWD is permitted by the statute (Wat. Code, § 10610 *et seq.*) to rely upon the water supply information provided by the wholesaler concerning a wholesale water supply source, for use in preparing its UWMPs. In turn, the statute provides for the use of UWMP information to support water supply assessments and verifications. In accordance with these provisions, IRWD is entitled to rely upon the conclusions of the MWD UWMP. As referenced above under Summary of Results of Demand-Supply Comparisons - ***Actions on Delta Pumping,*** MWD has provided additional information on its imported water supply.

MWD's reserve supplies, together with the fact that IRWD relies on MWD supplies as supplemental supplies that need not be used to the extent IRWD operates currently available and under-development local supplies, build a margin of safety into IRWD's supply availability.

(2) Adopted capital outlay program to finance delivery of the water supplies.

All necessary delivery facilities currently exist for the use of the *currently available* and *under-development* supplies assessed herein, with the exception of future groundwater wells, and IRWD sub-regional and developer-dedicated conveyance facilities necessary to complete the local distribution systems for the Project. IRWD's turnout at each MWD connection and IRWD's regional delivery facilities are sufficiently sized to deliver all of the supply to the sub-regional and local distribution systems.

With respect to future groundwater well projects (PR Nos. 11828 and 11829), IRWD adopted its fiscal year 2023-24 capital budget on April 24, 2023 (Resolution No. 2023-6) and the mid-cycle capital budget for fiscal year 2024-25 was adopted on May 28, 2024. Budgeting portions of the funds are for such projects. (A copy is available from IRWD on request.) For these facilities, as well as unbuilt IRWD sub-regional conveyance facilities, the sources of funding are previously authorized general obligation bonds, revenue-supported certificates of participation and/or capital funds held by IRWD Improvement Districts. IRWD has maintained a successful program for the issuance of general obligation bonds and certificates of participation on favorable borrowing terms, and IRWD has received AAA public bond ratings. IRWD has approximately $585.5 million (water) and $711.1 million (recycled water and sewer) of unissued, voter-approved general obligation bond authorization. Certificates of participation do not require voter approval. Proceeds of bonds and available capital funds are expected to be sufficient to fund all IRWD facilities for delivery of the supplies under development. Tract-level conveyance facilities are required to be donated to IRWD by the Applicant or its successor(s) at time of development.

See also the MWD 2020 UWMP*,* Appendix A.3 Justifications for Supply Projections with respect to capital outlay programs related to MWD's supplies.

(3) Federal, state and local permits for construction of delivery infrastructure.

Most IRWD delivery facilities are constructed in public right-of-way or future right-of-way. State statute confers on IRWD the right to construct works along, under or across any stream of water, watercourse, street, avenue, highway, railway, canal, ditch, or flume (Water Code Section 35603). Although this right cannot be denied, local agencies may require encroachment permits when work is to be performed within a street. If easements are necessary for delivery infrastructure, IRWD requires the developer to provide them. The crossing of watercourses or areas with protected species requires federal and/or state permits as applicable.

See also the MWD 2020 UWMP*,* Appendix A.3 Justifications for Supply Projections with respect to permits related to MWD's supplies.

(4) Regulatory approvals for conveyance or delivery of the supplies.

See response to preceding item (3). Additionally, in general, supplies under development may necessitate the preparation and completion of environmental documents and/or regulatory approvals prior to full construction and implementation. IRWD obtains such approvals when required, and copies of documents pertaining to approvals can be obtained from IRWD.

See also the MWD 2020 UWMP*,* Appendix A.3 Justifications for Supply Projections with respect to regulatory approvals related to MWD's supplies.

3. Other users and contractholders (identified supply not previously used).

For each of the water supply sources identified by IRWD, if no water has been received from that source(s), IRWD is required to identify other public water systems or water service contractholders that receive a water supply from, or have existing water supply entitlements, water rights and water service contracts to, that source(s):

Water has been received from all listed sources. A small quantity of Subbasin water is used by Woodbridge Village Association for the purpose of supplying its North and South Lakes. There are no other public water systems or water service contractholders that receive a water supply from, or have existing water supply entitlements, water rights and water service contracts to, the Irvine Subbasin.

4. Information concerning groundwater included in the supply identified for the Project:

(a) Relevant information in the Urban Water Management Plan (UWMP):

See Irvine Ranch Water District 2020 UWMP, section 6.2.

(b) Description of the groundwater basin(s) from which the Project will be supplied:

The Orange County Groundwater Basin ("Basin") is described in the Orange County Water District Groundwater Management Plan ("GMP") 2015 Update,

dated June 17, 2015[10]. The rights of the producers within the Basin vis a vis one another have not been adjudicated. The Basin is managed by the Orange County Water District ("OCWD") for the benefit of municipal, agricultural, and private groundwater producers. OCWD is responsible for the protection of water rights to the Santa Ana River in Orange County as well as the management and replenishment of the Basin. Current production from the Basin is approximately 260,000 AFY.

The DWR has not identified the Basin as "critically overdrafted," and has not identified the Basin as overdrafted in its most current bulletin that characterizes the condition of the Basin, Bulletin 118. The efforts being undertaken by OCWD to avoid long-term overdraft in the Basin are described in the OCWD GMP 2015 Update and OCWD Master Plan Report ("MPR"), including in particular, Chapters 4, 5, 6, 14 and 15 of the MPR. OCWD has also prepared a Long Term Facilities Plan ("LTFP") which was received by the OCWD Board in July 2009 and was last updated in November 2014. The LTFP Chapter 3 describes the efforts being undertaken by OCWD to eliminate long-term overdraft in the Basin. See also following section on "***Sustainable Groundwater Management Act".***

Although the water supply assessment statute (Water Code Section 10910(f)) refers to elimination of "long-term overdraft," overdraft includes conditions which may be managed for optimum basin storage, rather than eliminated. OCWD's Act defines annual groundwater overdraft to be the quantity by which production exceeds the natural replenishment of the Basin. Accumulated overdraft is defined in the OCWD Act to be the quantity of water needed in the groundwater basin forebay to prevent landward movement of seawater into the fresh groundwater body. However, seawater intrusion control facilities have been constructed by OCWD since the Act was written and have been effective in preventing landward movement of seawater. These facilities allow greater utilization of the storage capacity of the Basin.

OCWD has invested over $250 million in seawater intrusion control (injection barriers), recharge facilities, laboratories, and Basin monitoring to effectively manage the Basin. Consequently, although the Basin is defined to be in an "overdraft" condition, it is actually managed to allow utilization of up to 500,000 acre-feet of storage capacity of the basin during dry periods, acting as an underground reservoir and buffer against drought. OCWD has an optimal basin management target of 100,000 acre-feet of accumulated overdraft provides sufficient storage space to accommodate increased supplies from one wet year while also provide enough water in storage to offset decreased supplies during a two- to three year drought. If the Basin is too full, artesian conditions can occur along the coastal area, causing rising water and water logging, an adverse condition. Since the formation of OCWD in 1933, OCWD has made substantial investment in facilities, Basin management and water rights protection, resulting in the elimination and prevention of adverse long-term "mining" overdraft conditions. OCWD continues to develop new replenishment supplies, recharge capacity and basin protection measures to meet projected production from the basin during normal rainfall and drought periods. (OCWD GMP, OCWD MPR and LTFP)

[10] OCWD has also prepared a Long-Term Facilities Plan which was received and filed by its Board in July 2009, and last updated in November 2014.

OCWD's efforts include ongoing replenishment programs and planned capital improvements. It should be noted under OCWD's management of overdraft to maximize the Basin's use for annual production and recharge operations, overdraft varies over time as the Basin is managed to keep it in balance over the long term. The Basin is not operated on an annual safe-yield basis. (OCWD GMP, OCWD MPR, section 3.2 and LTFP, section 6). See also the following section on "***Sustainable Groundwater Management Act".***

(c) Description and analysis of the amount and location of groundwater pumped by IRWD from the Basin for the past five years:

The following table shows the amounts pumped, by groundwater source since the year 2002:

(In AFY)

Year (ending 6/30)	DRWF/DATS/ OPA/21-22	Irvine Subbasin (IRWD)	Irvine Subbasin (TIC)	LAWD[11]
2024	38,546	2,681	0	0
2023	36,558	4,692	0	0
2022	35,344	5,159	0	0
2021	38,722	3,644	0	0
2020	33,975	4,005	0	0
2019	38,603	3,961	0	0
2018	38,196	4,619	0	0
2017	39,787	4,077	0	169
2016	37,216	4,672	0	307
2015	40,656	9,840	0	336
2014	42,424	10,995	0	376
2013	38,617	8,629	0	282
2012	37,059	7,059	0	0
2011	34,275	7,055	0	0
2010	37,151	8,695	0	3
2009	38,140	7,614	0	0
2008	36,741	4,539	0	16
2007	37,864	5,407	0	6
2006	37,046	2,825	0	268

[11] The water produced from IRWD's Los Alisos wells is not included in this assessment. IRWD is presently evaluating the future use of these wells.

2005	36,316	2,285	628	357
2004	30,265	1,938	3,079	101
2003	24,040	2,132	4,234	598
2002	25,855	2,533	5,075	744

(d) Description and analysis of the amount and location of groundwater projected to be pumped by IRWD from the Basin:

IRWD has a developed groundwater supply of 35,200 AFY from its Dyer Road Wellfield (including the Deep Aquifer Treatment System), in the main portion of the Basin.

Although TIC's historical production from the Subbasin declined as its use of the Subbasin for agricultural water diminished, OCWD's and other historical production records for the Subbasin show that production has been as high as 13,000 AFY. Plans are also underway to expand IRWD's main Orange County Groundwater Basin supply (characterized as *under-development* supplies herein). (See Section 2 (a) (1) herein). IRWD anticipates the development of potential additional production facilities within both the main Basin and the Irvine Subbasin. However, such additional facilities have not been included or relied upon in this assessment. Additional groundwater development will provide an additional margin of safety as well as reduce future water supply costs to IRWD.

The following table summarizes future IRWD groundwater production from currently available and under-development supplies.

(In AFY)

Year (ending 6/30)	DRWF[12]	Future GW[13]	IDP (Potable)	IDP (Nonpotable)
2025	42,218	2,800	5,618	3,461
2030	42,218	2,800	5,618	3,461
2035	42,218	2,800	5,618	3,461
2040	42,218	2,800	5,618	3,461

(e) If not included in the 2020 UWMP, analysis of the sufficiency of groundwater projected to be pumped by IRWD from the Basin to meet the projected water demand of the Project:

See responses to 4(b) and 4(d).

[12] See Potable Supply - Groundwater, paragraph (iii), above. DRWF non-colored production above 28,000 AFY and colored water production above 8,000 AFY are subject to contractually-imposed assessments. In addition, seasonal production amounts apply. This also includes 3,200 AFY for the OPA well and 2,800 AFY for Wells 21 & 22.

[13] Under-development.

The OCWD MPR and LTFP examined future Basin conditions and capabilities, water supply and demand, and identified projects to meet increased replenishment needs of the basin. With the implementation of OCWD's preferred projects, the Basin yield in the year 2025 would be up to 500,000 AF. The amount that can be produced will be a function of which projects will be implemented by OCWD and how much increased recharge capacity is created by those projects, total demands by all producers, and the resulting Basin Production Percentage ("BPP") that OCWD sets based on these factors.[14] Sufficient replenishment supplies are projected by the OCWD MPR to be available to OCWD to meet the increasing demand on the Basin. These supplies include capture of increasing Santa Ana River flows, purchases of replenishment water from MWD, and development of new local supplies. In 2008, OCWD began operating its replenishment supply project, the Groundwater Replenishment System project ("GWRS"). The GWRS currently produces approximately 100,000 AFY of new replenishment supply from recycled water (OCWD GMP).

Production of groundwater can exceed applicable basin production percentages on a short-term basis, providing additional reliability during dry years or emergencies. Additional groundwater production is anticipated by OCWD in the Basin in dry years, as producers reduce their use of imported supplies, and the Basin is "mined" in anticipation of the eventual availability of replenishment water. (OCWD MPR, section 14.6.)

See also, Figures 1-8 hereto. IRWD assesses sufficiency of supplies on an aggregated basis, as neither groundwater nor other supply sources are allocated to particular projects or customers. Under the Irvine Subbasin Agreement, IRWD is contractually obligated to attribute the Subbasin supply only to TIC development projects for assessment purposes; however, the agreement does not allocate or assign rights in the Subbasin supply to any project.

Sustainable Groundwater Management Act. Pursuant to the Sustainable Groundwater Management Act ("SGMA"), the DWR has designated the Orange County groundwater basin, Basin 8-1, as a medium priority basin for purposes of groundwater management. The SGMA specifically calls for OCWD, which regulates the Orange County groundwater basin, to serve as the groundwater sustainability agency or "GSA". The SGMA allows Special Act Districts created by statute, such as OCWD, to prepare and submit an alternative to a Groundwater Sustainability Plan ("GSP") that is "functionally equivalent" to a GSP. Basin 8-1 includes the OCWD service area and several fringe areas outside of OCWD that are within the Basin 8-1 boundary. Per the requirements of SGMA, an Alternative Plan must encompass the entire groundwater basin as defined by DWR. On January 1, 2017, OCWD and the overlying agencies within Basin 8-1, including IRWD, jointly prepared and submitted an alternative plan in compliance with SGMA (Basin 8-1 Alternative). The Basin 8-1 Alternative was

[14] OCWD has adopted a basin production percentage of 85% for 2024-25. In prior years OCWD has maintained a basin production percentage that is lower than the current percentage, and IRWD anticipates that such reductions may occur from time to time as a temporary measure employed by OCWD to encourage lower pumping levels as OCWD implements other measures to reduce the current accumulated overdraft in the Basin. Any such reductions are not expected to affect any of IRWD's currently available groundwater supplies listed in this assessment, which are subject to a contractually-set equivalent basin production percentage as described or are exempt from the basin production percentage.

updated in January 2024.

5. ☒ This Water Supply Assessment is being completed for a project included in a prior water supply assessment. Check all of the following that apply:

☒ Changes in the Project have substantially increased water demand.

☐ Changes in circumstances or conditions have substantially affected IRWD's ability to provide a sufficient water supply for the Project.

☐ Significant new information has become available which was not known and could not have been known at the date of the prior Water Supply Assessment.

6. References

Water Resources Master Plan, Irvine Ranch Water District, Updated 2017

Water Shortage Contingency Plan, Irvine Ranch Water District, June 2021

2020 Urban Water Management Plan, Irvine Ranch Water District, June 2021

Proposed Framework for Metropolitan Water District's Delta Action Plan, Metropolitan Water District of Southern California, May 8, 2007

2007 IRP Implementation Report, Metropolitan Water District of Southern California, October 7, 2007

2010 Integrated Resources Plan Update, Metropolitan Water District of Southern California, October 2010

2015 Integrated Resources Plan Update, Metropolitan Water District of Southern California, January 2016

2020 Integrated Water Resources Plan Regional Needs Assessment, Metropolitan Water District of Southern California, April 2022

2020 Urban Water Management Plan, Metropolitan Water District of Southern California, June 2021

2020 Urban Water Management Plan, Municipal Water District of Orange County, May 2021

Climate Action Plan, Metropolitan Water District of Southern California, May 2022

Climate Action Plan Phase 2: Climate Change Analysis Guidance, California Department of Water Resources, September 2018

Master Plan Report, Orange County Water District, April 1999

Groundwater Management Plan 2015 Update, Orange County Water District, June 2015

Final Draft Long-Term Facilities Plan, Orange County Water District, January 2006

Long-Term Facilities Plan 2014 Update, Orange County Water District, November 2014

2022-2023 Engineer's Report on Groundwater Conditions, Water Supply and Basin Utilization in the Orange County Water District, Orange County Water District, February 2024

Basin 8-1 Alternative, Orange County Water District, January 2017

Basin 8-1 Alternative 2022 Update, Orange County Water District, January 2022

Attachment A

Depiction of Project Area

UNIT SUMMARY:

STUDIO	155 du	22%	475 sf
1+1	146 du	21%	589 sf
1+workspace	131 du	19%	694 sf
2+2	268 du	38%	894 sf
	700 du		700 sf
(Type-I Units	24 du)		

PARKING:

Parking Structure: 1,123 sp +/-
On-street Parking: 14 sp +/-
1,137 sp - 1.62 sp/du

AMENITIES: 13,100 sf

0' 25' 50' 100' 200'

N

B-41

MVE + PARTNERS

MACARTHUR COURT | SITE PLAN

AUG 4, 2025 A0-1

Attachment B

Uses Included in Project

August 26, 2025

Irvine Ranch Water District
15600 Sand Canyon Avenue
P.O. Box 57000
Irvine, CA 92619-7000

Re: Request for Water Supply Availability Assessment (Water Code §10910 *et seq.*)

The City of Newport Beach hereby requests an assessment of water supply availability for the MacArthur Court Mixed-use Project (Project). The Project, located in Newport Beach, is bordered by Campus Drive (north), Birch Street (south), and MacArthur Boulevard (west).

The existing site currently comprises approximately 706,000 square feet (sf) of office space, including:

- three low-rise buildings (approximately 127,000 sf);
- two high-rise buildings (approximately 579,000 sf);
- a surface parking lot; and
- a 5-level parking structure.

The proposed Project involves demolishing the existing low-rise buildings to construct 700 apartment units and 10,000 sf of retail space.

Proposed Project Information

Project Title: **MacArthur Court Mixed-Use Project**
Location of project: **Southeast corner of MacArthur Boulevard / Campus Drive**
City of Newport Beach, CA

☐ (For projects requiring a new assessment under Water Code §10910 (h).) Previous Water Supply Assessment including this project was prepared on:_____. This application requests a new Water Supply Assessment, due to the following (check all that apply):
☐ Changes in the project have substantially increased water demand
☐ Changes in circumstances or conditions have substantially affected IRWD's ability to provide a sufficient water supply for the project
☐ Significant new information has become available which was not known and could not have been known at the date of the prior Water Supply Assessment
(Enclose maps and exhibits of the project)

Type of Development:
☒ *Residential*: No. of dwelling units: **700 units**
☒ *Shopping center or business*: No. of employees_____ Sq. ft. of floor space **10,000 SF**
☐ *Commercial office*: No. of employees_____ Sq. ft. of floor space _____
☐ *Hotel or motel*: No. of rooms _____
☐ *Industrial, manufacturing, processing or industrial park:* No. of employees_____
No. of acres _____Sq. ft. of floor space _____
☐ *Mixed use* (check and complete all above that apply)

☐ *Other:* _____

Total acreage of project: **17.2 acres (inclusive of the entire mixed-use campus)**

Acreage devoted to landscape:
Greenbelt_____ golf course_____ parks **Up to One (1) acre(s)**
_____
Agriculture_____ other landscaped areas_____

Number of schools _____Number of public facilities_____

Other factors or uses that would affect the quantity of water needed, such as peak flow requirements or potential uses to be added to the project to reduce or mitigate environmental impacts:

_____
_____
_____

What is the current land use of the area subject to a land use change under the project?
Three existing low-rise office buildings, totaling approximately 127,000 square feet, will be demolished and replaced with the mixed-use development project. The two existing high-rise buildings and adjacent parking garage will remain.
_____

Is the project included in the existing General Plan? **Yes** If no, describe the existing General Plan Designation _____

The City acknowledges that IRWD's assessment will be based on the information hereby provided to IRWD concerning the project. If it is necessary for corrected or additional information to be submitted to enable IRWD to complete the assessment, the request will be considered incomplete until IRWD's receipt of the corrected or additional information. If the project, circumstances or conditions change or new information becomes available after the issuance of a Water Supply Assessment, the Water Supply Assessment may no longer be valid. The City will request a new Water Supply Assessment if it determines that one is required.

The City acknowledges that the Water Supply Assessment shall not constitute a "will-serve" or in any way entitle the project applicant to service or to any right, priority or allocation in any supply, capacity or facility, and that the issuance of the Water Supply Assessment shall not affect IRWD's obligation to provide service to its existing customers or any potential future customers including the project applicant. In order to receive service, the project applicant shall be required to file a completed Application(s) for Service and Agreement with the Irvine Ranch Water District on IRWD's forms, together with all fees and charges, plans and specifications, bonds and conveyance of necessary easements, and meet all other requirement as specified therein.

CITY OF NEWPORT BEACH, CA

By:_____
Jenny Tran, Associate Planner

REQUEST RECEIVED:

Date: 8-26-25

By:_____
Irvine Ranch Water District

REQUEST COMPLETE:

Date:_____

By:_____
Irvine Ranch Water District

Note: This page is intentionally left blank.

October 13, 2025
Prepared and
submitted by: C. Compton
Approved by: Paul A. Cook

ACTION CALENDAR

2025 LEGISLATIVE AND REGULATORY UPDATE

SUMMARY:

This report provides an update on the 2025-2026 legislative session, regulatory issues, and IRWD priorities. As legislation and regulations develop, staff will provide updates and recommendations to the Board, as appropriate.

BACKGROUND:

When the California State Assembly and Senate returned from the summer recess, both houses had one month to finish their work for the regular legislative session. The last day for each house to pass bills this year was supposed to be September 12, but due to an agreement being reached on additional budget trailer bills to address outstanding fiscal issues, including the allocation of the initial Proposition 4 funds, the date was extended to September 13. The Governor had until October 12 to sign or veto bills. The 2025-2026 Regular Legislative Session will resume on January 6, 2026.

A copy of the Legislative Matrix is provided as Exhibit "A". Links to the bills discussed below are included within each discussion unless a separate exhibit is noted.

2025 End of Session Activity:

While the State's Fiscal Year 2025-2026 budget was formally adopted by the June 15 constitutional deadline, and an actual budget deal was finalized and enacted on June 30, there remained significant budget issues to be dealt with at the end of the legislative session. Most notably (from IRWD's perspective) was the allocation of the initial Proposition 4 funds, the $10 billion in general obligation bonds for climate resilience and environmental projects across the state. Similarly important was the reauthorization of the Cap-and-Trade program, now known as Cap-and-Invest. The Legislature and Governor took action on both of these at the end of session. Staff will provide the Board with an update on the end of session activities.

2025 State Legislative Update:

As has been traditionally done after the legislative session has recessed, staff has provided an update on the bills still active at the end of the legislative session and that were of interest to the District. The following table provides a status update (as of October 9, 2025) of the bills that IRWD has an adopted position:

Bill	IRWD Position	Status *(As of September 25, 2025)*
AB 93 (Papan, D-San Mateo) *Water Demands of Data Centers*	Watch	Enrolled and presented to the Governor on September 23.
AB 259 (Rubio, D-Baldwin Park) *Open Meetings: Local Agencies: Teleconferences*	Support	Two-year bill located in the Senate Local Government Cte. Incorporated in the Senate Local Government Committee Chair María Elena Durazo's (D-Los Angeles) bill on the Brown Act, SB 707 (Durazo).
AB 367 (Bennet, D-Ventura) *County Water Districts: County of Ventura: Fire Suppression*	Concerns	Enrolled and presented to the Governor on September 16.
AB 532 (Ransom, D-Stockton) *Water Rate Assistance Program*	Concerns	Held on the Senate Appropriations Suspense File.
AB 794 (Gabriel, D-Encino) *California Safe Drinking Water Act: Emergency Regulations*	Oppose Unless Amended	Two-year bill located on the Assembly Inactive File.
SB 31 (McNerney, D-Pleasanton) *Water Quality: Recycled Water*	Support	Enrolled and presented to the Governor on September 9.
SB 72 (Caballero, D-Salinas) *The California Water Plan: Long-Term Supply Targets*	Support	Signed by Governor on October 1.
SB 394 (Allen, D-Santa Monica) *Water Theft from Fire Hydrants*	Support	Enrolled and presented to the Governor on September 2.
SB 454 (McNerney, D-Pleasanton) *State Water Resources Control Board: PFAS Mitigation Program:*	Support	Vetoed by Governor on October 1.
SB 599 (Caballero, D-Salinas) *Atmospheric River Extended Forecasting*	Support	Two-year bill located on the Assembly Inactive File.
SB 616 (Rubio, D-Baldwin Park) *Community Hardening Commission: Wildfire Mitigation Program*	Seek Amendments	Enrolled and presented to the Governor on September 23.

SB 682 (Allen, D-Santa Monica) *Environmental Health: Product Safety: Perfluoroalkyl and Polyfluoroalkyl Substances*	Support	Enrolled and presented to the Governor on September 23.

Other 2025 State Legislative Updates:

Staff will also update the Board on any new developments related to the following bills:

- AB 339 (Ortega, D-San Leandro) – Local Public Employee Organizations: Notice Requirements;
- AB 1413 (Papan, D-San Mateo)- Sustainable Groundwater Management Act: Groundwater Adjudication;
- SB 601 (Allen, D-Santa Monica) - Waste Discharge Requirements;
- SB 707 (Durazo, D-Los Angeles) - Brown Act: Meeting Requirements;
- Housing-related legislation; and
- Other legislative matters of interest to IRWD.

2025 State and Regional Regulatory Update:

The following is a list of state and regional regulations and agency reports staff are monitoring, tracking, or planning to engage in over the next three to 12 months. As the next drafts of the regulations or reports are released for public review and comment, staff will engage, as appropriate. Staff will also update the Board on any new developments related to these regulations and other regulations of specific interest to IRWD.

The pending regulations and reports actively being tracked include:

- California Air Resources Board (CARB) ACF / AB 1594 Proposed Amendments;
- California Building Standards Commission (CBSC) SB 745 Drought Resistant Building Act Workshop;
- California Natural Resources Agency (CNRA) 30 x 30 California Implementation;
- CalOSHA Occupational Safety and Health Standards Board's Horizontal Sliding and Swinging Gates Regulation;
- CNRA's Water Resilience Portfolio Implementation and Resiliency 2.0 Implementation;
- Department of Water Resources (DWR) SB 1157 Indoor Water Use Studies;
- Governor's Office of Land Use and Climate Innovation (LCI) Planning Guidelines Update;
- State Board's Climate Change Resolution;
- State Board's Cross-Connection Control Policy Handbook revisions;

- State Board's Development of Maximum Contaminant Levels for PFAS and other associated actions on PFAS;
- State Board implementation of the Lead and Copper Rule;
- State Board's Safe and Affordable Funding for Equity and Resilience (SAFER) Drinking Water Program;
- State Board's Revised Manganese Notification and Response Levels (NL/RL);
- Underground Safety Board Geographic Information Systems Recording and Mapping New Subsurface Installations Regulatory Language;
- South Coast AQMD's Cumulative Impacts from Air Toxics for CEQA Projects;
- South Coast AQMD's Tier 4 Emergency Generator Testing Policy;
- South Coast AQMD's Proposed Rule 317.1 - Clean Air Act Nonattainment Fees for 8-Hour Ozone Standards; and
- South Coast AQMD's Proposed Rule 1110.4, Emissions from Emergency Generators.

Staff will also update the Board on other regulatory matters of specific interest to IRWD.

2025 Federal Legislative and Regulatory Update:

Kern Fan Groundwater Storage Project Outreach:

IRWD's federal advocacy priority in 2025 focuses on seeking federal funding for the South Valley Conveyance and Storage Project and advocating for a reauthorization of the Small Storage Grant Program. Staff will provide an update on those efforts and the District's next steps.

Other Federal Regulatory Updates:

The following is a list of federal regulations and agency reports staff are monitoring, tracking, or planning to engage in over the next three to 12 months. Staff will also update the Board on any new developments related to these regulations and other regulations of specific interest to IRWD. The pending regulations and reports actively being tracked include:

- Revisions to Waters of the United States Definition;
- EPA's Preliminary PFAS Effluent Guidelines Program Plan; and
- EPA's Revised PFAS Drinking Water Standard; and
- USACE Nationwide Permits Program Re-Issuance.

FISCAL IMPACTS:

Not applicable.

ENVIRONMENTAL COMPLIANCE:

Not applicable.

COMMITTEE STATUS:

This item was reviewed by the Water Resources Policy and Communications Committee on October 2, 2025.

RECOMMENDATION:

RECEIVE AND FILE.

LIST OF EXHIBITS:

Exhibit A – IRWD Legislative Matrix

Note: This page is intentionally left blank.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1 (Connolly (D))	Residential Property Insurance: Wildfire Risk		Requires the Department of Insurance, on specified date to consider whether or not to update its regulations to include additional building hardening measures for property-level mitigation efforts and communitywide wildfire mitigation programs. Requires the department to consult with specified agencies to identify additional building hardening measures to consider, as well as to develop and implement a public participation process during the evaluation.	09/23/2025: *****To GOVERNOR.
CA AB 5 (Berman (D))	Elections: Official Canvass		Relates to election canvassing. Requires elections officials, on or before the specified day following an election, to finish counting all ballots, with certain exceptions, including provisional ballots and ballots for which the voter must either verify or provide a signature, and release a vote count for those ballots. Requires, if an elections official will not meet that deadline, an elections official to file a notice of extension, including the reason for the extension, with the Secretary of State.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-250
CA AB 12 (Wallis (R))	Low-Carbon Fuel Standard: Regulations		Voids specified amendments to the Low-Carbon Fuel Standard regulations adopted by the State Air Resources Board on specified date.	02/18/2025: To ASSEMBLY Committee on NATURAL RESOURCES.
CA AB 17 (Alanis (R))	Elections: Precinct Maps		Requires the registrar of voters in each county to make available, upon request by any member of the public, a map in digital form provided free of charge that shows the effective boundaries of each precinct within the county.	07/30/2025: Chaptered by Secretary of State. Chapter No. 2025-080
CA AB 34 (Patterson J (R))	Air Pollution: Regulations: Consumer Costs: Review		Prohibits the State Air Resources Board from adopting any standard, regulation, or rule that affects the Low Carbon Fuel Standard or the California Greenhouse Gas Cap and Trade Program until the Legislative Analyst has analyzed the cost to the consumer of the proposed standard, regulation, or rule, and submitted its analysis to the Legislature.	03/13/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 35 (Alvarez (D))	California Environmental Quality Act: Clean Hydrogen		Provides for a limited California Environmental Quality Act review of an application for a discretionary permit or authorization for a clean hydrogen transportation project by requiring the application to be reviewed through a clean hydrogen environmental assessment, unless otherwise requested by the applicant. Requires the lead agency to determine whether to approve the clean hydrogen environmental assessment and issue a discretionary permit or authorization for the project within a certain period.	04/21/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 41 (Macedo (R))	State Air Resources Board: Regulations: Impact Estimate		Require the State Air Resources Board, in consultation with the State Energy Resources Conservation and Development Commission, before adopting or amending a regulation that imposes costs on gasoline refiners, distributors, or retailers, to make available to the public, including on its internet website, an estimate of the impact on retail gasoline prices due to the proposed new regulation or the existing regulation and the proposed amendments to that regulation.	02/18/2025: To ASSEMBLY Committee on NATURAL RESOURCES.
CA AB 43 (Schultz (D))	Wild and Scenic Rivers		Extends, indefinitely, the date by which the Secretary of the Natural Resources Agency is authorized to take the specified actions relating to the addition of rivers or segments of rivers to the state's wild and scenic rivers system.	10/07/2025: Chaptered by Secretary of State. Chapter No. 2025-431
CA AB 52 (Aguiar-Curry (D))	Native American Resources	Seek Amendments	Provides that the Planning and Zoning Law requires a local planning agency to provide opportunities for the involvement of, among others, citizens, California Native American Indian tribes and public agencies during the preparation of a general plan. Requires tribal consultation for certain purposes, including to identify and determine tribal resources, places, features and objects. Imposes certain requirements when there are tribal consultations with federally recognized and nonfederally recognized tribes.	04/28/2025: In ASSEMBLY Committee on NATURAL RESOURCES: Not heard.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 62 (McKinnor (D))	Civil Rights Department		Requires the Civil Rights Department (department), to, upon appropriation by the Legislature, review, investigate, and make certain determinations regarding applications from persons who claim they are the dispossessed owner, as defined, of property taken as a result of racially motivated eminent domain. Requires the Department to certify that the dispossessed owner is entitled to the return of the taken property or other publicly held property of equal value, or financial compensation.	09/16/2025: *****To GOVERNOR.
CA AB 66 (Tangipa (R))	California Environmental Quality Act: Exemption: Egress		Exempts from the California Environmental Quality Act egress route projects undertaken by a public agency to improve emergency access to and evacuation from a subdivision without a secondary egress route if the State Board of Forestry and Fire Protection has recommended the creation of a secondary access to the subdivision and certain conditions are met. Requires the lead agency to hold a public meeting before determining that a project is exempt. Requires Office of Land Use and Climate Innovation notice.	07/16/2025: In SENATE Committee on NATURAL RESOURCES AND WATER: Not heard.
CA AB 69 (Calderon (D))	FAIR Plan Policy Notices and Renewals		Relates to the California FAIR Plan Association. Requires the association to provide all policyholders with a notice regarding their coverage options at least annually, including with the initial policy issuance and upon each renewal.	09/11/2025: In SENATE. Read second time and amended. Re-referred to Committee on INSURANCE.
CA AB 70 (Aguiar-Curry (D))	Solid Waste: Organic Waste: Diversion: Biomethane		Provides that existing law requires each city, county, and regional agency to develop a source reduction and recycling element of an integrated waste management plan. Provides that existing law requires the Department of Resources Recycling and Recovery to adopt regulations to achieve reduction in the organic waste disposed of in landfills. Includes, as a recovered organic waste product attributable to a local jurisdiction's procurement target, pipeline biomethane converted exclusively from organic waste.	09/23/2025: *****To GOVERNOR.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 76 (Alvarez (D))	Surplus Land: Exempt Surplus Land: Sectional Planning		Relates to the disposal of surplus land by a local agency. Provides that existing law defines exempt surplus land to mean, among other things, land that is subject to a sectional planning area document and meets certain requirements. Changes requirements so that a certain percent of units that are proposed by the document adopted prior to a certain date, and not designated for students, faculty or staff of an academic institution, or a specified number of units, must be dedicated to lower income households.	09/22/2025: *****To GOVERNOR.
CA AB 82 (Ward (D))	Health Care: Legally Protected Health Care Activity		Expands the Address Confidentiality Program to a gender-affirming health care provider, employee or volunteer who faces threats of violence or harassment because of affiliation with a gender-affirming health services facility. Prohibits a person, business or association from soliciting, selling or trading on the internet or social media personal information or images of providers, employees, volunteers or patients with certain intent. Prohibits certain reports of testosterone or mifepristone prescriptions.	09/22/2025: *****To GOVERNOR.
CA AB 93 (Papan (D))	Water Resources: Data Centers	Watch	Requires a person who owns or operates a data center to provide its water supplier an estimate of the expected water use. Authorizes the Department of Water Resources, as part of any efficiency standard adopted under a specified provision of law, to identify different tiers of data centers, based on factors affecting water consumption, and appropriate standards for each data tier.	09/23/2025: *****To GOVERNOR.
CA AB 94 (Bennett (D))	Recall Elections: Successors		Provides that existing law specifies procedures for the recall election of a local officer. Provides that when the local officer is recalled and removed, that officer may not be appointed to fill the vacancy.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-251
CA AB 226 (Calderon (D))	California FAIR Plan Association		Relates to the California FAIR Plan Association. Authorizes the association, if granted prior approval from the Insurance	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Commissioner, to request the State Infrastructure and Economic Development Bank to issue bonds. Authorizes the association to secure certain bonds, loan agreements, lines of credit, and other agreements by a statutory lien. Relates to the State Infrastructure and Economic Development Bank Fund. Appropriates funds.	
CA AB 232 (Calderon (D))	Natural Disasters: Catastrophe Savings Accounts		Relates to the Personal Income Tax Law. Allows a deduction from adjusted gross income for amounts contributed by a qualified taxpayer to a catastrophe savings account, in accordance with specified provisions. Defines catastrophe savings account to mean a regular savings account or money market account with a financial institution that, among other requirements, is established to pay for the qualified catastrophe expenses of a qualified taxpayer establishing the account.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 259 (Rubio (D))	Open Meetings: Local Agencies: Teleconferences	Support	Provides that existing law, until the specified date, authorizes the legislative body of a local agency to use alternative teleconferencing under certain conditions. Extends the alternative teleconferencing procedures until the specified date.	05/14/2025: To SENATE Committees on LOCAL GOVERNMENT and JUDICIARY.
CA AB 261 (Quirk-Silva (D))	Fire Safety: Fire Hazard Severity Zones		Provides that existing law requires the State Fire Marshal to identify areas in the State that are not State responsibility areas as moderate, high, and very high fire hazard severity zones. Prohibits the State Fire Marshal's determination of fire hazard severity zones, in both State responsibility areas and lands that are not State responsibility areas, from being based on risk mitigation activities.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 262 (Caloza (D))	California Individual Assistance Act		Enacts the California Individual Assistance Act to establish a grant program to provide financial assistance to local agencies, community-based organizations, and individuals for specified costs related to a disaster. Requires the Director of Emergency Services, in administering the California Individual Assistance	06/11/2025: To SENATE Committee on GOVERNMENTAL ORGANIZATION.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Act, to prioritize recipients that are not eligible for federal funding, pursuant to specified regulations, due to the inability to meet minimum damage thresholds.	
CA AB 263 (Rogers (D))	Scott River: Shasta River: Watersheds		Relates to emergency regulations adopted by the State Water Resources Control Board following a state of emergency based on drought conditions. Provides that specified emergency regulations adopted by the board for the Scott River and Shasta River watersheds shall remain in effect until the specified date, or until permanent rules establishing and implementing long-term instream flow requirements are adopted for those watersheds, whichever occurs first. Requires the board to provide annual public updates.	09/26/2025: Chaptered by Secretary of State. Chapter No. 2025-130
CA AB 269 (Bennett (D))	Dam Safety and Climate Resilience Local Assistance	Oppose	Includes the removal of project facilities as additional projects eligible to receive funding under the Dam Safety and Climate Resilience Local Assistance Program.	02/10/2025: To ASSEMBLY Committee on WATER, PARKS AND WILDLIFE.
CA AB 270 (Petrie-Norris (D))	Department of Forestry and Fire Protection		Requires the Department of Forestry and Fire Protection to establish a pilot project to assess whether a firefighting helicopter equipped with autonomous aerial suppression technology can be transitioned into operational use in the State. Requires an operator of autonomous aerial suppression technology that is part of the pilot project and that is required to submit reports to local or federal agencies about autonomous aerial suppression technology to provide those reports to the department and Legislature.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 272 (Aguiar-Curry (D))	Heavy-Duty Vehicle Inspection and Maintenance Program		Provides that existing law requires the State Air Resources Board to adopt and implement a regulation for a Heavy Duty Vehicle Inspection and Maintenance Program for non gasoline heavy duty on road motor vehicles with a gross vehicle weight rating of more than a specified number of pounds. Requires, within a specified number of years following the full implementation of the	09/02/2025: In SENATE. From third reading. To Inactive File.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			program, but not later than the specified date, the State Board to provide the first of the biennial reports on its internet website.	
CA AB 275 (Petrie-Norris (D))	Office of Emergency Services: Wildfire Aerial Response		Requires the Office of Emergency Services, in consultation with the Department of Forestry and Fire Protection, to establish a working group to evaluate and develop recommendations for implementing a wildfire aerial response program to provide year round, 24 hours per day, 7 days per week, rapid aerial suppression capabilities. Requires the working group to consider specified elements to ensure effective statewide aerial wildfire suppression and to develop recommendations.	04/28/2025: In ASSEMBLY Committee on EMERGENCY MANAGEMENT: Not heard.
CA AB 286 (Gallagher (R))	Electricity: Mandatory Rate Reduction		Provides that existing law authorizes the Public Utilities Commission to fix the rates and charges for every public utility and requires that those rates and charges be just and reasonable. Requires the commission to generate a report outlining recommendations to decrease the kilowatt per hour rate for electricity charged to ratepayers by not less than a specified percent by the specified date. Requires the commission, in making those reduction recommendations, to take certain actions.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 288 (McKinnor (D))	Employment: Labor Organization and Unfair Practices		Expands the Public Employment Relations Board's jurisdiction. Authorizes a worker to petition PERB to enforce rights under certain circumstances, including if the worker is in a position subject to the National Labor Relations Act but the National Labor Relations Board has ceded jurisdiction. Authorizes PERB to decide unfair labor practice cases and order civil penalties. Establishes the Public Employment Relations Board Enforcement Fund. Specifies the jurisdiction of the Agricultural Labor Relations Board.	09/30/2025: Chaptered by Secretary of State. Chapter No. 2025-139
CA AB 293 (Bennett (D))	Groundwater Sustainability Agency: Transparency		Requires each groundwater sustainability agency to publish the membership of its board of directors on its internet website, or on	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-359

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			the local agency's internet website, as provided. Requires each groundwater sustainability agency to publish a link on its internet website or its local agency's internet website to the location on the Fair Political Practices Commission's internet website where the statements of economic interests, filed by the members of the board and executives of the agency, can be viewed.	
CA AB 294 (Gallagher (R))	Recovery from Disaster or Emergency: Funding Priority		Authorizes the Office of Emergency Services to prioritize funding and technical assistance under specified programs, including, but not limited to, for infrastructure and housing recovery projects, in communities that suffered a loss in population and businesses due to a major federal disaster, state of emergency, or local emergency and have unmet recovery needs as a result of a major federal disaster, state of emergency, or local emergency.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 295 (Macedo (R))	Environmental Quality Act: Environmental Leadership		Extends the application of the Economic Improvement Through Environmental Leadership Act to water storage projects, water conveyance projects, and groundwater recharge projects that provide public benefits and drought preparedness.	02/10/2025: To ASSEMBLY Committees on NATURAL RESOURCES and WATER, PARKS AND WILDLIFE.
CA AB 300 (Lackey (R))	Fire Hazard Severity Zones: State Fire Marshal		Provides that existing law requires the State Fire Marshal to identify areas in the State as moderate, high, and very high fire hazard severity zones. Requires the Marshal, at least once every specified number of years, to review areas in the State identified as moderate, high, and very high fire hazard severity zones, and to review lands within State responsibility areas classified as fire hazard severity zones. Requires the Marshal, at least once every certain number of years, to re-review certain areas.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 301 (Schiavo (D))	Planning and Zoning: Housing Development Projects		Revises the definition of postentitlement phase permit for purposes of these provisions to, among other things, include permits issued by a state agency and any postentitlement review by a state agency that is necessary to begin construction of a	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			development that is intended to be at least 2/3 residential, excluding certain discretionary and ministerial permits and reviews and subject to specified exceptions.	
CA AB 303 (Addis (D))	Battery Energy Storage Facilities		Specifies that energy storage systems do not include battery energy storage systems for purposes of certification by the Energy Commission. Requires the commission to deny applications for a battery energy storage system that are pending as of the effective date of the bill. Prohibits the authorization of a development project that includes a battery energy storage system capable of storing 200 megawatthours or more of energy if the development project is located within 3,200 feet of a sensitive receptor.	03/10/2025: To ASSEMBLY Committees on UTILITIES AND ENERGY, NATURAL RESOURCES, and LOCAL GOVERNMENT.
CA AB 306 (Schultz (D))	Building Regulations: State Building Standards		Requires the State Building Standards Commission to reject a modification or change to any building standard affecting a residential unit and filed by the governing body of a city or county unless certain conditions are met, including that the commission deems those changes or modifications necessary as emergency standards to protect health and safety. Requires the commission to review certain changes or modifications within a certain period. Relates to the International Wildland-Urban Interface Code.	06/23/2025: In SENATE. Read second time and amended. Re-referred Committee on HOUSING.
CA AB 307 (Petrie-Norris (D))	Safe Drinking Water, Wildfire Prevention, Drought Prep		Requires a specified amount of the Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024 to the Department of Forestry and Fire Protection be allocated for purposes of the ALERTCalifornia fire camera mapping system.	03/24/2025: In ASSEMBLY Committee on NATURAL RESOURCES: Not heard.
CA AB 311 (McKinnor (D))	Dwelling Units: Persons at Risk of Hness		Reinstates prior law which authorized a tenant to temporarily permit the occupancy of their dwelling unit by a person who is at risk of homelessness, with the written approval of the owner or landlord, and includes new provisions regarding occupancy.	05/07/2025: To SENATE Committee on JUDICIARY.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Defines person at risk of homelessness to include any person who is displaced from their residence as a result of a disaster in a disaster-stricken area in which a state of emergency has been proclaimed by the Governor.	
CA AB 317 (Jackson (D))	California First Time Homeowner Dream Act		Exempts from the California Environmental Quality Act the new construction of a single family dwelling that meets certain conditions, including that the project contains one single family dwelling that is a specified size or less with no more than a specified number of bedrooms, the property is intended to be sold to a first time home buyer, and the lead agency determines that the developer of the project or the property owner provided sufficient legal commitments to meet the requirements of the exemption.	06/04/2025: To SENATE Committees on ENVIRONMENTAL QUALITY and HOUSING.
CA AB 328 (Chen (R))	Indemnity		Makes a nonsubstantive change to existing law which specifies that one who indemnifies another against an act to be done by the latter, is liable jointly with the person indemnified, and separately, to every person injured by the act.	01/27/2025: INTRODUCED.
CA AB 333 (Alanis (R))	Recycling: Glass Beverage Containers: Market		Provides that the State Beverage Container Recycling and Litter Reduction Act requires a distributor of beverage containers to pay to the Department of Resources Recycling and Recovery a monthly redemption payment for every beverage container sold or transferred. Requires the department to pay a market development payment to a person who purchases a product, other than a beverage container, that is made with empty glass beverage containers that would otherwise be sent to a landfill. Appropriates funds.	04/10/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 336 (Wallis (R))	Criminal Penalties: Wildfires		Makes unlawfully causing a fire by recklessly setting fire to, burning, or causing to be burned, any structure, forest land, or	04/02/2025: From ASSEMBLY Committee on PUBLIC SAFETY

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			property, punishable only as a felony including a fine not to exceed a specified amount.	without further action pursuant to JR 62(a).
CA AB 337 (Bennett (D))	Greenhouse Gas Reduction Fund: Grant Program: Food		Expands a grant program under the Department of Resources Recycling and Recovery to provide financial assistance for the recovery of edible food, as specified. Specifies that eligible infrastructure projects includes the construction or expansion of facilities to help develop, implement, or expand edible food waste recovery operations.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 339 (Ortega (D))	Local Public Employee Organizations: Notice Requirement		Relates to collective bargaining. Provides that existing law requires the governing body of a public agency, and boards and commissions designated by law or by the governing body, to give reasonable written notice, except in cases of emergency, as specified, to each recognized employee organization affected of any ordinance, rule, resolution, or regulation directly relating to matters within the scope of representation proposed to be adopted by the governing body or the designated boards and commissions.	09/15/2025: *****To GOVERNOR.
CA AB 340 (Ahrens (D))	Employer-Employee Relations: Confidential Communication		Prohibits a public employer from compelling a public employee, a representative of a recognized employee organization, or an exclusive representative to disclose confidential communications to a third party. Provides that this would not apply to a criminal investigation or when a public safety officer is under investigation and certain circumstances exist.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 343 (Pacheco (D))	California Public Records Act		Provides that the State Public Records Act exempts from disclosure specified information relating to elected or appointed officials. Includes in the definition of the term elected or appointed official a retired judge or court commissioner, an active or retired judge of the State Bar Court, a retired federal judge or federal defender, a retired judge of a federally recognized Indian	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-142

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			tribe, and an appointee of a court to serve as children's counsel in a family or dependency proceeding.	
CA AB 351 (McKinnor (D))	Campaign Contributions: Agency Officers		Relates to the Political Reform Act of 1974 which prohibits an officer of an agency from accepting, soliciting, or directing a contribution of more than a specified amount from any party, participant, or a party or participant's agent, while a proceeding involving a license, permit, or other entitlement for use is pending before the agency and for 12 months following the date a final decision is rendered in the proceeding. Increases the contribution threshold as specified.	04/30/2025: In ASSEMBLY Committee on ELECTIONS: Reconsideration granted.
CA AB 357 (Alvarez (D))	Coastal Resources: Coastal Development Permit		Requires the State Coastal Commission to defer to the State university or college or private university in determining the number of vehicle parking spaces necessary for residents of student, faculty, or staff housing facilities. Authorizes the Executive Director of the commission to determine that a proposed amendment to a public works plan or long-range development plan is de minimis. Requires the commission to track and publish on its website any public works plans or long-range development plans.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-256
CA AB 359 (Ramos (D))	Fair Political Practices Commission		Provides that the Political Reform Act of 1974 permits the Fair Political Practices Commission to assume primary responsibility for the administration, implementation, and enforcement of a local campaign finance or government ethics law passed by a local government agency. Authorizes the commission to conduct audits with respect to the local campaign finance or government ethics law. Repeals certain provisions pertaining to the County of San Bernardino.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-257
CA AB 362 (Ramos (D))	Water Policy: California Tribal Communities		Requires the Water Quality Control Board to propose, and solicit tribal consultation and public comment on, water quality	09/10/2025: In ASSEMBLY. To Inactive File.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			standards to achieve reasonable protection of tribal water uses into the water quality control plan for the San Francisco Bay and Sacramento San Joaquin Delta watershed. Requires the Environmental Protection Agency and the Natural Resources Agency to amend a memorandum of understanding to incorporate participation from State tribal communities in the Water Quality Monitoring Council.	
CA AB 364 (DeMaio (R))	Personal Information: Maintenance		Enacts the Stop Foreign Governments from Accessing Californians Sensitive Personal Information Act. Requires a business to disclose to a consumer if the business intends to maintain the consumer's personal information outside of the United States.	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on PRIVACY AND CONSUMER PROTECTION.
CA AB 367 (Bennett (D))	Water: County of Ventura: Fire Suppression	Concerns	Requires a water supplier to have access to sufficient backup energy sources to operate critical fire suppression infrastructure needed to supply water for at least 24 hours for the purpose of fire suppression in high or very high fire hazard severity zones in the County of Ventura, or to have access to alternative sources of water supplied by a different water supplier or agency that can serve this same purpose of supplying backup water to critical wells and water pumps for 24 hours.	09/16/2025: *****To GOVERNOR.
CA AB 370 (Carrillo J (D))	California Public Records Act: Cyberattacks		Provides that existing law requires each agency, within a certain number of days of a request for a copy of records, to determine whether the request seeks copies of disclosable public records. Authorizes that time limit to be extended under unusual circumstances, including the inability of the agency, because of a cyberattack, to access its electronic servers or systems in order to search for and obtain a record that the agency believes is responsive to a request.	07/14/2025: Chaptered by Secretary of State. Chapter No. 2025-034

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 372 (Bennett (D))	Office of Emergency Services: State Matching Funds		Establishes Water Infrastructure for Wildfire Resilience Program within the OES for the distribution of state matching funds to urban wildland interface communities, as defined, in designated high fire hazard severity zones or very high fire hazard severity zones to improve water system infrastructure. Requires the OES to work in coordination with the Department of Water Resources, the State Water Resources Control Board, the Office of the State Fire Marshal, and other state entities.	09/03/2025: In SENATE. From third reading. To Inactive File.
CA AB 380 (Gonzalez Ma (D))	Price Gouging		Provides that under existing law, upon the proclamation of an emergency, it is a misdemeanor for a person, contractor, business, or other entity to sell or offer to sell certain goods or services for a price of more than a specified percent greater than the price charged by that person immediately prior to the proclamation. Makes that misdemeanor applicable for a period of a specified number of days. Makes that misdemeanor punishable by a specified fine.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 395 (Gabriel (D))	Holidays		Requires the governing board of a school district, a county office of education, or the governing body of a charter school to consider making efforts to avoid scheduling the first day of class and high school graduation on a date for which the governing board of the school district, the county office of education, or the governing body of the charter school knows, or has reason to know, that members of the public would be unable to participate or be present due to a religious, cultural or ancestral holiday.	07/15/2025: In SENATE Committee on JUDICIARY: Not heard.
CA AB 399 (Boerner (D))	Coastal Resources: Coastal Development Permits		Authorizes the California Coastal Commission to authorize blue carbon demonstration projects to demonstrate and quantify the carbon sequestration potential of these projects to help inform the State's natural and working lands and climate resilience strategies. Authorizes the commission to require an applicant with a nonresidential project that impacts coastal wetland, subtidal,	10/01/2025: Vetoed by GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			intertidal, or marine habitats or ecosystems to build or contribute to a demonstration project as mitigation for those impacts.	
CA AB 404 (Sanchez (R))	Environmental Quality Act: Exemption: Prescribed Fire		Relates to existing law, until January 1, 2028, which exempts from the requirements of CEQA prescribed fire, reforestation, habitat restoration, thinning, or fuel reduction projects, or related activities, undertaken, in whole or in part, on federal lands to reduce the risk of high-severity wildfire that have been reviewed under the federal National Environmental Policy Act. Extends the exemption and requirements on the lead agency indefinitely.	03/24/2025: In ASSEMBLY Committee on NATURAL RESOURCES: Not heard.
CA AB 410 (Wilson (D))	Bots: Disclosure		Requires a person who uses a bot to autonomously communicate with another to ensure that the bot discloses to any person with whom the bot communicates when the bot first communicates with the person that the bot is a bot and not a human being. Authorizes the Attorney General, a district attorney, a county counsel, a city attorney, or a city prosecutor to bring a civil action to punish noncompliance.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 413 (Fong M (D))	Department of Housing and Community Development: Guide		Requires the Department of Housing and Community Development to review all guidelines it has adopted or amended to determine whether those guidelines explain rights or services available to the public. Requires the department to translate those guidelines into any non-English languages spoken by a substantial number of non-English-speaking people, as defined.	09/11/2025: *****To GOVERNOR.
CA AB 414 (Pellerin (D))	Residential Tenancies: Return of Security		Relates to the amount of security that a landlord may demand or receive. Requires a landlord to return the security by personal delivery or by check made payable to the tenant. Requires, if multiple adult tenants reside in the unit, the landlord to return the remainder of the security by a check made payable to all adult tenants and provide an itemized statement by personal delivery or	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-340

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			first-class mail to any one of the adult tenants chosen by the landlord, with certain exceptions.	
CA AB 417 (Carrillo J (D))	Local Finance: Enhanced Infrastructure Financing		Provides that existing law authorizes the creation of community revitalization and investment authorities to carry out a community revitalization plan in a community revitalization and investment area. Requires an authority to consider adoption of a revitalization plan at a specified number of public hearings. Requires a notice to be provided in English and in all other languages spoken jointly by a specified percent or more of the population in the jurisdiction of the county of the proposed authority.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-260
CA AB 418 (Wilson (D))	Property Taxation: Tax Defaulted Property		Prohibits a board of supervisors from approving the sale of tax defaulted property, unless it conducts a hearing, with notice, and makes a specified finding that either the sale price is greater than or equal to the tax sale value of the property or the tax sale value of the property is less than the amount necessary to redeem the property. Authorizes the challenge of a board of supervisors' determination by the filing of a petition for judicial review in the superior court of the county within 45 days.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-149
CA AB 426 (Dixon (R))	Impeding Emergency Response with Drone		Prohibits a person from operating or using an unmanned aerial vehicle, remote piloted aircraft, or drone at the scene of an emergency and thereby impeding firefighters, peace officers, medical personnel, military personnel, or other emergency personnel in the performance of their fire suppression, law enforcement, or emergency response duties, unless the person has a federal operational waiver. Authorizes the Attorney General or a county counsel or city attorney to bring civil action.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 428 (Rubio (D))	Joint Powers Agreements: Water Corporations		Authorizes a water corporation, a mutual water company, and one or more public agencies to provide insurance by a joint powers agreement. Authorizes a water corporation, a mutual water	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-151

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			company, and one or more public agencies to enter into a joint powers agreement for the purposes of risk pooling. Requires the joint powers agency to be 100 percent reinsured with no joint and several liability, no assessments, and no financial liability attributable to the participating members.	
CA AB 430 (Alanis (R))	State Water Resources Control Board: Regulations		Provides that existing law provides that an emergency regulation adopted by the State Water Resources Control Board following a Governor's proclamation of a state of emergency based on drought conditions may remain in effect for up to one year and may be renewed under certain conditions. Requires the Board, within a specified number of days following a finding by the board that a nonfee emergency regulation is no longer necessary, to conduct a comprehensive economic study assessing the impacts.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 434 (DeMaio (R))	Battery Energy Storage Facilities		Prohibits, until the specified date, a public agency from authorizing the construction of a battery energy storage facility. Requires the State Fire Marshal to adopt guidelines and minimum standards for the construction of a battery energy storage facility to prevent fires and protect nearby communities from any fire hazard posed by the facility. Requires an agency, when authorizing the construction of a facility, to require the facility to meet the guidelines and minimum standards adopted by the Marshal.	04/02/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on UTILITIES AND ENERGY.
CA AB 438 (Hadwick (R))	Authorized Emergency Vehicles		Authorizes the Commissioner of the State Highway Patrol to issue an emergency vehicle permit to any vehicle owned by a county, city, or city and county office of emergency services only while that vehicle is being used by a public employee who is employed by the office in responding to any disaster.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-152

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 439 (Rogers (D))	California Coastal Act of 1976: Local Planning		Makes de minimis amendments to local coastal programs and port master plans effective upon adjournment of a meeting of the Coastal Commission if specified number of members of the commission do not object to the de minimis determination.	09/09/2025: *****To GOVERNOR.
CA AB 441 (Hadwick (R))	Wildfire Prevention: Office of Wildfire Technology		Provides that existing law establishes the Office of Wildfire Technology Research and Development within the Department of Forestry and Fire Protection to study, test, and advise regarding procurement of emerging technologies and tools in order to more effectively prevent and suppress wildfires within the State. Extends the repeal date of such provisions.	06/24/2025: From SENATE Committee on GOVERNMENTAL ORGANIZATION: Do pass to Committee on NATURAL RESOURCES AND WATER.
CA AB 442 (Hadwick (R))	Z'berg-Nejedly Forest Practice Act of 1973		Provides that under the Z'berg-Nejedly Forest Practice Act of 1973, the Legislature finds and declares the policy of the State to encourage prudent and responsible forest management of nonindustrial timberlands by approving working forest management plans in advance. Provides that existing law requires the harvest area of a working forest management plan to be contained within a single hydrological area. Deletes that requirement.	04/21/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 454 (Kalra (D))	Migratory Birds: CA Migratory Bird Protection Act		Relates to the Migratory Bird Treaty Act. Makes unlawful the taking or possessing of any migratory bird, as designated in the federal act before a specified date, any additional migratory birds that may be designated in the federal act after that date, or any part of those migratory birds. Repeals the provision which makes it unlawful to take or possess any migratory bird as designated in the federal Migratory Bird Treaty Act, or any part of a migratory nongame bird.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-365
CA AB 455 (Ortega (D))	Real Estate: Environmental Hazards: Thirdhand Smoke		Makes it the sole responsibility of a seller of a single-family residential property who has actual knowledge of the existence of any residue from smoking tobacco or nicotine products, or any	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-263

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			history of occupants smoking tobacco or nicotine products on the property, as specified, to disclose that knowledge to the buyer in writing. Requires the Department of Toxic Substances Control to update the above-described booklet to include a new section on thirdhand smoke.	
CA AB 459 (DeMaio (R))	Initiatives: Qualification: Electronic Signatures		Relates to initiatives, referendums, or recall petitions. Requires the Secretary of State to develop a system that allows a proponent of a State or local initiative, referendum, or recall petition to have the petition posted on the Secretary of State's internet website where a voter can electronically sign the petition. Requires the Secretary of State and elections officials to perform specified tasks in connection with the electronic circulation of petitions, including verifying the electronic signatures.	04/30/2025: In ASSEMBLY Committee on ELECTIONS: Reconsideration granted.
CA AB 462 (Lowenthal (D))	Land Use: Accessory Dwelling Units		Requires a local agency to issue a certificate of occupancy for an accessory dwelling unit constructed in a county that is subject to a state of emergency. Provides that existing law specifies that the laws governing accessory dwelling units do not supersede or alter or lessen the effect of the California Coastal Act. Creates an exception. Requires a local government or the California Coastal Commission to approve or deny a coastal development permit application for an ADU within a specified period.	09/24/2025: *****To GOVERNOR.
CA AB 465 (Zbur (D))	Local Public Employees: Memoranda of Understanding		Requires, on or after the specified date, a memorandum of understanding between a public agency and a recognized employee organization to include specified provisions including, among other things, a provision providing for a system of progressive discipline that grants due process to an employee when they are disciplined, upon the request of the recognized employee organization.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 497 (Wilson (D))	San Francisco Bay/Sacramento-San Joaquin Delta Estuary		States the intent of the Legislature to enact future legislation relating to the Bay-Delta Water Quality Control Plan.	02/10/2025: INTRODUCED.
CA AB 502 (Pellerin (D))	Elections: Deceptive Media In Advertisements		Sets forth additional requirements relating to the color and font size of the disclosure's text. Exempts an election communication from the prohibition if the content includes a disclosure stating that the communication has been generated or substantially altered using artificial intelligence. Exempts an advertisement or other election communication from these prohibitions if a reasonable person would understand that the content was satire or parody.	09/08/2025: In SENATE. From third reading. To Inactive File.
CA AB 507 (Haney (D))	Adaptive Reuse: Streamlining: Incentives		Relates to the Planning and Zoning Law. Authorizes an adaptive reuse project to include the development of new residential or mixed-use structures on undeveloped areas and parking areas located on the same parcel as the proposed repurposed building, or on the parcels adjacent to the project site, under certain conditions. Subjects an adaptive reuse project approved by a local government to specified labor standards. Authorizes a city or county to establish an adaptive reuse investment incentive program.	09/23/2025: *****To GOVERNOR.
CA AB 513 (Gonzalez Je (R))	California Global Warming Solutions Act of 2006: Plan		Requires the State Air Resources Board to include greenhouse gas emissions from wildlands and forest fires in the scoping plan of the California Global Warming Solutions Act of 2006.	02/24/2025: To ASSEMBLY Committee on NATURAL RESOURCES.
CA AB 514 (Petrie-Norris (D))	Water: Emergency Water Supplies	Sponsor / Support	Provides that the Urban Water Management Planning Act requires every public and private urban water supplier that provides water for municipal purposes to prepare and adopt an urban water management plan. Relates to water shortage contingency plans. Declares that it is the established policy of the	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			State to encourage the development of emergency water supplies by both local and regional water suppliers, and to support their use during times of drought or unplanned service or supply disruption.	
CA AB 532 (Ransom (D))	Water Rate Assistance Program	Watch	Relates to the Low Income Household Water Assistance Program. Authorizes a public urban retail water supplier to provide water rate assistance to its ratepayers. Authorizes the assistance to be provided to certain eligible ratepayers, including residential ratepayers with a certain annual income. Requires an urban retail water supplier to include in a report to State Water Resources Control Board certain information regarding its assistance program. Requires the board to conduct a survey of such suppliers.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 550 (Petrie-Norris (D))	The California Endangered Species Act		Relates to the authorized take of certain species by certain entities. Provides that if an at-risk species becomes listed as an endangered, threatened, or candidate species, further authorization or approval shall not be required for a take of that species, if specified conditions are met, including that the potential listing of the at-risk species was anticipated in a permit previously issued by the Department of Fish and Wildlife for incidental take caused by a renewable electrical generation facility.	07/16/2025: In SENATE Committee on NATURAL RESOURCES AND WATER: Not heard.
CA AB 566 (Lowenthal (D))	California Consumer Privacy Act of 2018		Prohibits a business from developing or maintaining browser as defined, that does not include functionality configurable by a consumer that enables the browser to send an opt-out preference signal, as defined, to businesses with which the consumer interacts through the browser. Requires a business that develops or maintains a browser to make clear to a consumer in its public disclosures how the opt-out preference signal works and the intended effect of the opt-out preference signal.	09/23/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 569 (Stefani (D))	California Public Employees' Pension Reform Act of 2013		Relates to the California Public Employees' Pension Reform Act of 2013. Authorizes a public employer to bargain over contributions for supplemental retirement benefits administered by, or on behalf of, an exclusive bargaining representative of one or more of the public employer's bargaining units, subject to certain limitations.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 580 (Wallis (R))	Surface Mining: Metropolitan Water District		Relates to the Surface Mining and Reclamation Act. Provides that existing law authorizes the Metropolitan Water District of Southern California to prepare a master reclamation plan that identifies each individual surface mining operation in specified counties and satisfies all reclamation plan requirements for each individual site. Provides that existing law requires the MWD to be the lead agency for any environmental review of the master reclamation plan. Extends such provisions until the specified date.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-270
CA AB 582 (Pacheco (D))	Administrative Procedure Act		Makes a nonsubstantive change to provisions of the Administrative Procedure Act.	02/12/2025: INTRODUCED.
CA AB 596 (McKinnor (D))	Elections: Ballot Disclosures		Requires the Secretary of State to create an internet website or to use other available technology to consolidate information about each state ballot measure, including a list of the top 10 contributors supporting or opposing a measure. Requires the 3 largest contributors of $100,000 or more to all committees that paid for the circulation of a statewide initiative or statewide referendum measure to also be printed on the ballot immediately following the names of the measure's supporters and opponents.	09/13/2025: In ASSEMBLY. Ordered to ASSEMBLY Unfinished Business Concurrence in Senate Amendments.
CA AB 599 (Connolly (D))	Hazardous Waste: Classification Standards		Requires the Department of Toxic Substances Control, if the department proposes to reclassify wastes or adopt alternative management standards for regulated waste, to take all necessary and authorized steps required by law to facilitate full public	06/11/2025: To SENATE Committee on ENVIRONMENTAL QUALITY.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			notification and review of state, regional, and local facility entitlements, to enable local community input regarding the proposed changes to the classification of wastes or the alternative management standards.	
CA AB 609 (Wicks (D))	California Environmental Quality Act: Exemption		Exempts from the requirements of the California Environmental Quality Act a housing development project that meets certain conditions relating to, for example, size, density, and location, including specific requirements for any housing on the project site located within a certain number of feet of a freeway. Requires a local government, as a condition of approval for the development, to require the development proponent to complete a certain environmental assessment regarding hazardous substance releases.	05/19/2025: In ASSEMBLY. Read third time. Passed ASSEMBLY. *****To SENATE.
CA AB 612 (Rogers (D))	Transportation: Highway Design Manual: Emergency		Requires the Department of Transportation, on or before specified date, to update the Highway Design Manual to direct local governments to consult with local fire departments when making road improvements to ensure the improvements do not negatively impact emergency response times.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 614 (Lee (D))	Claims Against Public Entities		Relates to the Government Claims Act. Requires a claim relating to any cause of action against a public entity to be presented not later than a specified time period after accrual of the cause of action, unless otherwise specified by law.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 620 (Jackson (D))	Medium- and Heavy-Duty Zero-Emission Vehicle Fleet		Requires the State Air Resources Board, for any regulation adopted to develop or implement the Air Quality Improvement Program, or other regulations that are regarding the procurement or use of medium- and heavy-duty zero-emission vehicles by a public or private fleet, to consider specified things, including, among other things, the environmental and supply chain benefits	10/03/2025: Vetoed by GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			of renting medium- and heavy-duty zero-emission vehicles compared to procuring them.	
CA AB 623 (Dixon (R))	Fire Prevention Projects		Exempts a fuel modification project to maintain defensible space of a specified distance from each side and from the front and rear of a building or structure and a fuel reduction project to prevent and contain the spread of wildfires from the requirements of the California Environmental Quality Act. Exempts an electrical grid resilience or hardening project from the requirements of CEQA.	04/21/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 626 (Papan (D))	Underground Storage Tanks: Design and Construction		Provides that existing law requires the owner or operator of an underground storage tank to permanently close that UST if the UST meets specified conditions. Exempts an operator from the tank closure requirement if the operator of a single walled UST is acting in good faith to comply with the requirement to upgrade to a double walled UST by the specified date and the operator meets specified conditions.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 628 (McKinnor (D))	Hiring of Real Property: Dwellings: Untenantability		Requires a landlord to repair or replace a stove or refrigerator that is subject to recall by the manufacturer or a public entity within 30 days of receiving notice that the stove or refrigerator is subject to recall. Authorizes a tenant and landlord to mutually agree when the lease is signed if the tenant chooses to provide and maintain their own refrigerator, subject to certain conditions.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-342
CA AB 632 (Hart (D))	Local Ordinances: Administrative Fines or Penalties		Authorizes, for specified administrative fines or penalties, a local agency to file a certified copy of a final administrative order or decision that directs payment of the administrative fine or penalty with the clerk of the superior court of any county and requires the clerk to enter judgment immediately in conformity with the decision or order. Authorizes a local agency to establish a procedure to collect administrative fines or penalties by lien upon the parcel of land on which the violation occurred.	09/23/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 638 (Rodriguez Ce (D))	Stormwater: Uses: Irrigation		Requires the State Water Resources Control Board, by the specified date, to develop recommendations for stormwater capture and use for the irrigation of urban public lands. Requires the recommendations to address, but not be limited to, opportunities for the use of captured stormwater for irrigation to offset the use of potable water and recommendations for, among other things, pathogens and pathogen indicators and total suspended solids. Requires the board to solicit and receive written public comment.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 639 (Soria (D))	Dams: Exceptions		Provides that existing law requires the Department of Water Resources to supervise the construction, enlargement, alteration, repair, maintenance, operation, and removal of dams and reservoirs for the protection of life and property. Excludes from the definition of a dam a barrier that does not impound water above the top of a levee where maximum storage behind the barrier has a minimum of a specified number of feet of freeboard on the levee and is a weir, but would apply only to specified weirs named.	09/11/2025: *****To GOVERNOR.
CA AB 643 (Wilson (D))	Climate Change: Short-Lived Climate Pollutants		Authorizes a local jurisdiction to include organic material used as a beneficial agricultural amendment towards its recovered organic waste procurement target if the material is processed at a facility authorized by the Department of Resources Recycling and Recovery using specified approved technologies, and if the material is licensed for end use as an agricultural fertilizer by the Department of Food and Agriculture.	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 650 (Papan (D))	Planning and Zoning: Housing Element: Regional Housing		Provides that existing law authorizes at least 2 or more cities and a county, or counties, and at least a specified number of months prior to the scheduled housing element revision of a general plan, to form a subregional entity to allocate the subregion's existing and projected housing need among its members. Requires the	09/23/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			department to meet and consult with the council of governments, pursuant to prescribed deadlines. Provides for the 7th, 8th and subsequent revision of the housing element.	
CA AB 660 (Wilson (D))	Planning and Zoning Law: Postentitlement Phase Permits		Relates to the Planning and Zoning Law, which requires a local agency to compile lists that specify in detail the information required from any applicant for a postentitlement phase permit. Requires, if federal or State law requires review of the application by another public agency that is independent of the local agency before the agency is authorized to act on the application, certain time limits to be tolled for the application until the agency completes the review and returns the application.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 670 (Quirk-Silva (D))	Housing Element: Converted Affordable Housing Units		Provides that the Planning and Zoning Law requires each city and county to adopt a general plan that includes a housing element. Provides that existing law requires a planning agency to provide an annual report to certain entities that includes prescribed information. Requires, beginning with the report due by the specified date, specified information to be included in the report, including information regarding units of new housing, the units of housing demolished and a report on replacement housing units.	09/24/2025: *****To GOVERNOR.
CA AB 672 (Caloza (D))	Public Employment: Notifications		Provides that the Public Employment Relations Board has the power to investigate an unfair practice charge. Requires a plaintiff or petitioner filing a civil action seeking injunctive relief against a strike, work stoppage, or other labor action to serve a copy of the petition or complaint by electronic mail on the general counsel of PERB. Specifies that such provisions do not authorize a plaintiff or petitioner to seek relief in court without first exhausting administrative remedies before PERB.	08/25/2025: In SENATE. From third reading. To Inactive File.
CA AB 683 (Davies (R))	Business Entities: Limited Liability Companies		Authorizes a limited liability company to present a certification of the LLC's existence and authority to any person to establish the	04/21/2025: In ASSEMBLY. Read second time and amended. Re-referred

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			present existence of the LLC and identify those with authority to act on its behalf. Requires the certification of LLC existence to confirm specified facts or contain certain information, including that its operating agreement or other governing documents have not been revoked, modified, or amended in a manner that would cause the representations to be incorrect.	to Committee on BANKING AND FINANCE.
CA AB 692 (Kalra (D))	Employment: Contracts in Restraint of Trade		Makes it unlawful to include in any employment contract, or to require a worker to execute as a condition of employment or a work relationship a contract that includes, specified contract terms, including a term that requires the worker to pay an employer, training provider, or debt collector for a debt if the worker's employment or work relationship with a specific employer terminates.	09/23/2025: *****To GOVERNOR.
CA AB 699 (Stefani (D))	Elections: Local Tax Measures		Provides that existing law requires local governments, when submitting a measure for voter approval for the issuance of bonds that will be secured by ad valorem property taxes, to mail voters a statement that includes estimates of the tax rates required to fund the bond debt. Authorizes local governments to use those same procedures to electronically transmit the measure information statement and the statement including estimates of the tax rates required to fund bond debt.	10/01/2025: Vetoed by GOVERNOR.
CA AB 706 (Aguiar-Curry (D))	Forest Organic Residue, Energy, and Safety		Establishes the Fire Fuel Reduction Program to support sufficient procurement, transport, and beneficial use of forest biomass waste to reduce fuel for wildfires by up to a specified number of bone-dry tons of forest biomass waste per year. Establishes the FOREST and Wildfire Prevention Fund. Requires the program to grant funding priority to Bioenergy Renewable Auction Mechanism Program and Bioenergy Market Adjusting Tariff Program fleets in operation on or before the specified date. Appropriates funds.	06/11/2025: To SENATE Committees on NATURAL RESOURCES AND WATER and ENERGY, UTILITIES AND COMMUNICATIONS.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 709 (Gonzalez Je (R))	Sustainable Groundwater Management Act		Provides that nothing in the Sustainable Groundwater Management Act relating to making submissions to the Department of Water Resources shall be construed to prohibit groundwater sustainability agencies that have developed multiple groundwater sustainability plans for a basin from amending the coordination agreement following department issuance of an assessment of the plans.	10/07/2025: Chaptered by Secretary of State. Chapter No. 2025-439
CA AB 712 (Wicks (D))	Housing Reform Laws: Enforcement Actions: Fines		Entitles, where the applicant for a housing development is a prevailing party in an action brought by the applicant to enforce the public agency's compliance with a housing reform law as applied to the applicant's housing development project, an applicant for a housing development project to reasonable attorney's fees and costs and requires a court to impose fines on a local agency. Extends any period of limitation for actions under any State law for a specified period.	09/11/2025: *****To GOVERNOR.
CA AB 717 (Aguiar-Curry (D))	Water Rights: Appropriation: Small Restoration Use		Provides that the Water Rights Permitting Reform Act of 1988 authorizes any person to obtain a right to appropriate water for a small domestic, small irrigation, or livestock stockpond use, upon registering the use with the State Water Resources Control Board. Authorizes any person to also obtain a right to appropriate water for a small restoration use. Authorizes a person to apply for a restoration management permit from the Department of Fish and Wildlife.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 719 (Calderon (D))	County Emergency Plans		Requires each county to review and update its emergency plan at least every 2 years.	03/03/2025: To ASSEMBLY Committee on EMERGENCY MANAGEMENT.
CA AB 726 (Avila Farias (D))	Planning and Zoning: Annual Report: Rehabilitated Units		Permits a local agency to include in its annual report the number of units of existing deed-restricted affordable housing within a specified affordability threshold that are at least specified number	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			of years old and have been substantially rehabilitated with at least sixty thousand dollars per unit in funds awarded from the city or county. Prohibits any of the units included in the annual report from being considered when determining affordability requirements for the purposes of eligibility for approvals.	
CA AB 734 (Schultz (D))	Environmental Protection: Biological Resources Data		Requires any biological resources data submitted to the State Energy Resources Conservation and Development Commission in an application for certification or small powerplant exemption to be made publicly available on the commission's docket as part of the certification proceeding unless the Department of Fish and Wildlife makes a written determination that the data to be made public includes specified location data, the disclosure of which would pose a significant risk to individuals of the species.	10/01/2025: Vetoed by GOVERNOR.
CA AB 737 (Quirk-Silva (D))	Energy: Building Decarbonization: Notice		Provides that existing law requires the Public Utilities Commission, or the governing board of a local publicly owned electric utility or electrical cooperative, to require an energy supplier administering a decarbonization upgrade program or initiative to record a notice of decarbonization charge with the county recorder of the county where the property subject to the decarbonization charge is located. Adds gas corporations to the definition of energy supplier for purposes of certain provisions.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-276
CA AB 758 (DeMaio (R))	Wildfire: Vegetation Management		Requires the Department of Forestry and Fire Protection or a local entity to conduct an assessment of all undeveloped public lands for which it is primarily responsible for preventing and suppressing fires to ensure that the public land is not a severe fire hazard. Requires this assessment to be posted on the department's and local entity's internet website. Requires all of these lands, on or before the specified date, to have firebreaks of a specified size on all borders with private property.	04/21/2025: In ASSEMBLY Committee on NATURAL RESOURCES: Failed passage.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 773 (Dixon (R))	Marine Resources: Copper-Based Antifouling Paint		Relates to the California Ocean Resources Stewardship Act of 2000. Requires the Department of Pesticide Regulation to complete a reevaluation of copper-based antifouling boat paint products, and to make the determination to retain, modify, or suspend its standards or to place new appropriate standards on the chemical composition or use of copper-based antifouling paints.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 775 (Fong M (D))	Behested Payments: Reporting		Provides that existing law requires certain behested payment reports to be filed by the behesting officer or member of the Public Utilities Commission with the officer's or member's agency. Requires these reports to be filed using the commission's electronic filing system for behested payment reports. Requires the filing system to issue an electronic confirmation to the filer immediately upon receipt of the report.	08/29/2025: In SENATE Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.
CA AB 778 (Chen (R))	Local Agency Public Construction Act: Internet		Requires a local agency that maintains an internet website to post on its internet website specified information regarding payments for construction contracts. Exempts from specified provisions construction contracts valued below a specified amount. Prohibits a local agency that fails to comply with these provisions from withholding any retention proceeds from any remaining payment.	03/03/2025: To ASSEMBLY Committee on LOCAL GOVERNMENT.
CA AB 782 (Quirk-Silva (D))	Subdivisions: Security		Relates to the Subdivision Map Act. Prohibits the Real Estate Commissioner, in issuing a public report for a residential development or project, from requiring the furnishing of a security in connection with the performance of any act or agreement related to an improvement if the Real Estate Commissioner determines that security sufficient to protect the interests of purchasers, owners, and lessees, as necessary, has been furnished to a local agency for the same improvement pursuant to certain provisions.	09/12/2025: In SENATE. From third reading. To Inactive File.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 783 (Caloza (D))	Public Contracts: Construction Materials: Disaster		Authorizes the Department of General Services to negotiate and enter into contracts on a bid or negotiated basis for construction materials commonly used in residential structures that may include price discounts, rebates, refunds, or other strategies aimed at lowering the cost of these materials. Prohibits such provisions from being interpreted to require the department to store or distribute materials.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 789 (Bonta M (D))	Political Reform Act of 1974: Security Expenses		Provides that the Political Reform Act of 1974 authorizes a candidate or elected officer to use campaign funds to pay or reimburse the State for electronic security systems and personal security. Exempts payments to the candidate's or elected officer's spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin or the spouse of any such person from the definition of security expenses.	09/24/2025: *****To GOVERNOR.
CA AB 794 (Gabriel (D))	California Safe Drinking Water Act	Oppose Unless Amended	Relates to the authority of the State Water Resources Control Board to administer emergency provisions relating to the regulation of drinking water. Authorizes a regulation to include monitoring requirements that are more stringent than federal requirements. Prohibits maximum contaminant levels and compliance dates for maximum contaminant levels adopted as part of an emergency regulation from being more stringent than regulations promulgated pursuant to the federal Safe Drinking Water Act.	06/12/2025: In ASSEMBLY. To Inactive File.
CA AB 808 (Addis (D))	Campaign Statements and Registrations: Filing Online		Defines campaign report to mean an itemized report that is prepared in a manner prescribed by the Fair Political Practices Commission. Provides that existing law prohibits a candidate for elective State, county, or city office from personally loaning to the candidate's campaign an amount for which the outstanding balance exceeds a specified amount. Removes the specified cap.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-278

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Provides that a violation of the Political Reform Act of 1974 is punishable as a misdemeanor.	
CA AB 810 (Irwin (D))	Local Government: Internet Websites and Email Addresses	Seek Amendments	Provides that existing law requires that a local agency that maintains public email addresses to ensure that each email address provided to its employees uses a .gov domain name or a .ca.gov domain name. Requires a city, county, or city and county to comply with specified domain requirements. Requires a special district, joint powers authority, or other political subdivision to comply with similar domain requirements no later than the specified date.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.
CA AB 816 (Flora (R))	Employment: Employees and Independent Contractors		Provides that existing law requires the ABC test to determine if workers are employees or independent contractors for purposes of the Labor Code, the Unemployment Insurance Code, and the wage orders of the Industrial Welfare Commission. Creates an exemption from the ABC test for a merchandiser contracting with a bona fide business or hiring entity to provide stand alone in store inventory and product placement labor or services on behalf of retailers and brands in the consumer packaged goods industry.	03/13/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on LABOR AND EMPLOYMENT.
CA AB 818 (Avila Farias (D))	Permit Streamlining Act: Local Emergencies		Requires a city, county, or city and county to approve or deny a complete application, within ten business days of receipt of the application, for a building permit or an equivalent permit for any of the specified structures intended to be used by a person until the rebuilding or repair of an affected property is complete.	09/22/2025: *****To GOVERNOR.
CA AB 823 (Boerner (D))	Solid Waste: Plastic Microbeads: Plastic Glitter		Prohibits a person from selling, offering for sale, distributing, or offering for promotional purposes in the State a personal care product containing plastic glitter, or a personal care product in a non rinse off product or a cleaning product containing one part per million or more by weight of plastic microbeads that are used as an abrasive. Authorizes a person to continue to sell, offer for	09/09/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			sale, distribute, or offer for promotional purposes an existing stock of such products containing plastic glitter.	
CA AB 827 (Berman (D))	Voting: Signature Verification		Provides that existing law requires an elections official who receives a vote by mail ballot to compare the signature on the identification envelope with the signature in the voter's registration record and requires the elections official to provide notice to the voter of the voter's opportunity to verify their signature within a certain period. Provides that existing law provides that the voter may verify their signature within a certain period. Reduces those deadlines for certain elections.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-279
CA AB 830 (Rogers (D))	Encroachment Permits: Relocating or Removing		Requires a permit issued to certain entities that is authorized by law to establish or maintain any works or facilities in, under, or over any public highway, to contain a provision that, in the event the future improvement of the highway necessitates the relocation or removal of the encroachment, the permittee will relocate or remove the encroachment at the permittee's sole expense. Exempts a public utility district in the County of Mendocino with a ratepayer base of 5,000 households or fewer.	10/03/2025: Vetoed by GOVERNOR.
CA AB 845 (Arambula (D))	Employment: Complaints: Agricultural Employees		Requires the Agricultural Labor Relations Board, Department of Industrial Relations, Division of Labor Standards Enforcement, or Division of Occupational Safety and Health, upon intake of a complaint from an agricultural employee by any department, division, or board within the Labor and Workforce Development Agency, to collaborate with each other and take all reasonable efforts to transmit the complaint to the appropriate entity for processing and investigation.	09/22/2025: *****To GOVERNOR.
CA AB 846 (Connolly (D))	Endangered Species: Incidental Take: Wildfire		Authorizes a city, county, city and county, special district, or other local agency to submit to the Department of Fish and Wildlife a wildfire preparedness plan to conduct wildfire	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			preparedness activities on land designated as a fire hazard severity zone that minimizes impacts to wildlife and habitat for candidate, threatened, and endangered species. Requires the department to impose a fee on a local agency for the cost of reviewing a wildfire preparedness plan submitted by that local agency.	
CA AB 854 (Petrie-Norris (D))	California Environmental Quality Act: Exemptions		Exempts from the California Environmental Quality Act projects that consist of the inspection, maintenance, repair, restoration, reconditioning, reconductoring with advanced conductors, replacement, or removal of a transmission wire or cable used to conduct electricity or other piece of equipment that is directly attached to the wire or cable and that meet certain requirements. Requires the lead agency to file a notice of exemption with the Office of Land Use and Climate Innovation.	04/28/2025: In ASSEMBLY Committee on NATURAL RESOURCES: Not heard.
CA AB 858 (Lee (D))	Employment: Rehiring and Retention: Displaced Workers		Requires an employer, as defined, to offer its laid-off employees specified information about job positions that become available for which the laid-off employees are qualified, and to offer positions to those laid-off employees based on a preference system, in accordance with specified timelines and procedures.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-280
CA AB 859 (Macedo (R))	Civil Procedure: Recovery of Defense Costs		Relates to existing law whereby if the court determines that the proceeding was not brought in good faith or with reasonable cause, existing law requires the court to decide the reasonable and necessary defense costs incurred by party opposing the proceeding and to render judgment in favor of that party. Expands this provision to apply to a demurrer brought by a defendant or cross-defendant.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 863 (Kalra (D))	Residential Rental Properties: Language Requirements		Requires the Judicial Council to create, by specified date, a single summons form for mandatory use in an action for unlawful detainer to remove a tenant from a residential property that	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-344

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			includes the information specified above in English, Spanish, Chinese, Tagalog, Vietnamese, and Korean. Requires the Judicial Council to publish this form on its internet website.	
CA AB 872 (Rubio (D))	Environmental Health: Product Safety: Perfluoroalkyl	Oppose Unless Amended	Prohibits a person from distributing, selling, or offering for sale a covered product that contains intentionally added PFAS unless the Department of Toxic Substances Control has issued a regulatory response for the covered product pursuant to the Green Chemistry Program or the prohibition is preempted by federal law. Authorizes a manufacturer of a covered product to petition the department to evaluate a covered product.	04/10/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on ENVIRONMENTAL SAFETY AND TOXIC MATERIALS.
CA AB 874 (Avila Farias (D))	Mitigation Fee Act: Waiver of Fees		Requires a local agency to waive fees or charges that are collected by a local agency to fund the construction of public improvements or facilities for residential developments subject to a regulatory agreement with a public entity, as provided, that includes certain income and affordability requirements. Excludes from this requirement those fees or charges, as applicable, for the construction or reconstruction of school facilities.	03/10/2025: To ASSEMBLY Committee on HOUSING AND COMMUNITY DEVELOPMENT.
CA AB 883 (Lowenthal (D))	California Public Records Act: Personal Information		Provides that the State Public Records Act makes it a misdemeanor for a person to knowingly post the home address or telephone number of any elected or appointed official, or of the official's residing spouse or child, on the internet, knowing that person is an elected or appointed official and intending to cause imminent great bodily harm or threatening to cause imminent great bodily harm. Prohibits the disclosure of protected information under those provisions.	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on JUDICIARY.
CA AB 889 (Hadwick (R))	Prevailing Wage: Per Diem Wages		Authorizes an employer to take full credit for the hourly amounts contributed to defined contribution pension plans that provide for both immediate participation and essentially immediate vesting even if the employer contributes at a lower rate or does not make	09/24/2025: *****To GOVERNOR.

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			contributions to private construction. Requires the employer to prove that the credit for employer payments was calculated properly.	
CA AB 893 (Fong M (D))	Housing Development Projects: Objective Standards		Provides that, for purposes of determining if a property or site satisfies conditions for receiving streamlined, ministerial review under the Affordable Housing and High Road Jobs Act, a local government's review of the property or site is limited to a certain area. Provides that easements for public right-of-way, public or private utilities, or other public improvements in, under or over the property shall not make the property ineligible for such review for affordable or mixed-income housing developments.	09/15/2025: *****To GOVERNOR.
CA AB 897 (DeMaio (R))	Trespassing: Removal of Trespassers		Provides for the Remove Illegal Squatters from Private Property Act. Makes a person guilty of unlawful squatting when they enter upon the land or premises of another and reside on that land or premises for any period of time, knowingly acting without the knowledge or consent of the owner, rightful occupant, or an authorized representative of the owner. Requires a law enforcement agency that receives a complaint of a violation to issue a citation. Provides a means for the person to show lawful entry.	04/22/2025: In ASSEMBLY Committee on PUBLIC SAFETY: Failed passage.
CA AB 900 (Papan (D))	Environmental Protection: 30x30 Goals: Land		Requires the agency to develop strategies to reduce barriers and increase support for stewardship of conserved lands. Requires the agency to collaborate with stakeholders, California Native American tribes, and relevant state agencies to prepare a section on stewardship as part of the 2027 annual report on progress made toward achieving the 30x30 goal.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-385
CA AB 905 (Pacheco (D))	State General Obligation Bonds: Disclosure Requirements		Requires a bond act for any State general obligation bond measure that is approved by voters on and after the specified date to include specified information about the objectives of the bond expenditure and related data. Requires each State agency subject	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

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			to these provisions to provide a written report to specified entities. Requires the report to include, among other information, whether the project, grant, or other expenditure of bond proceeds has been done in a timely manner.	
CA AB 914 (Garcia Ro (D))	Air Pollution: Indirect Sources		Relates to vehicle emissions and toxic air contaminants. Requires the State Air Resources Board, for a given toxic air contaminant or airborne toxic control measure, to adopt and enforce rules and regulations applicable to indirect sources of emissions. Requires the board to establish a schedule of fees on facilities and mobile sources to cover the reasonable costs of implementing and enforcing the regulations and requires the fees to be deposited in the Air Pollution Control Fund.	06/02/2025: In ASSEMBLY. To Inactive File.
CA AB 915 (Petrie-Norris (D))	Dam Safety: State Supervision: Exceptions		Provides that existing law exempts certain wastewater treatment and storage ponds constructed as part of a wastewater control facility from the requirements for State regulation and supervision for the safety of dams. Exempts from the requirements for State regulation and supervision of the safety of dams certain water storage facilities, structures, and activities associated with an energy storage system facility located in the County of Kern, that uses compressed air technology and meets certain criteria.	10/01/2025: Vetoed by GOVERNOR.
CA AB 920 (Caloza (D))	Permit Streamlining Act: Housing Development Projects		Relates to the Permit Streamlining Act. Requires a city or county with a population of a specified number of persons or more to make a centralized application portal available on its website to applicants for housing development projects. Authorizes a city or county to make a centralized application portal available on its website no later than the specified date if the legislative body of the city or county takes certain actions.	09/04/2025: *****To GOVERNOR.
CA AB 921 (Castillo (R))	Generators: Air Pollution Regulations: Tax Credits		Exempts from specified regulations and other regulations adopted by the State Air Resources Board the sale and purchase of	03/10/2025: To ASSEMBLY Committees on NATURAL

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			portable or emergency backup generators during the period of time for which the Governor has proclaimed a state of emergency based on an emergency resulting in a loss of electrical service to any part of the state.	RESOURCES and REVENUE AND TAXATION.
CA AB 924 (Davies (R))	Leases: Termination of Tenancy: Abuse or Violence		Requires a landlord to pay a calculated share of the security deposit, as provided, to the tenant who terminated tenancy according to the specified provisions if there are multiple tenants on the lease and a tenant states in their written notice that they are terminating tenancy because another tenant committed the specified crime.	03/03/2025: To ASSEMBLY Committee on JUDICIARY.
CA AB 929 (Connolly (D))	Sustainable Groundwater Management: Managed Wetlands		Prohibits a groundwater sustainability agency from imposing a fee upon a small community water system serving a disadvantaged community or imposing a fee for managed wetland purposes, provided the water use for each user does not increase above what was historically required. Authorizes, if a small community water system or a managed wetland extractor increases its extraction of groundwater above what was historically required, an agency to impose a fee for the usage above the historical amount.	09/10/2025: In SENATE. From third reading. To Inactive File.
CA AB 930 (Ward (D))	Elections and Voting Procedures		Allows a voter requesting a recount to specify the order in which votes are recounted by the batch in which ballots were scanned or, in the case of a recount that involves more than one county, the order in which counties will conduct the recount. Requires that a member of a special recount board be eligible to register to vote in California if they are required to tally any ballots as part of their role on the board.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-282
CA AB 940 (Wicks (D))	Economic Development: Industry Strategies		Requires Governor's Office of Business and Economic Development, also known as GO-Biz to develop industry strategies for the strategic sectors identified in the California Jobs	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-333

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			First State Economic Blueprint to ensure an industry-specific approach that builds on the strategies outlined in the blueprint and outlines the activities and investments necessary to ensure that these sectors continue to grow in the State. Requires GO-Biz to develop an industry strategy for the quantum technology subsector.	
CA AB 942 (Calderon (D))	Electricity: Climate Credits		Excludes residential customers from receiving the California Climate Credit if they are not enrolled in the California Alternate Rates for Energy Program or the Family Electric Rate Assistance Program and their total electricity bills for the previous year were less than a specified amount.	08/29/2025: From SENATE Committee on APPROPRIATIONS: Do pass to Committee on RULES.
CA AB 945 (Fong M (D))	Density Bonus Law: Incentives and Concessions: Housing		Requires a city or county to grant additional incentives or concessions when an applicant proposes to construct a green housing development, as defined. Requires that the number of incentives or concessions granted initially be set to 3. Requires the Department of Housing and Community Development (HCD), as specified, to evaluate and report on the number and type of units and developments entitled, permitted, and constructed pursuant to these provisions.	03/10/2025: To ASSEMBLY Committee on LOCAL GOVERNMENT.
CA AB 950 (Solache (D))	Political Reform Act of 1974: Advertisements		Establishes the Billboard DISCLOSE Act. Relates to political advertisements. Provides that for certain video, print, electronic media or text message advertisements, existing law permits the name of the committee that paid for the advertisement to be shortened. Clarifies that a print advertisement includes a yard sign or a billboard and an electronic media advertisement means a graphic, image, animated graphic or animated image that an online platform allows to link to a website paid for by the committee.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 956 (Quirk-Silva (D))	Accessory Dwelling Units: Ministerial Approval		Provides that the Planning and Zoning Law provided for the creation by local ordinance, or by ministerial approval if a local agency has not adopted an ordinance, of accessory dwelling units in areas zoned for single family or multifamily dwelling residential use in accordance with specified standards and conditions. Increases the number of detached, new construction, accessory dwelling units that a local agency is required to ministerially approve on lots with a proposed or existing single family dwelling.	06/24/2025: In SENATE Committee on HOUSING: Not heard.
CA AB 961 (Avila Farias (D))	Hazardous Materials: California Land Reuse Act		Extends the repeal date of the California Land Reuse and Revitalization Act of 2004 to specified date, and would provide that a person who qualifies for immunity under the act before specified date, shall continue to have that immunity on and after specified date, if the person continues to be in compliance with the requirements of the former act.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-173
CA AB 963 (Petrie-Norris (D))	Public Works: Prevailing Wages: Access to Records		Requires an owner or developer undertaking any work, subject to the prevailing wage requirements, to make specified records available upon request to the Division of Labor Standards Enforcement, to multiemployer Taft-Hartley trust funds, and to joint labor-management committees. Sets forth timelines for the owner or developer to comply with a request for records and for a fund or committee to submit a complaint to the division in case of an owner's or developer's failure to comply.	09/24/2025: *****To GOVERNOR.
CA AB 964 (Hadwick (R))	Commission on State Mandates: State Mandates		Relates to the Commission on State Mandates. Provides that existing law establishes procedures for implementing the requirement that the State reimburse local agencies and school districts for certain costs. Provides that existing law makes a reimbursement claim filed by a local agency or district subject to an audit by the Controller. Requires the Controller to allow an agency or district, at the discretion of the agency or district, to	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			offset any reduced reimbursement or to remit funds to the Controller.	
CA AB 975 (Gallagher (R))	Lake and Streambed Alteration Agreements: Exemptions		Provides that existing law prescribes various requirements for lake and streambed alteration agreements. Exempts, until the specified date, from these provisions, subject to certain requirements, projects to repair or reconstruct a bridge with specified measurements or a culvert with specified measurements within the County of Sutter that has been damaged or destroyed as a result of fire, flood, storm, earthquake, land subsidence, gradual earth movement, or landslide, between the specified years, inclusive.	10/01/2025: Vetoed by GOVERNOR.
CA AB 977 (Ramos (D))	California Native American Graves Protection		Relates to the California Native American Graves Protection and Repatriation Act of 2001. Requires the California State University to develop a policy for the reburial of Native American human remains that have been repatriated on land owned by the California State University. Requires the policy to require the California State University to consult with California Indian tribes, including on specified topics.	09/26/2025: Chaptered by Secretary of State. Chapter No. 2025-131
CA AB 979 (Irwin (D))	California Cybersecurity Integration Center: AI		Requires the State Cybersecurity Integration Center to develop, in consultation with the Office of Information Security and the Government Operations Agency, a State AI Cybersecurity Collaboration Playbook to facilitate information sharing across the cyber and artificial intelligence communities and to strengthen collective cyber defenses against emerging threats. Requires the center to review federal requirements, standards, and industry best practices, and to use those resources to inform the playbook.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-285
CA AB 986 (Muratsuchi (D))	State of Emergency and Local Emergency: Landslides		Authorizes the Governor to declare a state of emergency, and local officials and local governments to declare a local emergency, when specified conditions of disaster or extreme peril	10/01/2025: Vetoed by GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			to the safety of persons and property exist, and authorizes the Governor or the appropriate local government to exercise certain powers in response to that emergency. Includes a landslide among those conditions constituting a state of emergency or local emergency.	
CA AB 990 (Hadwick (R))	Public Water Systems: Emergency Notification Plan		Authorizes and encourages a public water system to provide notification to water users in their preferred language when updating the emergency notification plan, if resources are available.	06/30/2025: In SENATE. From third reading. To Inactive File.
CA AB 1001 (Rubio (D))	Drought		Makes a nonsubstantive change to existing law which authorizes an implementing agency to provide advance payment of up to 25% of grant funds awarded to public agencies, nonprofit organizations, public utilities, mobilehome parks, mutual water companies, farmers and ranchers, federally recognized California Native American tribes, nonfederally recognized Native American tribes on the contact list maintained by the Native American Heritage Commission for specified purposes.	02/20/2025: INTRODUCED.
CA AB 1003 (Calderon (D))	Public Health: Emergency Plans and Wildfire Research		Provides that existing law requires the State Department of Public Health to develop a plan with recommendations and guidelines for counties to use in the case of a significant air quality event caused by wildfires or other sources, including establishing policies and procedures that address respiratory protection and other protective equipment. Requires the plan to be completed on or before the specified date, posted on the department's website, and distributed to specified entities and officers.	09/11/2025: *****To GOVERNOR.
CA AB 1004 (Wallis (R))	Tribal Financial Information: Public Records: Exemption		Makes any record that contains financial information provided by an Indian tribe to a State or local agency, as a condition of or requirement for receiving financial assistance, to be confidential, not a public record, and not open to public inspection. Requires	09/26/2025: Chaptered by Secretary of State. Chapter No. 2025-132

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			each State or local agency agreement or contract with an Indian tribe related to financial assistance to contain a provision stating that any financial information disclosed pursuant to the agreement or contract shall remain confidential.	
CA AB 1007 (Rubio (D))	Land Use: Development Project Review		Provides that the Permit Streamlining Act requires a public agency, other than the State Coastal Commission, that is a responsible agency for specified development projects to approve or disapprove the project within a specified number of days. Reduces the time period that a responsible agency is required to approve or disapprove a project.	09/24/2025: *****To GOVERNOR.
CA AB 1015 (Patel (D))	Discrimination and Harassment Prevention Training		Authorizes an employer to satisfy the discrimination and harassment prevention training requirements by demonstrating that the employee possesses a certificate of completion within the past 2 years.	03/10/2025: To ASSEMBLY Committee on LABOR AND EMPLOYMENT.
CA AB 1017 (Boerner (D))	Energy: Electrical and Gas Corporations: General Rate		Requires an electrical corporation or gas corporation, as a part of its general rate case, to provide to the Public Utilities Commission certain information, including, among other things, the authorized and actual rate of return and return on equity for the past specified number of years and projects related to the corporation's distribution capacity that include the forecast submitted in the prior general rate case of the corporation.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-177
CA AB 1018 (Bauer-Kahan (D))	Automated Decision Systems		Requires a deployer of a covered automated decision system to take certain actions, including conduct impact assessments of the covered ADS and provide deployers to whom the developer transfers the covered ADS with certain information, including a high-level summary of the results of those impact assessments.	09/13/2025: In SENATE. From third reading. To Inactive File.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1020 (Schiavo (D))	Public Utilities: Energy: Taxpayer Funding: Reporting		Requires each utility, defined as an investor-owned electrical corporation or gas corporation, to report certain information for any taxpayer funding greater than or equal to a specified dollar amount that the utility has applied for or received. Requires the commission, for each application in which a utility is seeking ratepayer funding, to require the utility to report all relevant taxpayer funding greater than or equal to a specified amount that the utility is pursuing or has secured.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1021 (Wicks (D))	Housing: Local Educational Agencies		Provides that the Housing Accountability Act prohibits a local agency from disapproving a housing development project for very low, low or moderate income households unless the agency makes certain written findings. Provides that an affordable housing project for purposes of the California Environmental Quality Act exemption includes real property owned by a local education agency. Exempts these projects from certain requirements for other affordable housing projects.	09/15/2025: *****To GOVERNOR.
CA AB 1026 (Wilson (D))	Public Utilities: Electrical Corporations: Energization		Relates to the Powering Up Californians Act. Requires the Public Utilities Commission, in a new or existing proceeding, to require each large electrical corporation to compile a list of information needed to approve or deny an application for energization, to post an example of a complete, approved energization application and an example of a complete energization application for a housing development project, and to make those items available on its website by a date specified by the commission.	10/03/2025: Vetoed by GOVERNOR.
CA AB 1029 (Valencia (D))	Statements of Financial Interest: Digital Financial		Provides that the Political Reform Act of 1974 requires public officials to periodically file a statement of economic interest disclosing the person's investments. Expands the definition of investment for purposes of the Political Reform Act of 1974 to include a digital financial asset. Requires public officials to disclose interests in their digital financial assets. Requires an	07/30/2025: Chaptered by Secretary of State. Chapter No. 2025-085

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			agency's conflict of interest code to require designated employees to disclose interests in digital financial assets.	
CA AB 1033 (Lackey (R))	Eminent Domain: Appraisals: Compensation		Provides that the Eminent Domain Law authorizes a public entity to exercise the power of eminent domain to acquire property for a public use. Provides that existing law requires a public entity to pay reasonable costs, not to exceed a specified amount, of an independent appraisal ordered by the owner of a property that the public entity offers to purchase under the threat of eminent domain. Increases the limitation on the reasonable costs of an independent appraisal to a specified amount.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1040 (Essayli (R))	Elections: Residency: Displacement by Disaster		Provides that a person who leaves their home for temporary purposes because of a natural disaster, and who intends to return to that home or to another address within the same jurisdiction, does not lose their domicile at that home.	03/10/2025: To ASSEMBLY Committee on ELECTIONS.
CA AB 1043 (Wicks (D))	Age Verification Signals: Software Applications		Requires, among other things related to age verification with respect to software applications, an operating system to provide an accessible interface at account setup that requires an account holder to indicate the birth date, age, or both, of the user of that device for the purpose of providing a signal regarding the user's age bracket to applications available in a covered application store and to provide a developer who has requested a signal with respect to a particular user with a digital signal.	09/24/2025: *****To GOVERNOR.
CA AB 1044 (Macedo (R))	Tule East Groundwater Sustainability Agency Act		Creates the Tule East Groundwater Sustainability Agency. Requires the Tule East Groundwater Sustainability Agency to elect to be a groundwater sustainability agency under the Sustainable Groundwater Management Act for that portion of the Tule Subbasin that lies within the boundaries of the agency and requires the agency to develop and implement a groundwater	06/09/2025: In ASSEMBLY. To Inactive File.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			sustainability plan to achieve sustainable groundwater management within the territory of the agency.	
CA AB 1046 (Bains (D))	Short Lived Climate Pollutants: Recovered Organic Waste		Provides that existing law requires the Department of Resources Recycling and Recovery to adopt regulations to achieve organic waste reduction goals. Provides that such regulations require a commercial edible food generator to have a contract or written agreement with a food recovery organization. Exempts from these requirements an agricultural crop preparation service that demonstrates to the department that it has not disposed of organic waste in a landfill on or after the specified date.	09/11/2025: *****To GOVERNOR.
CA AB 1050 (Schultz (D))	Unlawfully Restrictive Covenants: Housing Developments		Provides that existing law provides that specified recorded covenants contained in specified instruments affecting the transfer or sale of any interest in real property are not enforceable against the owner of an affordable housing development, under certain conditions. Extends certain provisions to a development that is owned or controlled by an entity or individual that has submitted an application to redevelop a commercial property. Makes certain provisions applicable to reciprocal easement agreements.	09/23/2025: *****To GOVERNOR.
CA AB 1054 (Gipson (D))	Public Employees Retirement: Deferred Retirement Option		Establishes the Deferred Retirement Option Program as a voluntary program within the Public Employees Retirement System for employees of State Bargaining Units 5 (Highway Patrol) and 8 (Firefighters). Requires these State bargaining units to bargain with the Department of Human Resources to implement the program. Requires the program to result in a cost savings or be cost neutral. Requires the department to work with the Board of PERS to develop the program.	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on PUBLIC EMPLOYMENT AND RETIREMENT.
CA AB 1055 (Boerner (D))	Accessory Dwelling Units		Provides that the Planning and Zoning Law provides for the creation of an accessory dwelling unit by local ordinance or, if a local agency has not adopted an ordinance, by ministerial	04/24/2025: In ASSEMBLY Committee on HOUSING AND

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			approval, in accordance with specified standards. Authorizes a local agency to require the property owner to certify that the accessory dwelling unit will be occupied as a residential dwelling unit for at least a specified number of months out of each calendar year.	COMMUNITY DEVELOPMENT: Not heard.
CA AB 1060 (Avila Farias (D))	Local Government: Legal Fee Disclosures		Requires all invoices for work by the city attorney, or by any other attorney who is seeking, or has sought, compensation from a city, to be made available, without redaction, to each member of the city council promptly upon that member's request. Requires a member of the city council who receives an invoice to maintain the confidentiality of any confidential information contained in the invoice.	03/10/2025: To ASSEMBLY Committees on LOCAL GOVERNMENT and JUDICIARY.
CA AB 1061 (Quirk-Silva (D))	Housing Developments: Urban Lot Splits: Historical		Requires a local agency to consider ministerially a housing development that is not located in a contributing structure within a historic district included on the State Historical Resources Inventory, within a historic property or district pursuant to city or county ordinance, in a parcel individually listed as a historical resource included in the Historical Resources Inventory, or within a property individually designated or listed as a city or county landmark under a city or county ordinance.	09/15/2025: *****To GOVERNOR.
CA AB 1067 (Quirk-Silva (D))	Public Employees Retirement: Felony Convictions		Relates to the California Public Employees' Pension Reform Act of 2013. Requires a public employer, if an investigation indicates that a public employee may have committed a crime, to refer the matter to the appropriate law enforcement agency. Authorizes the public employer to close the investigation. Provides that if the public employee is convicted of a felony for certain conduct, the public employee would forfeit all accrued rights and benefits in any public retirement system.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-388

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1072 (Pellerin (D))	Elections: Ballot Mistakes		Requires the Secretary of State, in consultation with county elections officials, to develop uniform standards and guidelines for a voter to correct mistakes made on the voter's ballot. Authorizes the Secretary of State to adopt regulations to ensure uniform application of the standards and guidelines.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-289
CA AB 1075 (Bryan (D))	Fire Protection: Privately Contracted Fire Prevention		Requires the Office of Emergency Services to develop regulations prohibiting privately contracted private fire prevention resources from hooking up their equipment to public water sources, unless approved by incident command or the authority having jurisdiction over the active fire incident and unless the equipment includes a backflow prevention device. Provides that certain regulations shall not alter or interfere with the authority of a community water system to operate a water distribution system.	09/16/2025: *****To GOVERNOR.
CA AB 1083 (Connolly (D))	California Environmental Quality Act		Requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report (EIR) on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect.	09/13/2025: In ASSEMBLY. Coauthors revised.
CA AB 1096 (Connolly (D))	Water: Schoolsites: Lead Testing		Requires a community water system, when making outreach attempts to elementary schools and childcare facilities for the purposes of offering lead sampling in drinking water, to compile certain information and to provide elementary schools and childcare facilities that decline lead testing with an opportunity to provide information about their reasons for declining by allowing them to select from a list that includes certain options, unless the school or facility is exempted from lead testing.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-290

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1102 (Boerner (D))	Sea Level Rise and Groundwater Rise: Contaminated Sites		Provides that under existing law, the Department of Toxic Substances Control generally regulates the management and handling of hazardous substances, materials, and waste. Requires, on or before the specified date, the department and the State Water Resources Control Board to submit a report to the Legislature that includes specified information, including information relating to all contaminated sites that are vulnerable to sea level rise and groundwater rise.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1106 (Rodriguez Mi (D))	State Air Resources Board: Regional Air Quality		Requires the State Air Resources Board to expand its incident air monitoring program, subject to an appropriation by the Legislature for those purposes, to provide support for a regional network of air quality incident response centers operated by air districts, including at least one located in the South Coast Air Quality Management District, in order to facilitate emergency air monitoring response at the local and regional level.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1109 (Kalra (D))	Evidentiary Privileges: Union Agent-Represented		Establishes a privilege between a union agent and a represented employee or represented former employee to refuse to disclose any confidential communication between the employee or former employee and the union agent made while the union agent was acting in the union agent's representative capacity, except as specified. Permits a represented employee or represented former employee to prevent another person from disclosing a privileged communication.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1139 (Rogers (D))	California Environmental Quality Act: Exemption		Provides that the California Environmental Quality Act exempts from its requirements a change in use approved by a lead agency that is a park district or the Great Redwood Trail Agency if certain conditions are met, including that the change in use is consistent with a plan adopted by the park district or the agency and does not involve a physical alteration of the affected area.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-391

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Requires that the change in use only involves minimal physical alterations and minimal improvements to the affected area.	
CA AB 1146 (Papan (D))	Water Infrastructure: Dams and Reservoirs		Prohibits the release of stored water from a reservoir owned and operated by the U.S. in the State if the release is done under false pretenses, defined as a release of water from a reservoir owned and operated by the U.S. in a manner that is knowingly, designedly, and intentionally under any false or fraudulent representation as to the purpose and intended use of the water. Authorizes the State Water Resources Control Board or the Attorney General to bring an action for injunctive relief for a violation.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1152 (Patterson J (R))	Controlled Substances: Human Chorionic Gonadotropin		Provides that existing law categorizes chorionic gonadotropin, including human chorionic gonadotropin (hCG), as a Schedule III controlled substance except when the hCG is possessed by, sold to, purchased by, transferred to, or administrated by, a licensed veterinarian or a licensed veterinarian's designated agent, exclusively for veterinary use. Removes hCG from the list of Schedule III controlled substances under the State Uniform Controlled Substances Act.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-183
CA AB 1154 (Carrillo J (D))	Junior Accessory Dwelling Units		Provides that the Planning and Zoning Law provides for the creation of junior accessory dwelling units by local ordinance. Provides that existing law requires an ordinance that provides for the creation of a junior accessory dwelling unit to require owner-occupancy in the single-family residence in which the junior accessory dwelling unit is permitted. Applies this requirement only if the junior accessory dwelling unit has shared sanitation facilities with the existing structure.	09/09/2025: *****To GOVERNOR.
CA AB 1159 (Addis (D))	Student Personal Information		Applies the provisions of the K-12 Pupil Online Personal Information Protection Act and the Early Learning Personal	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Information Protection Act to an operator of a website, online service, online application, or mobile application with actual knowledge that the site, service, or application is used for the applicable school purposes and was designed or marketed for those purposes. Enacts the Higher Education Student Information Protection Act. Authorizes a harmed student or pupil to bring a civil action.	to Committee on PRIVACY AND CONSUMER PROTECTION.
CA AB 1163 (Elhawary (D))	Employees: Workplace Violence Prevention Plans		Requires the State Department of Education to develop a deescalation training and make it publicly available on its internet website. Requires a school district, county office of education, charter school, or community college to, for employees who regularly interact with pupils or students, require training on deescalation techniques designed to minimize the likelihood of pupils or students committing violent acts.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1164 (Ransom (D))	Elections: Voter Bill of Rights		Provides that existing law requires a Voter Bill of Rights to be printed in the State Voter Information Guide and to be included on posters provided to each precinct. Requires the Voter Bill of Rights to inform voters that they have the right to receive a new ballot if they do not have a ballot or their ballot has been damaged.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1167 (Berman (D))	Electrical Corporations and Gas Corporations		Prohibits, with exceptions, each electrical corporation or gas corporation from recording to accounts that contain expenses that the electrical corporation or gas corporation recovers from ratepayers, or otherwise recovering from ratepayers, various expenses, including those associated with political influence activities or promotional advertising. Requires the commission to assess a civil penalty, based on the severity of the violation.	09/22/2025: *****To GOVERNOR.
CA AB 1176 (Flora (R))	Energy: Renewable Energy Resources Program		Includes as a renewable electrical generation facility for purposes of the renewable energy resources program a facility that	03/13/2025: To ASSEMBLY Committees on UTILITIES AND

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			commenced initial commercial operation on January 1, 2005. Makes nonsubstantive changes.	ENERGY and NATURAL RESOURCES.
CA AB 1183 (Lowenthal (D))	Residential Tenancy: Habitability: Inspection		Authorizes the landlord of a dwelling unit to elect to have an inspection performed to verify that the dwelling unit satisfies the specified habitability requirements before it is made available for hire. Establishes a presumption that, if the landlord has an inspection performed showing no violation of the habitability requirements, the dwelling unit meets that standard for an unspecified period of time.	03/28/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on JUDICIARY.
CA AB 1191 (Tangipa (R))	Renewables Portfolio Standard Program: Hydro Generation		Revises the definition of an eligible renewable energy resource for the purposes of the State Renewables Portfolio Standard Program to include all hydroelectric generating facilities.	04/02/2025: In ASSEMBLY Committee on UTILITIES AND ENERGY: Reconsideration granted.
CA AB 1198 (Haney (D))	Public Works: Prevailing Wages		Requires the that if the Director of Industrial Relations determines that there is a change in any prevailing rate of per diem wages in a locality, that determination applies to any public works contract that is awarded or for which notice to bidders is published after specified date. Authorizes any contractor, awarding body, or specified representative affected by a change in rates on a particular contract to file with the director a verified petition to review the determination.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.
CA AB 1203 (Ahrens (D))	Water Conservation: Water Wise Designation		Requires the Department of Water Resources and the Office of Community Partnerships and Strategic Communications to include, within the Save Our Water Campaign, a statewide water wise designation to be awarded to businesses in the commercial, industrial, and institutional water use sector that meet or exceed the recommendations for CII water use best management practices.	03/10/2025: To ASSEMBLY Committee on WATER, PARKS AND WILDLIFE.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1206 (Harabedian (D))	Single Family and Multifamily Housing Units		Provides that existing law requires the planning agency of a city or county to provide an annual report to, among other entities, the Office of Land Use and Climate Innovation. Provides that existing law requires the annual report to include, among other things, the city's or county's progress in meeting its share of regional housing needs. Requires, for large and small jurisdictions, the agency to include the number of units of residential housing that are approved using a preapproved housing plan.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1221 (Bryan (D))	Workplace Surveillance Tools		Regulates the use of workplace surveillance tools and an employer's use of worker data. Prohibits an employer from using a workplace surveillance tool to infer specified categories of information about a worker, including, among others, their immigration status, veteran status, ancestral history, religious or political beliefs, disability status, criminal record, or credit history. Authorizes an employee to bring a civil action for specified remedies for a violation of such provisions.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1226 (Essayli (R))	Air Quality: Wildland Vegetation Management Burning		Requires the State Air Resources Board to designate public fire protection agencies to oversee agricultural burning activities and to adopt rules and regulations to ensure those activities are conducted safely and effectively. Exempts wildland vegetation management burning from the specified permit requirement if that activity is conducted by, or under the supervision of, the applicable agency designated by the State Board. Requires the State Board to develop guidelines and best practices.	04/11/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 1227 (Essayli (R))	Wildfire Safety: Fuels Reduction Projects		Requires the lead agency to hold a noticed public meeting to hear and respond to public comments before determining that a project is exempt and would require the lead agency to provide notice of the public meeting on its internet website at least 30 days before the public meeting. Requires the lead agency, if it determines that	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			a project is not subject to CEQA and approves or carries out that project, to file a notice of exemption with the Office of Land Use and Climate Innovation.	
CA AB 1232 (Avila Farias (D))	Administrative Procedure Act: Proposed Regulations		Provides that existing law requires a State agency proposing to adopt, amend, or repeal a regulation that is not a major regulation to prepare an economic impact assessment that includes to what extent the regulation will affects specified factors, including the creation or elimination of jobs within the State. Requires the assessment for nonmajor regulations to include to what extent it will affect the cost of living impacts on residents of the State.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1234 (Ortega (D))	Employment: Nonpayment of Wages: Complaints		Provides that existing law authorizes the Labor Commissioner to investigate employee complaints and to provide for a hearing in any action to recover wages, penalties, and other demands for compensation. Authorizes the Labor Commissioner, in an order, decision, or award granted pursuant to specified provisions, to impose an administrative fee of up to a specified percent of the award. Requires the administrative fee to be deposited into the Wage Recovery Fund.	09/03/2025: In SENATE. From third reading. To Inactive File.
CA AB 1240 (Lee (D))	Single Family Residential Real Property: Corporate		Prohibits a business entity that has an interest in more than a specified number of single family residential properties from purchasing, acquiring, or otherwise obtaining an ownership interest in another single family residential property and subsequently leasing the property. Authorizes the Attorney General to bring a civil action for a violation of these provisions. Requires a court in a civil action in which the Attorney General prevails to order specified relief, including civil penalties.	06/19/2025: In SENATE. Read second time and amended. Re-referred to Committee on JUDICIARY.
CA AB 1242 (Nguyen (D))	Language Access		Relates to the Dymally-Alatorre Bilingual Services Act. Revises the definition of substantial number of non-English-speaking people to include the higher of either the people served by or	08/29/2025: In SENATE Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			eligible to be served by a State agency. Requires the State Health and Human Services Agency to designate a Language Access Director to ensure individuals with limited English proficiency and individuals who are deaf or hard of hearing have meaningful access to government programs and services.	
CA AB 1243 (Addis (D))	Polluters Pay Climate Superfund Act of 2025		Enacts the Polluters Pay Climate Superfund Act of 2025. Establishes the Polluters Pay Climate Superfund Program to be administered by the Environmental Protection Agency to require fossil fuel polluters to pay their fair share of the damage caused by greenhouse gases released into the atmosphere. Requires the collected cost recovery demands to be deposited in the Superfund. Requires all interest earned on moneys that have been deposited into the fund to be retained in the fund for specified uses.	04/29/2025: In ASSEMBLY Committee on JUDICIARY: Not heard.
CA AB 1248 (Haney (D))	Hiring of Real Property: Fees and Charges		Requires a landlord or landlord's agent who advertises, displays, or offers residential property for rent to include in any advertisement, display, or offer the price, including all required fees or charges, and a description of all available optional housing services, including associated fees for each optional housing service. Prohibits a landlord from using a ratio utility billing system to allocate, demand, or collect fees or charges from a tenant, except for fees or charges for water or sewer service.	06/03/2025: In ASSEMBLY. To Inactive File.
CA AB 1249 (Wilson (D))	Early Voting: Satellite Locations		Permits a voter using a vote by mail ballot, no later than a specified number of days before the day of an election, to vote the ballot at the office of the elections official or a satellite location. Requires, for a statewide election, if the county does not conduct an all-mailed ballot election, the county to provide at least one early voting location on a specified weekday before the day of the election that is open for at least a specified number of hours.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-296

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1250 (Papan (D))	Transit Operators: Paratransit: Recertification		Requires, on or before the specified date, transit operators to establish a streamlined recertification process for eligible persons. Requires transit operators to only use the streamlined recertification process for eligible persons unless certain conditions apply. Defines eligible persons as persons who receive, or who are eligible to receive, paratransit services based on a disability and whose disability cannot reasonably be expected to improve over time, as determined by a medical professional.	09/22/2025: *****To GOVERNOR.
CA AB 1259 (Essayli (R))	Vote by Mail Systems		Relates to vote by mail systems. Requires the Secretary of State to publish a report stating whether a system has been certified, conditionally approved, or denied certification publicly available within 60 days after the completion of an examination.	03/10/2025: To ASSEMBLY Committee on ELECTIONS.
CA AB 1260 (Ward (D))	Electricity: Renewable Energy Subscription Programs		Imposes additional requirements that the program is required to meet, including requiring facilities participating in the program to have no more than 5 megawatts of generation capacity and no more than 5 megawatts of storage, and capping the total program capacity at 5 gigawatts or ending program subscription after 7 years, when either limit is first reached.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1266 (Solache (D))	Air Districts: Administrative Rulemaking		Provides that existing law requires State agencies, in adopting, amending, or repealing a major regulation, to prepare a standardized regulatory impact analysis. Requires certain air districts with jurisdiction over a geographic area with a certain population size, in adopting, amending, or repealing major regulations, to prepare the standardized regulatory impact analysis.	03/28/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on NATURAL RESOURCES.
CA AB 1276 (Carrillo J (D))	Housing Developments: Ordinances		Relates to the Permit Streamlining Act. Provides that a housing development project or emergency shelter shall be deemed consistent, compliant, and in conformity with an applicable plan,	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			program, policy, ordinance, standard, requirement, or other similar provision adopted or implemented by a public agency if there is substantial evidence that would allow a reasonable person to conclude that the project or emergency shelter is consistent, compliant, or in conformity, with specified exceptions.	
CA AB 1284 (Assembly Emergency Management Committee)	Emergency Services: Catastrophic Plans		Requires the Office of Emergency Services (OES) to develop state recovery frameworks for California's catastrophic plans, as provided. Requires the governing body of a political subdivision, as defined, to develop regional recovery frameworks for California's catastrophic plans and would require OES to provide technical assistance in this regard.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1285 (Assembly Emergency Management Committee)	State Fire Marshal: Lithium-Ion Battery Facilities		Requires the State Fire Marshal, in consultation with the Office of Emergency Services, to develop fire prevention, response, and recovery measures for utility grade lithium ion battery storage facilities.	09/15/2025: *****To GOVERNOR.
CA AB 1286 (Boerner (D))	Political Reform Act of 1974: Prospective Employment		Provides that existing law requires specified public officials to file statements disclosing their investments and interests in real property on the date they assume office, and income received during the specified number of months before assuming office, and to file subsequent statements at intervals specified by regulations of the Fair Political Practices Commission and upon leaving office. Requires those officials to disclose arrangements for prospective employment according to specified deadlines.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-186
CA AB 1294 (Haney (D))	Planning and Zoning: Housing Development		Requires that an application for a housing entitlement be deemed complete upon payment of the permit processing fees and upon completing specified requirements. Requires the Department of Housing and Community Development to adopt a standardized	07/16/2025: In SENATE Committee on LOCAL GOVERNMENT: Not heard.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			application form that applicants for a housing entitlement may use. Requires the department to adopt emergency regulations to implement certain requirements. Exempts these emergency regulations from being required to make a finding of emergency or necessity.	
CA AB 1295 (Patterson J (R))	Public Utilities: Bills and Notices: Consolidation		Requires the Public Utilities Commission to evaluate all customer billing and noticing requirements existing on the specified date that apply to gas or electric utilities, and to identify and consider potential avenues to consolidate and enhance billing transparency, including avenues that clearly show the source and value of each charge within each customer's bill and use the most cost effective communications channels.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1308 (Hoover (R))	Residential Building Permits: Inspections: Housing		Provides that existing law requires a county's or city's building department to enforce the State Housing Law. Requires the building department to conduct an inspection of the permitted work for certain new residential constructions of a building in a certain number of business days. Provides that the Housing Accountability Act prohibits a local agency from disapproving a housing development project for low or moderate-income households. Revises the definition of disapprove the housing development project.	09/22/2025: *****To GOVERNOR.
CA AB 1313 (Papan (D))	Water Quality: Permits		Requires the State Water Resources Control Board, after making the necessary residual designation authority findings, to establish a statewide commercial, industrial, and institutional National Pollutant Discharge Elimination System order for properties with a specified number of acres or more of impervious surface. Requires the NPDES order to include multiple compliance options for discharges to select and comply with to be deemed in compliance with applicable water quality based effluent limitations.	06/04/2025: In ASSEMBLY. To Inactive File.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1319 (Schultz (D))	Protected Species: California Endangered Species Act		Makes it unlawful for a person in California to import, cause to be imported, export, cause to be exported, transport, sell, offer for sale, possess with the intent to sell, receive, acquire, or purchase any fish, wildlife, or plant that was taken, possessed, transported, or sold in violation of any law or statue of any state or any law, treaty, or statute of the United States with regard to fish, wildlife, or plants in effect on specified date.	09/23/2025: *****To GOVERNOR.
CA AB 1326 (Ahrens (D))	Health Masks: Right To Wear		Provides that an individual's right to wear a mask on their face in a public place for specified purpose would not be construed as limiting or otherwise modifying the application or implementation of certain requirements for the removal of a health mask relating to, among other contexts, security protocols to identify an individual, essential functions in the workplace, or emergency health care protocols, without limiting certain nondiscrimination protections on the basis of disability or medical condition.	09/16/2025: *****To GOVERNOR.
CA AB 1331 (Elhawary (D))	Workplace Surveillance		Limits the use of workplace surveillance tools by employers, including by prohibiting an employer from monitoring or surveilling workers in employee-only, employer-designated areas. Provides workers with the right to leave behind workplace surveillance tools that are on their person or in their possession during off-duty hours. Prohibits a worker from removing or physically tampering with any component of a workplace surveillance tool that is part of or embedded in employer equipment or vehicles.	09/13/2025: In SENATE. From third reading. To Inactive File.
CA AB 1337 (Ward (D))	Information Practices Act of 1977		Provides that the Information Practices Act of 1977 prescribes a set of requirements, prohibitions, and remedies applicable to agencies with regard to their collection, storage, and disclosure of personal information. Prohibits an agency from using records containing personal information for any purpose or purposes	07/15/2025: In SENATE Committee on JUDICIARY: Reconsideration granted.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			other than the purpose or purposes for which that personal information was collected, except as required or authorized by State law.	
CA AB 1353 (Haney (D))	State Real Property: Office Space: Consolidation		Requires, by the specified date, the Department of General Services to conduct an audit of the utilization of State office buildings to determine opportunities to consolidate the square footage of office space given to a State agency. Authorizes and requires the department, in accordance with the findings of the audit, to consolidate space within a State office building at the suite, floor, and building level.	03/28/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on GOVERNMENTAL ORGANIZATION.
CA AB 1355 (Ward (D))	Location Privacy		Relates to the State Consumer Privacy Act of 2018 and the State Privacy Rights Act of 2020. Prohibits a covered entity from collecting or processing the location information of an individual unless doing so is necessary to provide goods or services requested by that individual. Makes a covered entity that violates these provisions liable for actual or statutory damages and other specified relief. Authorizes the Attorney General or other public prosecutors to bring an action to recover a civil penalty.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1358 (Valencia (D))	Santa Ana River Conservancy Program: Lower Santa Ana		Provides that existing law authorizes the State Coastal Conservancy to fund projects to implement site improvements, upgrade deteriorating facilities or construct new facilities for outdoor recreation, public access, nature appreciation, and historic and cultural preservation. Requires at least a specified percent of such funds to be for projects in heavily urbanized areas of the lower Santa Ana River region to benefit disadvantaged communities, severely disadvantaged communities or vulnerable populations.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1359 (Ahrens (D))	Planning and Zoning: Development Conditions: Housing		Authorizes a housing forward jurisdiction, defined to mean a city or county that is designated as a prohousing jurisdiction by the Department of Housing and Community Development and has met or exceeded its share of the regional housing need allocation, to impose certain conditions on a development project, including prohibiting a developer from using a density bonus benefit, to reduce the number of bicycle parking or storage spaces, and requiring an impact fee for specified accessory dwelling units.	03/28/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on HOUSING AND COMMUNITY DEVELOPMENT.
CA AB 1367 (Gallagher (R))	The California Water Plan: Water Storage		Requires the Department of Water Resources to amend The California Water Plan to state that water storage is the preferred method to be used by the State to meet increased water demands by urban, agricultural, and environmental interests.	03/13/2025: To ASSEMBLY Committee on WATER, PARKS AND WILDLIFE.
CA AB 1370 (Patterson J (R))	State Legislature: Nondisclosure Agreements		Provides that the Legislative Code of Ethics prohibits Members of the Legislature and legislative employees from having financial conflicts of interest and engaging in activities that are in substantial conflict with their official duties. Prohibits Members of the Legislature from entering into, or requesting that another party enter into, a nondisclosure agreement relating to the drafting, negotiation, or discussion of proposed legislation. Provides that a violation of the Code is a crime.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-191
CA AB 1371 (Sharp-Collins (D))	Occupational Safety and Health: Employee Refusal		Allows an employee, acting in good faith, to refuse to perform a tasked assigned by an employer if it would violate safety standards or if the employee has a reasonable apprehension that the performance of the assigned task would result in injury or illness to the employee or other employees.	03/13/2025: To ASSEMBLY Committee on LABOR AND EMPLOYMENT.
CA AB 1373 (Soria (D))	Water Quality: State Certification		Requires the state board, if requested by the applicant within 14 days of an initial draft certification being issued, to hold a public hearing at least 21 days before taking action on an application for certification for a license to operate a hydroelectric facility.	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Provides that if a public hearing is requested on the draft certification, prohibit the authority to issue a certification for a license to operate a hydroelectric facility from being delegated.	
CA AB 1383 (McKinnor (D))	Public Employees Retirement Benefits		Provides that the State Public Employees' Pension Reform Act requires each retirement system that offers a defined benefit plan for safety members of the Public Employees' Retirement System to use certain formulas for safety members. Establishes new retirement formulas. Authorizes a public employer and a recognized employee organization to negotiate a prospective increase to the retirement benefit formulas for members and new members, consistent with the formulas permitted under the act. Appropriates funds.	05/25/2025: In ASSEMBLY. Coauthors revised.
CA AB 1385 (Petrie-Norris (D))	Unlawfully Restrictive Covenants: Housing Developments		Provides that the State Emergency Services Act authorizes the Governor to proclaim a state of emergency when specified conditions of disaster or extreme peril exist. Makes a recorded restrictive covenant unenforceable against the owner of an affordable housing development to apply to a development located on property that is the subject of a recorded restrictive covenant and is located within a county subject to the state of emergency related to the Palisades Fire and windstorm conditions.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1392 (Flora (R))	Elections: Voter Registration Information		Exempts the residence address, telephone number, and email address of a federal, state, or local elected official or candidate from that disclosure requirement, except that the information may be disclosed for journalistic or governmental purposes under specified conditions. Requires the county elections official to exclude the elected official or candidate's confidential information when producing any list, roster, or index.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-300

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1394 (Wallis (R))	Personal Opioid Drug Deactivation and Disposal System		Provides that existing law requires the Department of Public Health to award naloxone grant funding to local health departments, local government agencies, or others to reduce the rate of fatal overdose from opioids. Requires the department to establish a program to distribute personal opioid drug deactivation and disposal systems to individuals to encourage safe and environmentally responsible disposal practices and mitigate risks associated with unused or expired prescription and illicit opioids.	04/01/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on HEALTH.
CA AB 1395 (Harabedian (D))	Forestry: Internal Combustion Engines: Industrial		Relates to industrial operations located on or near any forest, brush, or grass-covered land. Requires a dedicated set of tools, including a sufficient number of fire extinguishers, to be located within the operating area and accessible in the event of a fire, so that, when added to any other tools on the industrial operation, each employee at the operation can be equipped to fight fire.	04/28/2025: From ASSEMBLY Committee on NATURAL RESOURCES: Do pass to Committee on APPROPRIATIONS.
CA AB 1404 (Ortega (D))	Electrical Corporations: Connections		Requires an electrical corporation to connect an affordable housing project to the electrical distribution grid within a specified number of days, with specified exceptions. Requires the Public Utilities Commission to streamline any necessary review on an affordable housing project that is ready to connect but sitting vacant and that has not been connected by an electrical corporation within the required specified number of days. Repeals these provisions on the specified date.	04/21/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on UTILITIES AND ENERGY.
CA AB 1410 (Garcia Ro (D))	Utilities: Service Outages and Updates: Alerts		Requires each electrical corporation, gas corporation, water corporation, or local publicly owned electric utility, on or before the specified date, to automatically enroll its customers in alerts for service outages and updates. Requires customers to be provided with the opportunity to opt-out of any alerts they do not wish to receive, with certain exceptions. Requires each of those	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-396

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			utilities to allow customers to update their contact information on the utility's website or by telephone.	
CA AB 1411 (Sharp-Collins (D))	Voter Education and Outreach Plans		Requires counties that do not conduct an election as an all-mailed ballot election to design and implement a voter education and outreach plan to identify and register qualified voters who are not registered to vote. Requires such plans to provide information to the public about certain topics, such as vote by mail procedures and options for military and overseas voters. Requires county elections officials to submit amendments to their plans to the Secretary of State to provide county officials a template.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-301
CA AB 1413 (Papan (D))	Sustainable Groundwater Management Act: Groundwater		Provides that existing law requires a groundwater sustainability agency to evaluate its groundwater sustainability plan periodically. Requires a groundwater sustainability agency to, at least once every 7 years, review, and update if appropriate, its sustainable yield to ensure that the sustainable yield is based on the best available information and best available science, as defined, and will achieve sustainable groundwater management.	09/09/2025: In SENATE. From third reading. To Inactive File.
CA AB 1420 (Ta (R))	Surplus Land		Requires the report requiring each state agency, each year, to make a review of all proprietary state lands over which it has jurisdiction to determine what land is in excess of its foreseeable needs to include land that is not currently being utilized, or is currently being underutilized by the state agency for any ongoing state program regardless of whether the agency is currently prepared to dispose of the land by sale or otherwise.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA AB 1439 (Garcia Ro (D))	Public Retirement Systems: Development Projects: Labor		Prohibits the board of a public pension or retirement system from making any additional or new investments of public employee pension or retirement funds in development projects in the State or providing financing for those projects with public employee	03/24/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on PUBLIC EMPLOYMENT AND RETIREMENT.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			pension or retirement funds unless those projects include labor standards protections.	
CA AB 1444 (Flora (R))	Publication: Newspapers of General Circulation		Requires any public notice that is legally required to be published in a newspaper of general circulation to be published in the newspaper's print publication, on the newspaper's internet website or electronic newspaper available on the internet, and on the statewide internet website maintained as a repository for notices by a majority of California newspapers of general circulation, as specified.	06/04/2025: In ASSEMBLY. To Inactive File.
CA AB 1447 (Gipson (D))	Unclaimed Property: Notice		Relates to the Unclaimed Property Law. Provides that existing law requires the Controller to mail a notice to each person who appears to be entitled to property valued at a specified dollar amount or more and whose address is listed in a specified report or is obtained from the Franchise Tax Board. Specifies that if the address listed in the report is not a valid deliverable address, but the Controller identifies a corrected valid address, the Controller must mail the notice to the corrected address.	08/18/2025: In ASSEMBLY. Ordered returned to SENATE. *****To SENATE.
CA AB 1452 (Ta (R))	State Mandates: Claims		Lowers the minimum claim amount that a local government can request under a state mandate to a specified sum.	03/13/2025: To ASSEMBLY Committee on LOCAL GOVERNMENT.
CA AB 1455 (Bryan (D))	State Board of Forestry and Fire Protection: Defensible		Authorizes local agencies responsible for fire protection to designate, by ordinance, defensible space requirements based on the defensible space regulations promulgated by the state board and authorizes the local agency to consider local variations in local fire hazards, geography, development, and other conditions and authorize alternative practices to those in the state board regulations, if the alternative practices provide for substantially similar practical effects.	09/22/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA AB 1456 (Bryan (D))	California Environmental Quality Act		Requires the Board of Forestry and Fire Protection to update the Vegetation Treatment Program Final Program Environmental Impact Report (FPEIR) to expand the area that is treatable landscape under the FPEIR to portions of the State suitable for vegetation treatment consistent with the FPEIR, regardless of fire suppression responsibility designation, and recognize cultural burning as a covered treatment activity. Authorizes a public agency to partner with a federally recognized State Native American tribe.	08/29/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA AB 1457 (Bryan (D))	Wildfires: Training: Defensible Space: Inspections		Provides that existing law requires the Director of Forestry and Fire Protection to establish a statewide program to allow certain persons and entities that have completed specific training developed by the Department of Forestry and Fire Protection to support certain efforts. Extends the operation of the program indefinitely. Requires the training to include training consistent with the Home Ignition Zone/Defensible Space Inspector course plan.	09/08/2025: In SENATE. From third reading. To Inactive File.
CA AB 1459 (Assembly Environmental Safety and Toxic Materials Committee)	Hazardous Waste: Underground Storage Tanks		Specifies the priority of procedures for the treatment of laboratory waste. Provides that existing law requires generators of hazardous waste to provide various notifications and certifications regarding certain compliance to the Department of Toxic Substances Control, and to other specified entities, in person or by certified mail. Authorizes those notifications and certifications to be made into the statewide information management system. Relates to hydraulic fluid for closed loop mechanical systems.	07/30/2025: Chaptered by Secretary of State. Chapter No. 2025-089
CA AB 1466 (Hart (D))	Groundwater Adjudication		Provides that under existing law, if the court finds that claims of right to extract or divert only minor quantities of water would not have a material effect on the groundwater rights of other parties, the court may exempt those claimants from certain proceedings. Authorizes a court, in lieu of the exemption process, to treat	09/23/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			persons with claims of right to extract or divert only minor quantities of water separately from other parties to the comprehensive adjudication. Requires the court to hold a hearing.	
CA AB 1467 (Hoover (R))	Residential Property Insurance: Tree Fire Risks		Exempts a residential property insurance policyholder from State and local laws, ordinances, fees, and fines associated with the removal of a tree if their insurer identifies the tree as a fire risk and the Department of Forestry and Fire Protection confirms that the tree is a fire risk.	03/13/2025: To ASSEMBLY Committee on INSURANCE.
CA AB 1469 (Hart (D))	Disaster Preparedness: Public Water Systems		Makes nonsubstantive changes to provisions of the California Emergency Services Act relating to public water systems.	02/21/2025: INTRODUCED.
CA AB 1480 (Valencia (D))	Local Government: County of Orange		Requires the local official in the County of Orange charged with the authority to execute decisions on the Orange County Investment Fund who is elected or appointed on or after the specified date to meet the same minimum qualifications of the Treasurer Tax Collector of the County of Orange.	03/28/2025: In ASSEMBLY. Read second time and amended. Re-referred to Committee on LOCAL GOVERNMENT.
CA AB 1492 (Flora (R))	Elections: Vote by Mail Voters		Makes a nonsubstantive change to existing law which defines a vote by mail voter.	02/21/2025: INTRODUCED.
CA AB 1499 (Essayli (R))	Vehicles: Accident Reports		Makes technical, nonsubstantive changes to existing law which requires the driver of a motor vehicle who is involved in an accident that results in damage to the property of a person in excess of a specified amount, or in death or bodily injury, to report the accident to the Department of Motor Vehicles within a specified number of days after the accident.	02/21/2025: INTRODUCED.
CA ACA 1 (Valencia (D))	Public Finance		Relates to public finance. Changes the 1.5% required transfer to an undetermined percentage of the estimated amount of General	12/02/2024: INTRODUCED.

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			Fund revenues for that fiscal year. Changes the 10% limit on the balance in the Budget Stabilization Account to 20% of the amount of the General Fund proceeds of taxes for the fiscal year estimate, as specified. Specifies that funds transferred under these provisions to the Budget Stabilization Account do not constitute appropriations subject to a specified appropriations limit.	
CA ACA 7 (Jackson (D))	Government Preferences		Provides that the State Constitution, pursuant to provisions enacted by the Proposition 209, prohibits the State from discriminating against, or granting preferential treatment to, any individual or group on the basis of race, sex, color, ethnicity, or national origin in the operation of public employment, public education, or public contracting. Limits the prohibition to the operation of public employment, higher education admissions and enrollment, and public contracting.	05/23/2025: In ASSEMBLY Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.
CA ACR 36 (Wallis (R))	Special Districts Week	Support	Proclaims the specified week to be Special Districts Week.	06/25/2025: Resolution Chapter No. 2025-089
CA HR 10 (Bennett (D))	World Wetlands Day		Recognizes February 2, 2025, as World Wetlands Day.	02/06/2025: In ASSEMBLY. Read third time. Adopted by ASSEMBLY.
CA SB 2 (Jones (R))	Low-Carbon Fuel Standard: Regulations		Voids specified amendments to the Low-Carbon Fuel Standard regulations adopted by the State Air Resources Board on the specified date, or as subsequently adopted.	03/19/2025: In SENATE Committee on ENVIRONMENTAL QUALITY: Reconsideration granted.
CA SB 3 (Cervantes (D))	Elections: Signature Verification and Results		Prohibits an elections official, when comparing signatures, from considering a voter's identifying information, including gender, name, and address, and the amount of time spent reviewing a signature. Provides that an elections official is required to notify the voter when the signatures do not compare after a specified	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-307

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			determination is made that the signatures differ. Authorizes a voter to work with a nongovernmental entity to complete a signature verification statement and unsigned envelope statement.	
CA SB 5 (Cabaldon (D))	Enhanced Infrastructure Financing Districts		Relates to enhanced infrastructure financing districts. Provides that existing law authorizes local agencies to form a Community Revitalization and Investment Authority to carry out a community revitalization plan and authorizes the plan to require a certain portion of specified taxes levied upon property in the area to be allocated to finance improvements. Excludes taxes levied upon a parcel of land enrolled in or subject to a Williamson Act contract or farmland security zone contract from the allocations.	10/06/2025: Vetoed by GOVERNOR.
CA SB 7 (McNerney (D))	Employment: Automated Decision Systems		Requires an employer to provide a written notice that an automated decision system, for the purpose of making employment-related decisions, not including hiring, is in use at the workplace to all workers that will foreseeably be directly affected by the ADS. Requires an employer to notify a job applicant that the employer utilizes an ADS in hiring decisions, if the employer will use the ADS in making decisions for that position. Prohibits an employer from using an ADS that does certain functions.	09/24/2025: *****To GOVERNOR.
CA SB 9 (Arreguin (D))	Accessory Dwelling Units: Ordinances		Provides that the Planning and Zoning Law provides for the creation of an accessory dwelling unit by local ordinance or ministerial approval. Provides that the law requires a local agency to submit an accessory dwelling unit ordinance to the Department of Housing and Community Development. Invalidates the ordinance if the agency fails to submit a copy of the ordinance or fails to respond to the department's findings that the ordinance does not comply with certain standards within a specified number of days.	09/09/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 11 (Ashby (D))	Artificial Intelligence Technology		Defines various terms related to artificial intelligence and digital replication and clarifies that false impersonation includes the use of a digital replica with the intent to impersonate another for purposes of these and other criminal provisions. Requires a specified warning to be hyperlinked on any page or screen where the consumer may input a prompt to the technology and included in the terms and conditions for use of the technology.	09/24/2025: *****To GOVERNOR.
CA SB 21 (Durazo (D))	Single Room Occupancy Units: Demolition and Replacement		Provides that existing law requires that specified protected units replaced under these provisions be considered in determining whether the housing development project satisfies certain state and local requirements that the project provide a certain percentage of residential rental units affordable to, and occupied by, households with incomes that do not exceed the limits for moderate-income, lower income, very low income, or extremely low income households.	09/16/2025: *****To GOVERNOR.
CA SB 31 (McNerney (D))	Water Quality: Recycled Water	Support	Relates to the Water Recycling Law. Provides that existing law authorizes any public agency to require the use of recycled water for irrigation of residential landscaping. Provides that outdoor landscape irrigation of common areas that does not enter the boundaries of a residence is not to be considered a part of the same premises as an individual residence and is not to be considered a dual-plumbed system. Requires such recycled water to comply with certain water quality and cost conditions.	09/09/2025: *****To GOVERNOR.
CA SB 39 (Weber (D))	Cosmetic Safety: Vaginal Suppositories		Extends that prohibition to January 1, 2035, for vaginal suppositories containing intentionally added boric acid. Requires, beginning on January 1, 2027, any vaginal suppository product containing boric acid to include a product label warning consumers that the product should not be used during pregnancy and other specified conditions.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-208

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 42 (Umberg (D))	Political Reform Act of 1974: Public Campaign Financing		Removes prohibitions imposed on a public officer or candidate to expend or accept public funds, as defined, for the purpose of seeking elective office unless the funds are earmarked by a state or local entity for education, transportation, or public safety. Requires that a person guilty of certain misdemeanor, in addition to other penalties, be fined an amount at least equal to the amount contributed or expended, but not exceeding a maximum amount of 3 times the amount contributed or expended.	10/02/2025: Chaptered by Secretary of State. Chapter No. 2025-245
CA SB 45 (Padilla (D))	Recycling: Beverage Containers: Tethered Plastic Caps		Requires, if a beverage is subject to the State Beverage Container Recycling and Litter Reduction Act and offered for sale in a plastic beverage container with a plastic cap, beverage manufacturers to ensure that the container has a cap that is tethered to the container. Exempts a refillable plastic beverage container and a beverage manufacturer that sold or transferred a specified number or fewer plastic beverage containers during the previous calendar year from certain provisions.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 52 (Perez S (D))	Housing Rental Terms: Algorithmic Devices		Makes it unlawful for any person to sell, license, or provide to a certain number or more persons a rental pricing algorithm with the intent or reasonable expectation that it be used by a specified number or more persons to set rental terms for residential premises. Makes it unlawful for a person to set or adopt rental terms based on the recommendation of a rental pricing algorithm if the person knows or should know that the rental pricing algorithm processes nonpublic competitor data for certain purposes.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 72 (Caballero (D))	The California Water Plan: Long Term Supply Targets	Support	Provides that existing law requires the Department of Water Resources to update The California Water Plan. Requires the department to update the interim planning target for the specified year. Requires the target to consider the identified and future water needs for all beneficial uses, including, but not limited to,	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-210

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			urban uses, agricultural uses, tribal uses, and the environment, and to ensure safe drinking water for all Californians.	
CA SB 73 (Cervantes (D))	California Environmental Quality Act: Exemptions		Exempts from the California Environmental Quality Act from its requirements certain residential, employment center, and mixed-use development projects meeting specified criteria, including that the project is located in a transit priority area and that the project is undertaken and is consistent with a specific plan for which an environmental impact report has been certified.	01/29/2025: To SENATE Committees on ENVIRONMENTAL QUALITY and HOUSING.
CA SB 74 (Seyarto (R))	Office of Land Use and Climate Innovation		Requires the Office of Land Use and Climate Innovation to establish the Infrastructure Gap Fund Program to provide grants to local agencies for the development and construction of infrastructure projects facing unforeseen costs after starting construction. Authorizes the office to provide funding for up to a specified percent of a project's additional projected cost after the project has started construction, subject to specified conditions. Relates to the allocation of existing local tax revenue.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 77 (Grove (R))	State Vehicle Fleet: Zero-Emission Vehicles		Requires the Department of General Services to require a supplier of light duty vehicles purchased for the State vehicle fleet to certify that the raw materials used in the manufacturing of the light duty vehicles, including, but not limited to, aluminum, cobalt and lithium, come from mining operations that are free of child labor, with certain exceptions. Requires the supplier to provide to the department the locations where the raw materials used in the production of the light duty vehicles were mined.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 79 (Wiener (D))	Housing Development: Transit-Oriented Development		Requires that a housing development project within a specified distance of a transit-oriented development (TOD) stop, be an allowed use as a transit-oriented housing development on any site zoned for residential, mixed, or commercial development, if the development complies with applicable requirements. Establishes	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			requirements concerning height limits, density, and floor area ratio in accordance with a development's proximity to specified tiers of TOD stops.	
CA SB 88 (Caballero (D))	Air Resources: Carbon Emissions: Biomass		Provides that existing law requires the State Air Resources Board, in consultation with the Department of Forestry and Fire Protection, to develop a standardized system for quantifying the direct carbon emissions and decay from fuel reduction activities for the purposes of meeting the accounting requirements for Greenhouse Gas Reduction Fund expenditures. Requires the board to publish on its website an assessment of the life-cycle emissions from alternative uses of forest and agricultural biomass residues.	10/03/2025: Vetoed by GOVERNOR.
CA SB 89 (Weber (D))	Glyphosate: Prohibition on Sale		Prohibits, on and after the specified date, the sale of a product that contains glyphosate in the State, except to a person or business that holds a valid license or certificate issued by the Department of Pesticide Regulation. Requires the department to levy a specified civil penalty for each violation of this prohibition.	03/05/2025: Re-referred to SENATE Committees on ENVIRONMENTAL QUALITY and AGRICULTURE.
CA SB 90 (Seyarto (R))	Safe Drinking Water		Provides that the Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024 authorized the issuance of bonds to finance projects for, among other things, safe drinking water, drought, flood, and water resilience, and wildfire and forest resilience. Includes in the list of eligible projects, among other things, grants for improvements to public evacuation routes in very high and high fire hazard severity zones, and mobile rigid dip tanks to support firefighting efforts.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 92 (Blakespear (D))	Housing Development: Density Bonuses		Relates to the Density Bonus Law. Specifies that a concession and incentive shall not result in a proposed project with a specified commercial floor area ratio. Specifies that certain	09/22/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			provisions of the Density Bonus Law do not require a city, county, or city and county to approve, grant a concession or incentive requiring approval of, or waive or reduce development standards otherwise applicable to, transient lodging as part of a housing development, with specified exceptions.	
CA SB 222 (Wiener (D))	Climate Disasters: Civil Actions		Provides that if a person suffers bodily harm or a loss of their property because of the unlawful act or omission of another, existing law authorizes them to recover compensation from the person at fault, which is known as damages. Authorizes a person who suffered physical harm to their person or property totaling at least a specified amount to bring a civil action against a party responsible for a climate disaster or to recover damages, restitution, specified costs, and other appropriate relief.	04/08/2025: In SENATE Committee on JUDICIARY: Reconsideration granted.
CA SB 224 (Hurtado (D))	Department of Water Resources: Water Supply Forecasting		Provides that existing law requires the Department of Water Resources to update every specified number of years the State Water Plan. Requires the department to update its water supply forecasting model models and procedures to address the effects of climate change and implement a formal policy and procedures for documenting the department's operational plans and the department's rationale for its operating procedures, including the department's rationale for water releases from reservoirs.	10/03/2025: Vetoed by GOVERNOR.
CA SB 231 (Seyarto (R))	California Environmental Quality Act		Requires the Office of Land Use and Climate Innovation to consult with regional, local, State, and federal agencies to develop a technical advisory on thresholds of significance for greenhouse gas and noise pollution effects on the environment to assist local agencies. Requires the technical advisory to provide suggested thresholds of significance for all areas of the State.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 232 (Seyarto (R))	California Environmental Quality Act: Guidelines: Study		Requires the Office of Land Use and Climate Innovation to conduct a study to, among other things, evaluate how locked in guidelines could impact regulatory certainty for future project proponents, lead agencies, and stakeholders and assess how locked in guidelines could affect the speed and efficiency of the environmental review process pursuant to the California Environmental Quality Act. Defines locked in guidelines as CEQA guidelines that apply to the project throughout the environmental review process.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 234 (Niello (R))	Wildfires: Workgroup: Toxic Heavy Metals		Requires the Department of Forestry and Fire Protection, the Office of Emergency Services, and the Department of Toxic Substances Control to form a workgroup related to exposure to toxic heavy metals after a wildfire. Requires the workgroup to establish best practices and recommendations for wildfire impacted communities. Requires the departments to report their findings to the Legislature not more than a specified number of years after the convening of the first meeting of the workgroup.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 238 (Smallwood-Cueva (D))	Workplace Surveillance Tools		Requires an employer to annually provide a notice to the Department of Industrial Relations, in the Labor and Workforce Development Agency, of all the workplace surveillance tools the employer is using in the workplace. Requires the notice to include, among other information, the personal information that will be collected from workers and consumers and whether they will have the option of opting out of the collection of personal information.	07/16/2025: In ASSEMBLY Committee on PRIVACY AND CONSUMER PROTECTION: Not Heard.
CA SB 239 (Arreguin (D))	Open Meetings: Teleconferencing: Subsidiary Body		Provides that the Ralph M. Brown Act requires that all meetings of a legislative body be open and public and that all persons be permitted to attend and participate. Authorizes a subsidiary body to use alternative teleconferencing provisions and imposes requirements for notice, agenda, and public participation.	06/03/2025: In SENATE. From third reading. To Inactive File.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Requires the subsidiary body to post the agenda at each physical meeting location designated by the subsidiary body.	
CA SB 247 (Smallwood-Cueva (D))	State Agency Contracts: Bid Preference: Equity Metrics		Relates to bid preferences and participation goals in public contracting for certain types of bidders. Relates to the Small Business Procurement and Contract Act and the State Disabled Veteran Business Enterprise Program. Requires an awarding department, defined to include a State agency or department, to provide a bid preference of a prescribed percentage in the award of contracts to contractors that set equity metrics.	04/22/2025: From SENATE Committee on GOVERNMENTAL ORGANIZATION: Do pass to Committee on APPROPRIATIONS.
CA SB 252 (Valladares (R))	Environmental Quality Act: Exemption: Powerlines		Exempts from the provisions of CEQA a project to underground powerlines.	02/14/2025: To SENATE Committees on ENVIRONMENTAL QUALITY and ENERGY, UTILITIES AND COMMUNICATIONS.
CA SB 256 (Perez S (D))	Electricity: Electrical Infrastructure: Wildfire		Requires certain electrical corporations and local publicly owned electric utilities, in cooperation with the Office of Emergency Services and other emergency service agencies, to establish procedures for the coordination of efforts between electrical corporations and local publicly owned electric utilities and their representatives and emergency response agencies. Requires these corporations and electric utilities to assign liaison representatives to work in each local operations center.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 266 (Cervantes (D))	Elections: Language Accessibility		Provides that existing law requires an elections official, upon receiving a vote by mail ballot, to compare the signature on the identification envelope with the voter's signature. Provides that existing law requires the elections official to notify a voter whose signature does not match or who failed to sign the envelope of the opportunity to verify or provide a signature. Requires the Secretary of State to translate the notice, instructions, and voter statements to verify or provide a signature.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 270 (Ochoa Bogh (R))	Recall Elections: Notice of Intention		Provides that existing law requires proponents of a recall to serve, file, and publish a copy of the notice of intention to recall the elective officer. Requires the proponents' signatures and the street numbers and street names of their residence to be redacted or otherwise excluded from the notice of intention before it is made available to the public.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 273 (Grayson (D))	Surplus Land		Makes a nonsubstantive change to existing law which declares that surplus government land should be made available for affordable housing, including near transit stations, and for parks and recreation or open-space purposes.	02/14/2025: To SENATE Committee on RULES.
CA SB 280 (Cervantes (D))	Elections		Requires the Secretary of State to make those forms available beginning December 19, 2025. Requires the Secretary of State to prepare a calendar of key election dates and deadlines and requirements for the nomination of candidates by the date that the in-lieu-filing-fee petition forms are made available.	08/21/2025: Chaptered by Secretary of State. Chapter No. 2025-097
CA SB 283 (Laird (D))	Energy Storage Systems		Requires that an application submitted to the Energy Commission after January 1, 2026, relating to certification of facilities by the Energy Commission, and an application submitted to a local jurisdiction for an energy storage system, include the applicant's certification that, at least 30 days before submitting the application, the applicant met and conferred with the authority that has jurisdiction over fire suppression in the area where the energy storage system is proposed.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-407
CA SB 285 (Becker (D))	Net Zero Greenhouse Gas Emissions Goal: Carbon Dioxide		Authorizes, for the purpose of meeting, or tracking progress against, any State requirement to achieve net zero emissions of greenhouse gases, only qualified carbon dioxide removal to be used to counterbalance the State's or an entity's greenhouse gas emissions. Requires qualified carbon dioxide removal used for those purposes to meet certain requirements.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 288 (Seyarto (R))	Property Tax: Tax-Defaulted Property Sales: Sales		Prohibits a property or property interest from being offered for sale under the provisions described above unless at least one of several conditions are met, including that the property has been offered for sale under the provisions specified authorizing a sale to any person, or that the assessed value of the property is a specified amount or less.	02/19/2025: To SENATE Committee on REVENUE AND TAXATION.
CA SB 292 (Cervantes (D))	Electricity: Wildfire Mitigation: Deenergization Events		Requires the commission, on or before January 1, 2027, to determine whether its existing policies, procedures, and rules should be revised or enhanced to augment the safety and reliability of the electrical distribution system. Requires a local publicly owned electric utility to prepare an annual reliability report that identifies the frequency and duration of interruptions of service and includes certain other information.	10/03/2025: Vetoed by GOVERNOR.
CA SB 336 (Wiener (D))	Real Property Tax: Welfare Exemption: Moderate-Income		Provides that existing property tax law provides for a welfare exemption for property used for religious, hospital, scientific, or charitable purposes. Provides a partial welfare exemption in the case of certain residential rental property used for low and moderate income households. Provides that the exemption would be equal to a specified percentage of the value of the property that is equal to the percentage that the number of units serving low and moderate income households represent.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 348 (Hurtado (D))	State Air Resources Board: Low Carbon Fuel Standard		Provides that the California Global Warming Solutions Act of 2006 requires the State Air Resources Board to adopt rules and regulations to achieve maximum technologically feasible and cost effective greenhouse gas emissions reductions. Provides that, pursuant to its authority, the board has adopted the Low Carbon Fuel Standard regulations. Requires the board to reconsider and revise the Low Carbon Fuel Standard to reduce the financial burden on drivers in the State.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 350 (Durazo (D))	Water Rate Assistance Program	Oppose Unless Amended	Establishes the Water Rate Assistance Program and the Water Rate Assistance Fund to provide water affordability assistance, for residential water and wastewater services, to low-income residential ratepayers. Requires the State Water Resources Control Board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from other revenue. Makes the implementation of such provisions contingent upon an appropriation by the Legislature.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 352 (Reyes (D))	Environmental Justice: Community Air Monitoring		Requires the State Air Resources Board to prepare, in consultation with specified entities, a monitoring plan regarding the availability and effectiveness of toxic air contaminant and criteria air pollutant advanced sensing monitoring technologies and existing community air monitoring system. Requires monitoring in a location selected by the state board to remain active for no fewer than 5 years, with an option for the air district and the state board to agree to extend active monitoring.	09/19/2025: Chaptered by Secretary of State. Chapter No. 2025-120
CA SB 358 (Becker (D))	Mitigation Fee Act: Mitigating Vehicular Traffic Impact		Provides that the Mitigation Fee Act requires a local agency that imposes a fee on a housing development for the purpose of mitigating vehicular traffic impacts to set the rate for that fee, if the housing development satisfies certain prescribed characteristics. Revises the characteristic relating to parking spaces. Adds a characteristic that the housing development is located within a specified distance from, among other locations, a supermarket or grocery store, a pharmacy or drugstore, or a restaurant.	09/16/2025: *****To GOVERNOR.
CA SB 366 (Smallwood-Cueva (D))	Employment: Artificial Intelligence		Requires the Department of General Services to contract with the University of California, Los Angeles Labor Center to conduct a study evaluating the impact of artificial intelligence on worker	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			well being, job quality, job types, different populations, and State revenues. Requires the department, on or before the specified date, to submit a report of the findings of the study to the Legislature. Repeals these provisions upon submission of that report.	
CA SB 375 (Grove (R))	Wildfire prevention activities: Endangered Species Act		Authorizes a city, county, city and county, special district, or other local agency to submit to the Department of Fish and Wildlife a wildfire preparedness plan to conduct wildfire preparedness activities on land designated as a fire hazard severity zone that minimizes impacts to wildlife and habitat for candidate, threatened, and endangered species.	02/26/2025: To SENATE Committees on NATURAL RESOURCES AND WATER and ENVIRONMENTAL QUALITY.
CA SB 377 (Grayson (D))	Biomethane Procurement Targets		Provides that existing law requires the Public Utilities Commission to ensure that the biomethane available for any procurement program is either delivered to the State through a dedicated pipeline, or through a common carrier pipeline and meets specified requirements related to the injection of the biomethane and specified environmental benefits. Adds the displacement of conventional natural gas that results in a reduction in greenhouse gas emissions as one of the benefits.	04/07/2025: In SENATE Committee on ENERGY, UTILITIES AND COMMUNICATIONS: Not heard.
CA SB 381 (Wahab (D))	Residential Rental Properties: Fees		Enacts the Fair Rental Act of 2025. Prohibits a landlord or their agent from charging certain fees, including, any fee that is not specified in the rental agreement, a processing fee, including a convenience fee or a check cashing fee, for the payment of rent or any other fees or deposits, or a fee for a tenant to own a household pet.	02/26/2025: To SENATE Committees on JUDICIARY and APPROPRIATIONS.
CA SB 390 (Becker (D))	Community Facilities District: Inclusion or Annexation		Relates to the Mello Roos Community Facilities Act of 1982. Provides that existing law prohibits a territory that is dedicated or restricted to agricultural, open space, or conservation uses from being included within or annexed to a specified community	09/09/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			facilities district without the landowner's consent. Specifies that for territory that is located within the regional shoreline of the County of San Mateo, the consent of a landowner is not required, if specified conditions are met.	
CA SB 394 (Allen (D))	Water Theft: Fire Hydrants	Support	Provides that existing law authorizes a utility to bring a civil action for damages against any person who commits, authorizes, solicits, aids, abets, or attempts certain acts, including, diverting or causing to be diverted, utility services by any means whatsoever. Adds to the list of acts for which a utility may bring a civil cause of action under these circumstances to include, among other things, a fire hydrant without authorization from the utility that owns the fire hydrant, with certain exceptions.	09/02/2025: *****To GOVERNOR.
CA SB 401 (Hurtado (D))	Political Reform Act of 1974: State Employees		Prohibits an employee of a State agency from owning or controlling a financial interest in any business entity that is subject to the regulatory authority of the agency. Authorizes the head of an agency to grant a waiver only upon a finding that ownership or control of the financial interest is otherwise consistent with the Political Reform Act of 1974 and that the employee will not make, participate in, or attempt to influence a governmental decision in which the employee has a financial interest.	04/02/2025: Re-referred to SENATE Committees on ELECTIONS AND CONSTITUTIONAL AMENDMENTS and LABOR, P. E. & R.
CA SB 406 (Choi (R))	Elections: Ballot Submission Deadline		Requires a vote-by-mail ballot to be returned to the applicable elections official no later than the close of the polls on election day, except that it requires a vote-by-mail ballot cast by a military or overseas voter to be counted if it is postmarked on or before election day and received no later than 7 days after election day.	04/01/2025: In SENATE Committee on ELECTIONS AND CONSTITUTIONAL AMENDMENTS: Heard, remains in Committee.
CA SB 419 (Caballero (D))	Hydrogen Fuel		Provides an exemption from taxes imposed by the Sales and Use Tax Law for the gross receipts from the sale in the State of, and the storage, use, or other consumption in the State of, hydrogen	10/01/2025: Vetoed by GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			fuel. Provides that the exemption does not apply to local sales and use taxes or transactions and use taxes. Provides that the exemption does not apply to State sales and use tax rates imposed or dedicated for local government funding, including rates for which revenues are deposited into the Local Revenue Fund 2011.	
CA SB 420 (Padilla (D))	Automated Decision Systems		Requires a developer or a deployer of a high-risk automated decision system to perform an impact assessment before making it publicly available or deploying it. Authorizes the Attorney General or the Civil Rights Department to allow a developer or deployer to cure certain violations. Prohibits an agency from awarding a contract for a high-risk automated decision system unless the person to whom the contract is awarded has certified that the system does not violate, among other civil rights laws, this bill.	06/09/2025: To ASSEMBLY Committees on PRIVACY AND CONSUMER PROTECTION and JUDICIARY.
CA SB 425 (Rubio (D))	Bonds: Public Entities as Beneficiaries		Specifies that if a statute provides for a bond to be given to or in favor of a beneficiary that is a public entity in connection with the purchase, construction, expansion, improvement, or rehabilitation of any real or other tangible personal property, that bond is not effective unless the beneficiary agrees to make all payments to the principal, or to the surety if the surety agrees to complete the work upon the principal's default, and perform all necessary obligations under the contract for the work.	04/29/2025: In SENATE Committee on JUDICIARY: Not heard.
CA SB 426 (Alvarado-Gil (R))	CA Environmental Quality Act: Defensible Space		Exempts from CEQA projects undertaken or approved by a public agency for purposes of maintaining defensible space to comply with the above requirements.	02/26/2025: To SENATE Committees on ENVIRONMENTAL QUALITY and NATURAL RESOURCES AND WATER.
CA SB 430 (Cabaldon (D))	State Government: Efficiency of Public Sector		States the intent of the Legislature to enact legislation that would lessen the time, effort, money, and programmatic expertise of	02/26/2025: To SENATE Committee on RULES.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			local public sector workers in compliance with state reporting and permit processing, as specified.	
CA SB 431 (Arreguin (D))	Assault and Battery: Utility Workers		Makes an assault or battery committed against a utility worker who is engaged in the performance of their duties punishable by imprisonment in a county jail not exceeding a specified term, by a fine not exceeding a specified amount, or by both that fine and imprisonment.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 436 (Wahab (D))	Unlawful Detainer: Notice to Terminate Tenancy		Provides that existing law prescribes summary procedures for actions to obtain possession of real property. Provides that existing law authorizes a landlord to serve a notice of termination of tenancy on a tenant who is in default in the payment of rent. Extends the notice period to terminate a tenancy on a tenant who is in default in the payment of rent to permit the tenant at least a specified number of days, excluding weekends and judicial holidays, to pay the amount that is in default and due.	06/24/2025: In ASSEMBLY Committee on JUDICIARY: Reconsideration granted.
CA SB 441 (Hurtado (D))	State Air Resources Board: Membership: Removal		Authorizes any member of the State Air Resources Board to be removed from office by the Legislature, by concurrent resolution adopted by a majority vote of all members elected to each house, for dereliction of duty or corruption or incompetency.	04/23/2025: In SENATE Committee on ENVIRONMENTAL QUALITY: Reconsideration granted.
CA SB 445 (Wiener (D))	High-Speed Rail: Third-Party Permits and Approvals		Requires the authority, on or before July 1, 2026, to develop and adopt internal rules, as defined, setting forth standards and timelines for the authority to engage utilities to ensure coordination and cooperation in relocating utility infrastructure or otherwise resolving utility conflicts affecting the delivery of the high-speed rail project.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 446 (Hurtado (D))	Data Breaches: Customer Notification		Requires that data breach disclosure to be made within 30 calendar days of discovery or notification of the data breach but would authorize an individual or business to delay the disclosure	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-319

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			to accommodate the legitimate needs of law enforcement or as necessary to determine the scope of the breach and restore the reasonable integrity of the data system.	
CA SB 454 (McNerney (D))	State Water Resources Control Board: PFAS Mitigation	Support	Provides that existing law designates the State Water Resources Control Board as the agency responsible for administering the State Safe Drinking Water Act and the Emerging Contaminants for Small or Disadvantaged Communities Funding Program. Enacts a perfluoroalkyl and polyfluoroalkyl substances (PFAS) mitigation program. Creates the PFAS Mitigation Fund in the State Treasury and authorizes certain moneys in the fund to be expended by board, upon appropriation by the Legislature, for specified purposes.	10/01/2025: Vetoed by GOVERNOR.
CA SB 463 (Alvarado-Gil (R))	Drought Planning: Resiliency Measures		Provides that existing law requires small water suppliers and nontransient noncommunity water systems that are schools to implement specified drought resiliency measures, including, among other things, metering each service connection and monitoring for water loss due to leakages. Exempts a small water supplier or nontransient noncommunity water system from these metering and monitoring requirements, under certain conditions.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 465 (Padilla (D))	Governor's Office of Emergency Services: California		Requires the Office of Emergency Services to establish a statewide emergency alert system called California Alert. Requires the California Alert to utilize Wireless Emergency Alerts authorized by the Integrated Public Alert Warning System, the Federal Emergency Management Agency's national system for local alerting that provides authenticated emergency information to the public through mobile phones within a designate cell tower's coverage area. Requires the office to contract with a private vendor.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 466 (Caballero (D))	Drinking Water: Primary Standard Hexavalent Chromium		Prohibits a public water system that meets the total chromium maximum contaminant level (MCL) enforceable standard for drinking water in California from being determined, held, considered, or otherwise deemed in violation of the primary drinking water standard for hexavalent chromium while implementing a state board approved compliance plan or while state board action on the proposed and submitted compliance plan is pending.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-320
CA SB 469 (Smallwood-Cueva (D))	Department of Industrial Relations		Requires the Department of Industrial Relations to establish the California Public Infrastructure Task Force, composed of representatives of specified agencies to promote employment in public infrastructure projects for underrepresented communities and to provide compliance assistance to contractors and subcontractors in public infrastructure projects regarding their nondiscrimination obligations, as specified.	04/30/2025: From SENATE Committee on LABOR, PUBLIC EMPLOYMENT AND RETIREMENT: Do pass to Committee on APPROPRIATIONS.
CA SB 470 (Laird (D))	Bagley-Keene Open Meeting Act: Teleconferencing		Authorizes an additional, alternative set of provisions under which a state body may hold a meeting by teleconference subject to specified requirements, that at least one member of the state body is physically present at each teleconference location that a majority of the members of the state body are physically present at the same teleconference location and that members of the state body visibly appear on camera during the open portion of a meeting that is publicly accessible via the internet.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-222
CA SB 473 (Padilla (D))	Water Corporations: Demand Elasticity: Rates		Relates to rates for water service. Requires that any changes to rates or implementation of surcharges on the Public Utilities Commission to ensure errors in estimates of demand elasticity or sales do not result in material overcollections or undercollections of water corporations do not result in revenues above those approved by the commission.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 474 (Niello (R))	State Air Resources Board: Regulatory Authority		Revokes all authority of the State Air Resources Board to adopt, revise, or repeal regulations and would declare that any law granting authority to or requiring the state board to adopt, revise, or repeal regulations, or take an action that requires exercising regulatory authority, instead be read as only authorizing the state board to provide advice and propose measures to the Legislature for statutory enactment.	04/30/2025: In SENATE Committee on ENVIRONMENTAL QUALITY: Reconsideration granted.
CA SB 482 (Weber (D))	Roster of Public Officials: Local Government		Provides that existing law requires the Secretary of State to compile, publish, and distribute a roster of the State and local public officials of the State. Requires, no more than a specified number of days of each general election, the governing body of each city, county, or city and county, or their delegated local entity, to submit to the Secretary of State an updated list of local elected or appointed officials for publication in the roster of the State and local public officials of the State.	09/22/2025: *****To GOVERNOR.
CA SB 488 (Limon (D))	Safety Element: Local Hazard mitigation Plan		Makes nonsubstantive changes in the provision that authorizes a city or county to adopt a local hazard mitigation plan to a Safety element.	02/26/2025: To SENATE Committee on RULES.
CA SB 489 (Arreguin (D))	Local Agency Formation Commissions: Written Policies		Requires that each local agency formation commission establish specified written policies and procedures. Requires that the policies and procedures include any forms necessary for a complete application to the commission concerning a proposed change of organization or reorganization. Requires each commission to provide access to its policies and procedures to the public through its website.	09/09/2025: *****To GOVERNOR.
CA SB 495 (Allen (D))	Insurance		Provides that for a total loss of a furnished residence related to a declared state of emergency, existing law requires a residential property insurer to provide an advance partial payment. Authorizes an insurer to require an insured to sign an attestation	09/24/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			form as a condition of receiving the advance payment for personal property loss stating that the insured acknowledges the residence was furnished and that they reasonably believe the personal property damaged or destroyed had a specified value.	
CA SB 496 (Hurtado (D))	Advanced Clean Fleets Regulation: Appeals	Support	Exempts from the Advanced Clean Fleets Regulation or any similar regulation vehicles reasonably anticipated to respond to emergency situations. Prohibits the Air Resources Board from requiring a State or local government fleet owner to provide documentation showing an executed zero emissions vehicle purchase agreement in order to count an internal combustion engine vehicle as a zero emissions vehicle purchase for purposes of postponing a zero emissions vehicle transition mandate in the Regulation.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 499 (Stern (D))	Residential Projects: Fees and Charges		Relates to the Mitigation Fee Act. Authorizes a local agency to collect utility service charges related to connections at the time an application is received. Prohibits a local agency from imposing fees or charges for water or sewer connections that exceed the estimated reasonable cost for providing the service for which the fee or charge is imposed, with exceptions. Specifies that public improvements or facilities related to providing fire, public safety, and emergency services include certain parkland.	09/22/2025: *****To GOVERNOR.
CA SB 501 (Allen (D))	Household Hazardous Waste Producer Responsibility Act		Creates a producer responsibility program for products containing household hazardous waste and requires a producer responsibility organization to ensure the safe and convenient collection and management of covered products at no cost to consumers or local governments. Defines covered product to mean a consumer product that is ignitable, toxic, corrosive, or reactive, or that meets other specified criteria, with certain exceptions. Requires the PRO to prepare an initial statewide needs assessment.	05/23/2025: In SENATE Committee on APPROPRIATIONS. Held under submission and made a Two-year bill.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 509 (Caballero (D))	Office of Emergency Services: Training: Transnational		Relates to the State Emergency Services Act. Provides that existing law establishes the State Specialized Training Institute within the Office of Emergency Services. Requires, on or before the specified date, the Office of Emergency Services, through the State Specialized Training Institute, to develop transnational repression recognition and response training.	09/22/2025: *****To GOVERNOR.
CA SB 512 (McGuire (D))	District Elections: Initiatives		Authorizes the voters of any district that has authority to impose a transactions and use tax for transportation purposes to impose a retail transactions and use tax by an initiative measure. Prohibits the initiative tax from exceeding the maximum authorized rate for a tax imposed by an ordinance enacted by the governing body of the district. Requires the measure to contain all spending limitations and substantive accountability standards applicable to a tax imposed by an ordinance enacted by the body.	09/22/2025: *****To GOVERNOR.
CA SB 513 (Durazo (D))	Personnel Records		Provides that existing law grants current and former employees, or their representative, the right to inspect and receive a copy of personnel records maintained by the employer relating to the employee's performance or to any grievance concerning the employee. Provides that personnel records relating to the employees performance include education and training records. Requires an employer who maintains education and training records to ensure those records include specified information.	09/09/2025: *****To GOVERNOR.
CA SB 514 (Cabaldon (D))	California Fire Service Training and Education Program		Establishes the California Fire Service Training and Education Program in the Office of the State Fire Marshal and requires the State Fire Marshal to make or encourage studies of any aspect of fire service training and education. Authorizes the Office of the State Fire Marshal, as part of the California Fire Service Training and Education Program, to allow certification of contractors who conduct defensible space, home hardening, fuel reduction, roadside clearance, and other contracting activities.	09/17/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 521 (Gonzalez (D))	Public Employment: Disqualification		Provides that existing law disqualifies a public employee from any public employment for a specified number of years if the employee is convicted of any felony involving, among other things, accepting or giving a bribe. Expands that provision to include any felony involving a conflict of interest. Disqualifies a city manager or city attorney, including an individual acting under contract with the city for those services, who is convicted of any of the specified felonies from future equivalent employment.	07/30/2025: Chaptered by Secretary of State. Chapter No. 2025-092
CA SB 522 (Wahab (D))	Housing: Tenant Protections		Provides that the Tenant Protection Act of 2019 prohibits an owner of residential real property from terminating the tenancy of certain tenants without just cause. Excludes housing built to replace a previous housing unit that was subject to the Tenant Protection Act, was substantially damaged or destroyed by a disaster, and was issued a certificate of occupancy before that housing unit was substantially damaged or destroyed, from the exemption from the just cause requirements.	09/10/2025: In ASSEMBLY. To Inactive File.
CA SB 526 (Menjivar (D))	South Coast Air Quality Management District: Air		Provides that existing law provides for the creation of the South Coast Air Quality Management District in portions of the specified counties included in the South Coast Air Basin. Requires the South Coast District Board to update Rule 1157 to improve air quality and increase data collection. Requires the owner or operator of a covered facility to take specified actions. Makes legislative findings and declarations as to the necessity of a special statute for the South Coast District.	06/16/2025: To ASSEMBLY Committee on NATURAL RESOURCES.
CA SB 532 (Dahle M (R))	Air Basins		States the intent of the Legislature to enact future legislation related to clean air basins.	03/05/2025: To SENATE Committee on RULES.

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Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 543 (McNerney (D))	Accessory Dwelling Units and Junior Accessory Dwelling		Relates to planning and zoning. Requires a local agency to submit a junior accessory dwelling unit ordinance to the Department of Housing and Community Development within a specified period after adoption for department review. Requires the department to notify the local agency if the ordinance is noncompliant with JADU requirements. Nullifies and voids that ordinance if the local agency fails to submit a copy of that ordinance or respond to the department's findings that the ordinance is noncompliant.	09/09/2025: *****To GOVERNOR.
CA SB 547 (Padilla (D))	Commercial Property Insurance Cancellation		Provides that existing law prohibits an insurer from canceling or refusing to renew a policy of residential property insurance for a property located in a ZIP Code within or adjacent to the fire perimeter for one year after the declaration of a state of emergency, if the cancellation or nonrenewal is based solely on the fact that the insured structure is located in an area in which a wildfire has occurred. Extends that prohibition to a policy of commercial property insurance, with specified exceptions.	09/24/2025: *****To GOVERNOR.
CA SB 556 (Hurtado (D))	Habitat Enhancement and Restoration: Floodplains		Provides that under existing law, the Wildlife Conservation Board administers various habitat conservation and restoration programs. Requires, upon appropriation by the Legislature, the specified sum to be allocated to the Wildlife Conservation Board for floodplain acquisition, habitat restoration, and associated conservation projects on floodplains in the Counties of Kern, Kings, and Tulare.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 557 (Hurtado (D))	Sustainable Groundwater Management: Boundaries		Makes a nonsubstantive change in the Sustainable Groundwater Management Act relating to basin boundaries.	03/05/2025: To SENATE Committee on RULES.
CA SB 590 (Durazo (D))	Paid Family Leave: Eligibility		Provides that existing law establishes a family temporary disability insurance program, also known as the Paid Family Leave Program. Expands eligibility for benefits under the Paid	09/22/2025: *****To GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Family Leave Program to include individuals who take time off work to care for a seriously ill designated person. Defines designated person to mean any care recipient related by blood or whose association with the individual is the equivalent of a family relationship.	
CA SB 593 (Hurtado (D))	Electrical Corporations: Significant Voltage		Requires the Public Utilities Commission to require each large electrical corporation to commence a study to evaluate significant voltage-related incidents across its residential, commercial, and industrial customers that resulted in damage to customer-owned equipment, appliances, or property totaling a specified amount or more. Requires the commission to publish hyperlinks on its website to the studies, and to report on the studies to the Legislature.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-420
CA SB 595 (Choi (R))	Local Government: Investments and Financial Reports		Provides that existing law requires the Controller to annually compile, publish, and make publicly available on the Controller's website reports of the information concerning financial transactions and annual compensation of each county, city, and school district within the State. Requires forfeiture to the State of certain revenue if a local agency officer fails or refuses to make and file their financial report within a specified number of months after the end of the local agency's fiscal year.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-323
CA SB 598 (Durazo (D))	Public Contracts: Local Water Infrastructure Projects		Authorizes a local agency, upon approval of its governing body, to use the Construction Manager/General Contractor method for a regional recycled water project or other water infrastructure project undertaken by the Metropolitan Water District of Southern California to alleviate water supply shortages attributable to drought or climate change. Requires that authorization to apply to no more than a specified number of capital outlay projects for each local agency.	09/05/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 599 (Caballero (D))	Atmospheric Rivers: Research: Forecasting Methods	Support	Relates to the Atmospheric Rivers Research and Forecast Improvement Program: Enabling Climate Adaptation Through Forecast-Informed Reservoir Operations and Hazard Resiliency Program in the Department of Water Resources. Provides that existing law requires the department to operate reservoirs in a manner that improves flood protection. Requires, for certain novel forecasting methods, the department to include the use of experimental tools that produce seasonal and subseasonal atmospheric river forecasts.	09/10/2025: In ASSEMBLY. To Inactive File.
CA SB 601 (Allen (D))	Water: Waste Discharge		Authorizes the State Water Resources Control Board to adopt water quality control plans for nexus waters. Requires any water quality standard that was submitted to the U.S. Environmental Protection Agency or the State Board that applied to nexus waters as of the specified date to remain in effect. Requires certain discharge requirements to, in the case of discharges from any point source to nexus waters, implement certain requirements for implementing the Federal Water Pollution Control Act.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.
CA SB 607 (Wiener (D))	California Science and Health Research Bond Act		Establishes the California Science and Health Research within the Government Operations Agency. Requires the council to, among other things, develop the strategic objectives and priorities of the foundation and determine the research projects that will be funded by the California Foundation for Science and Health Research Fund.	09/13/2025: Re-referred to SENATE Committee on RULES.
CA SB 610 (Padilla (D))	Disaster Assistance: Tenants		Establishes a presumption that the presence at the rental unit of debris from the disaster renders the unit untenantable, until a determination has been made by a local public health agency or official that the debris does not contain toxic substances. Requires the landlord to notify the tenant in writing that the landlord has fulfilled its duty to remediate dilapidations and that the tenant may view various reports, if requested.	09/22/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 613 (Stern (D))	Methane Emissions: Petroleum and Natural Gas		Requires State agencies to prioritize strategies to reduce methane emissions, including emissions from imported petroleum and natural gas, where feasible and cost effective. Authorizes the State Air Resources Board, the Public Utilities Commission, and other relevant agencies to apply approved protocols that measure, monitor, report, and verify methane emissions to existing programs to reduce methane emissions, including emissions from imported petroleum and natural gas procured by utilities.	10/03/2025: Vetoed by GOVERNOR.
CA SB 616 (Rubio (D))	Community Hardening Commission: Wildfire Mitigation	Seek Amendments	Establishes the Community Hardening Commission as an independent unit within the Department of Insurance, to be composed of specified members, including, among others, the Insurance Commissioner and the State Fire Marshal. Requires the commission to be advised by an advisory council consisting of specified members, including, among others, a local representative on behalf of a city or county, or association representing cities and counties, and a representative of the California Fire Chiefs Association.	09/24/2025: *****To GOVERNOR.
CA SB 618 (Reyes (D))	Electricity: Deenergization Events: Report		Requires each electrical corporation to file a postdeenergization event report with the Public Utilities Commission following a deenergization event that includes the duration of the deenergization event, the circuits affected, the number of customers impacted, and other information required by the commission. Requires each corporation to include the cost to a customer of the interruption of electrical service, per affected customer, and the aggregated cost for all affected customers in the report.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 620 (Stern (D))	Energy Utility Data		Requires the State Energy Resources Conservation and Development Commission to create the Data Access Governance Committee, with specified membership, and requires the committee to provide initial recommendations on prescribed	04/29/2025: In SENATE Committee on ENERGY, UTILITIES AND COMMUNICATIONS: Not heard.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			topics to the Energy Commission and the Public Utilities Commission. Authorizes the Energy Commission to work with certain gas corporations, electrical corporations, and local publicly owned utilities to enact cost effective energy utility data programs.	
CA SB 621 (Grove (R))	Voter Registration: Military and Overseas Voters		Provides that existing law provides that otherwise qualified military and overseas voters and voters with disabilities may complete a conditional voter registration and cast a provisional ballot or nonprovisional ballot. Provides that existing law permits a military or overseas voter to register after the closing date of registration, under certain conditions. Relates to the inclusion of military and overseas voters in the general conditional voter registration process.	08/28/2025: Chaptered by Secretary of State. Chapter No. 2025-101
CA SB 625 (Wahab (D))	Housing Developments: Disasters: Reconstruction		Relates to common interest developments. Makes any covenant, restriction, or condition contained in any deed, contract, security instrument, or other instrument void and unenforceable to the extent that it prohibits a substantially similar reconstruction of a residential structure that was destroyed or damaged in a disaster. Authorizes a housing development proponent to submit an application for a development that is subject to a specified streamlined, ministerial approval process, under certain conditions.	09/17/2025: *****To GOVERNOR.
CA SB 627 (McGuire (D))	Law Enforcement: Masks		Makes it a crime for a law enforcement officer to wear a facial covering in the performance of their duties, except as specified. Defines law enforcement officer as anyone designated by California law as a peace officer who is employed by a city, county, or other local agency, and any officer or agent of a federal law enforcement agency or law enforcement agency of another state, or any person acting on behalf of a federal law enforcement agency or agency of another state.	09/20/2025: Chaptered by Secretary of State. Chapter No. 2025-125

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 629 (Durazo (D))	Fire Hazard Severity Zones: Post-wildfire Safety Areas		Requires the State Fire Marshal to identify areas of the State as moderate, high, and very high fire hazard severity zones based on specified criteria. Requires the State Fire Marshal to publish the model and methodology used to develop the fire hazard severity zones on its internet website at least a specified number of days before finalizing those designations and to publish the model and methodology for specified factors whenever the State Fire Marshal reviews the zones. Repeals certain provisions.	09/24/2025: *****To GOVERNOR.
CA SB 636 (Menjivar (D))	Electrical or Gas Corporations: Deferment of Payments		Prohibits an electrical or gas corporation from disconnecting service of a customer for a specified number of months, if the customer meets certain requirements. Requires, upon the expiration of the deferment period, the customer to enroll in the electrical or gas corporation's arrearage management program or be enrolled in an available payment plan for which the customer is eligible, if the customer is not eligible for the arrearage management plan, for any and all debts on the customer's account.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 644 (Blakespear (D))	Political Reform Act of 1974: Contribution Limits		Relates to contribution limits under the Political Reform Act of 1974. Applies certain contribution limits and certain provisions to candidates for judicial, school district, and community college district office. Authorize the Judicial Council, school districts, and community college districts to impose more restrictive contribution limits on candidates for judicial, school district, and community college district office. Provides that any person who willfully violates the Act is guilty of a misdemeanor.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 647 (Hurtado (D))	Energy: Equitable Building Decarbonization Program		Requires the State Energy Resources Conservation and Development Commission to establish a mechanism to notify applicants to the Equitable Building Decarbonization Program that they may be eligible for building energy efficiency and decarbonization incentives authorized by the Public Utilities	10/03/2025: Vetoed by GOVERNOR.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			Commission. Establishes an 11-member Low-Income Oversight Board to advise the PUC on low-income electrical, gas, and water customer issues.	
CA SB 650 (Cabaldon (D))	The Sacramento-San Joaquin Delta Reform Act of 2009		Relates to the Sacramento-San Joaquin Delta Reform Act of 2009. Provides certain deadlines for legal actions arising out of specified actions of the Delta Stewardship Council. Adds State and local public agencies to the entities authorized to appeal a certification of consistency. Makes the provisions of the Delta Plan severable.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-324
CA SB 653 (Cortese (D))	Wildfire Prevention: Environmentally Sensitive		Defines an environmentally sensitive vegetation management project to mean vegetation management that reduces catastrophic wildfire risk over the long term while supporting native wildlife and biodiversity. Requires a State public entity to consider incorporating specified criteria into its funding guidelines for a grant program that funds environmentally sensitive vegetation management projects.	09/16/2025: *****To GOVERNOR.
CA SB 655 (Stern (D))	Dwelling Units: Indoor Temperature		Requires the department to propose the adoption, amendment, or repeal of building standards to the commission and to adopt, amend, or repeal rules and regulations for the protection of the health, safety, and general welfare of the occupant and the public relating to specified residential structures, which apply throughout the state. Declares it to be the established policy of the state that all dwelling units are required to be able to attain and maintain a safe maximum indoor temperature.	09/22/2025: *****To GOVERNOR.
CA SB 662 (Alvarado-Gil (R))	Wildfires: Defensible Space: Education Efforts		Extends a statewide program to allow qualifying entities to support and augment the Department of Forestry and Fire Protection in its defensible space and home hardening assessment and education efforts and requires the director to establish a common reporting platform that allows defensible space and	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			home hardening assessment data, collected by qualifying entities, to be reported to the department, among other things until a specified date.	
CA SB 677 (Wiener (D))	Housing Development: Streamlined Approvals		Provides that existing law specifies that proposed housing developments and urban lot splits considered ministerially may be required to obtain a coastal development permit. Specifies that certain provisions do not relieve a proposed housing development's or urban lot split's requirement to obtain a coastal development permit if the activity would take place in the coastal zone. Expresses the intent of the Legislature to increase the supply of housing in the coastal zone while protecting coastal resources.	04/22/2025: In SENATE Committee on HOUSING: Reconsideration granted.
CA SB 678 (Niello (R))	Fire Prevention Activities: Challenges: Undertaking		Provides that, in a civil action brought to challenge a project that will engage in fire prevention activities, including those brought pursuant to the California Environmental Quality Act, a defendant may seek an order requiring the plaintiff to furnish an undertaking as security for costs and damages that may be incurred by the defendant if the bringing of the action or seeking by the plaintiff of particular relief, including injunctive relief, would result in preventing or delaying the project.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 682 (Allen (D))	Environmental Health: Product Safety: Perfluoroalkyl	Support	Clarifies that, on and after a specified date, a cleaning product is required to comply with certain regulations adopted by the California Air Resources Board regarding volatile organic compounds in consumer products, and would prohibit the use of a regulatory variance to comply with those regulations. Prohibits a person from distributing, selling, or offering for sale cookware that contains intentionally added PFAS, except for previously used products and as otherwise preempted by federal law.	09/24/2025: *****To GOVERNOR.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 688 (Niello (R))	Office of Regulatory Counsel		Establishes the Office of Regulatory Counsel in State government within the Governor's office, under the direction and control of a director. Requires the office to draft and assist in the preparation, consideration, amendment, and repeal of regulations for a State agency, before the State agency submits a proposed action regarding that regulation to the Office of Administrative Law for publication in the State Regulatory Notice Register. Makes related legislative findings and declarations.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 693 (Cortese (D))	Employees: Meal Periods		Creates an exception from the prohibition against an employer from employing an employee for a work period of more than 5 hours per day without providing the employee with a meal period of not less than 30 minutes, for employees of a water corporation, as defined.	07/30/2025: Chaptered by Secretary of State. Chapter No. 2025-095
CA SB 697 (Laird (D))	Determination of Water Rights: Stream System		Relates to water rights. Revises the State Water Resources Control Board's statutory adjudication of water rights during an investigation of a stream system. Provides that existing law authorizes any party aggrieved by a specified decision or order of the board to file a petition for writ of mandate for judicial review of the decision or order. Applies the procedures for reconsideration, amendment, and judicial review to decisions and orders of the board issued pursuant to certain provisions.	10/06/2025: Chaptered by Secretary of State. Chapter No. 2025-422
CA SB 707 (Durazo (D))	Open Meetings: Meeting and Teleconference Requirements		Requires an eligible legislative body, on or before a specified date, to approve at a noticed public meeting in open session a policy regarding disruption of telephonic or internet services occurring during meetings subject to these provisions, and would require the eligible legislative body to comply with certain requirements relating to disruption, including for certain disruptions, recessing the open session for at least one hour and making a good faith attempt to restore the service.	10/03/2025: Chaptered by Secretary of State. Chapter No. 2025-327

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 714 (Archuleta (D))	Zero-Emission Vehicles: Clean Energy Workforce Training		States the intent of the Legislature to enact legislation that would establish a zero-emission vehicle workforce development pilot project and a Clean Energy Workforce Training Council.	03/12/2025: To SENATE Committee on RULES.
CA SB 715 (Allen (D))	Regional Housing Need: Methodology: Distribution		Provides that the Planning and Zoning Law requires the Department of Housing and Community Development to determine the existing and projected need for housing for each region and requires the appropriate council of governments to adopt a final regional housing need plan. Removes the requirement that the loss of units factor due to a declared emergency be considered. Requires those lost units to be distributed proportionally according to the region's proposed methodology.	06/05/2025: To ASSEMBLY Committees on HOUSING AND COMMUNITY DEVELOPMENT and LOCAL GOVERNMENT.
CA SB 724 (Richardson (D))	Public Housing: Lead Testing		Requires the owner of a public housing unit that is owned or managed by a city, county, city and county, or city, county, or city and county housing authority, to provide information to the residents of the public housing unit regarding any applicable existing program that offers free testing of the water for lead.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SB 730 (Hurtado (D))	Product Safety: Consumer Products: Perfluoroalkyl	Watch	Prohibits, beginning on the specified date, a person from distributing, selling, or offering for sale artificial turf, carpets or rugs, cleaning products, cookware, dental floss, fabric treatments, or upholstered furniture that contain intentionally added PFAS. Authorizes the Department of Toxic Substances Control to adopt regulations to designate additional consumer product categories to prohibit the distribution, selling, or offering for sale of consumer products containing intentionally added PFAS.	04/02/2025: Re-referred to SENATE Committees on ENVIRONMENTAL QUALITY and HEALTH.
CA SB 732 (Ochoa Bogh (R))	Emergency Backup Generators: Critical Facilities		Requires an air district without a specified rule on emergency backup generators, as defined, as of January 1, 2026, that adopts such a rule to include in the rule provisions that allow the operator of a critical facility, as defined, to use a permitted	03/12/2025: To SENATE Committee on ENVIRONMENTAL QUALITY.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			emergency backup generator in exceedance of the applicable runtime and testing and maintenance limits if specified conditions are met.	
CA SB 740 (Rubio (D))	Municipal Wastewater Agency: New Agreement		Extends a filing agreement or amendment on a municipal wastewater agency, if the agency enters into a new agreement or amends an agreement pursuant to specified provisions, timeline to specified number of days.	04/02/2025: From SENATE Committee on LOCAL GOVERNMENT: Do pass to Committee on ENVIRONMENTAL QUALITY.
CA SB 741 (Blakespear (D))	Coastal Resources: Coastal Development Permit		Relates to the California Coastal Act of 1976. Provides that existing law exempts from the coastal development permitting process certain emergency projects undertaken, carried out, or approved by a public agency to maintain, repair, or restore existing highways. Expands that exemption to include certain emergency projects undertaken, carried out, or approved by a public agency to maintain, repair, or restore existing railroad track along the Los Angeles-San Diego-San Luis Obispo Rail Corridor.	06/05/2025: To ASSEMBLY Committee on NATURAL RESOURCES.
CA SB 742 (Padilla (D))	Water Systems and Water Districts		States the intent of the Legislature to enact subsequent legislation related to the regulation of water systems and water districts.	03/12/2025: To SENATE Committee on RULES.
CA SB 746 (Alvarado-Gil (R))	Water: Urban Water Community Drought Relief Program		Establishes in the Department of Water Resources the Urban Water Community Drought Relief Program and the Small Community Drought Relief Program to provide grants for interim or immediate drought relief. Provides that these programs would authorize funding for benefits in addition to drought relief, including, among other projects, projects that reduce the risk of wildfire for entire neighborhoods and communities through water delivery system improvements for fire suppression purposes.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 755 (Blakespear (D))	California Contractor Climate Transparency Act		Enacts the State Contractor Climate Transparency Act. Requires the State Air Resources Board, beginning within a specified period after the effective date of regulations adopted pursuant to the Climate Corporate Data Accountability Act, to require a large contractor and a significant contractor to report annually specified information, including, for large contractors, an annual disclosure of scope 1 emissions, scope 2 emissions and scope 3 emissions, and climate-related financial risk.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 757 (Richardson (D))	Local Government: Nuisance Abatement		Authorizes the legislative body of a city or county to collect fines for specified violations related to the nuisance abatement using a nuisance abatement lien or a special assessment. Requires any fines or penalties related to nuisance abatement that are recovered pursuant to certain provisions to be used to fund efforts within city or county government, as applicable, to streamline the issuance of permits for housing development or to establish a revolving loan fund for specified housing purposes.	09/09/2025: *****To GOVERNOR.
CA SB 760 (Allen (D))	Behested Payments: Public Appeal for Payment		Relates to the Political Reform Act of 1974. Exempts a behesting officer or member of the Public Utilities Commission from certain reporting obligations if they make a public appeal for payment unless the officer or member of the Public Utilities Commission, or a member of their immediate family, campaign staff, or officeholder staff, holds a position with the payee organization, other than a governmental organization. Incorporates additional changes to specified section.	09/24/2025: *****To GOVERNOR.
CA SB 768 (Durazo (D))	Courts: Data Reporting		Requires courts to provide the Judicial Council each month with information regarding unlawful detainer cases aggregated by zip Code. Requires the Judicial Council to make that information publicly available online every specified months. Relates to the Sargent Shriver Civil Counsel Act, that requires legal counsel to be appointed to represent low-income parties in civil matters	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			involving critical issues affecting basic human needs in courts selected by the Judicial Council.	
CA SB 782 (Padilla (D))	Enhanced Infrastructure Financing District: Climate		Relates to climate resilience districts. Authorizes a city or county to adopt a resolution providing for the division of taxes of any participating entity without following specified procedures for the preparation and adoption of an infrastructure financing plan, if certain conditions are met. Requires the city or county entity proposing formation of the district to hold a public meeting. Requires the governing board of the district to hold a public meeting. Relates to incremental property tax revenue.	09/09/2025: *****To GOVERNOR.
CA SB 795 (Richardson (D))	30x30 Goal: State Agencies: Plans		Relates to Executive Order No. N-82-20. Requires all state agencies, including their departments, boards, offices, commissions, and conservancies, to consider the 30x30 goal when adopting, revising, or establishing plans, policies, or regulations, and shall ensure, to the extent feasible, that the plan, policy, or regulation is not inconsistent with the 30x30 goal.	03/12/2025: To SENATE Committees on GOVERNMENTAL ORGANIZATION and NATURAL RESOURCES AND WATER.
CA SB 809 (Durazo (D))	Employees and Independent Contractors: Construction		Establishes the Construction Trucking Employer Amnesty Program, to be administered by the Labor Commissioner and the Employment Development Department. Provides that an eligible construction contractor would be relieved of liability for statutory or civil penalties associated with the misclassification of construction drivers as independent contractors, if the eligible construction contractor executes a settlement agreement negotiated with, or approved by, the commissioner prior to the specified date.	09/24/2025: *****To GOVERNOR.
CA SB 810 (Dahle M (R))	Electricity: Ratepayer-Funded Programs: Reports		Requires the Energy Commission and the PUC, by July 1, 2025, to each submit to the Legislature a report containing certain information required by Executive Order No. N-5-24.	03/12/2025: To SENATE Committee on ENERGY, UTILITIES AND COMMUNICATIONS.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
CA SB 815 (Allen (D))	Planning and Zoning: Very High Fire Hazard Areas		Requires a city or county that contains residential structures in a very high fire hazard area, upon each revision of a housing element of a general plan on or after the specified date, to amend the land use element of its general plan to consider, among other things, the goals contained in the most recent Strategic Fire Plan for the State prepared by the Department of Forestry and Fire Protection.	05/23/2025: In SENATE Committee on APPROPRIATIONS: Held in committee.
CA SB 817 (Choi (R))	Political Reform Act of 1974		Declares the intent of the Legislature to enact future legislation relating to the Political Reform Act of 1974.	03/12/2025: To SENATE Committee on RULES.
CA SB 827 (Gonzalez (D))	Local Agency Officials: Training		Expands which local agency officials are required to complete specified ethics training to include department heads or similar administrative officers. Requires officials who commence service on or after a specified date to receive their initial training within a certain period. Requires local agency officials to receive at least a certain number of hours of fiscal and financial training. Authorizes a local agency or an association of agencies to contract or collaborate with a provider of a training course.	09/17/2025: *****To GOVERNOR.
CA SB 831 (Limon (D))	Geologic Hazards: California Geological Survey		Expands the duties of the Department of Conservation to review and investigate geologic hazards to specifically include geologic hazards that may occur in relation to climate change and make other related changes. Requires the State Geologist to revise the maps and provide copies of the official maps within 90 days after the comment period concludes.	10/01/2025: Chaptered by Secretary of State. Chapter No. 2025-236
CA SB 833 (McNerney (D))	Critical Infrastructure: Automated Decision Systems		Provides that existing law requires the Technology Recovery Plan element of the State Administrative Manual to ensure the inclusion of cybersecurity strategy incident response standards. Requires an operator responsible for operating, managing, overseeing, or controlling access to critical infrastructure, that	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS. Held in committee and made a Two-year bill.

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
			deploys a covered artificial intelligence (AI) system to establish a human oversight mechanism that ensures a human monitors the system's operations in real time.	
CA SB 838 (Durazo (D))	Housing Accountability Act: Housing Development Project		Provides that the Housing Accountability Act prohibits a local agency from disapproving a housing development project for very low, low-, or moderate-income households unless the agency makes certain findings. Revises the definition of housing development project to, in the case of mixed use developments with at least a certain fraction of the new or converted square footage designated for residential use, require that no portion of the project be designated for transient lodging, with specified exceptions.	09/24/2025: *****To GOVERNOR.
CA SB 842 (Stern (D))	Energy: Firm Zero Carbon Resources		Requires the Public Utilities Commission to produce a report identifying opportunities and needs to provide for local and system reliability with firm zero-carbon resources over the short term, midterm, and long term. Requires the report to include, among other things, characterization of the resource attributes vital for local and system reliability and identification of barriers, including market barriers, to deploying firm zero-carbon resources to enhance local reliability.	08/29/2025: In ASSEMBLY Committee on APPROPRIATIONS: Held in committee.
CA SCR 3 (Laird (D))	Safe Drinking Water Act: 50th Anniversary		Commemorates the 50th anniversary of the Safe Drinking Water Act. Celebrates the achievements and progress made under this essential law. Expresses the commitment of the Legislature to the continued protection and improvement of the State's drinking water resources.	07/03/2025: Resolution Chapter No. 2025-111
CA AB 13 a (Gonzalez Je (R))	California Global Warming Solutions Act of 2006		Requires the State Air Resources Board to include greenhouse gas emissions from wildlands and forest fires in its scoping plan.	01/30/2025: INTRODUCED.

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Bill No. Author	Title	IRWD Position	Summary/Effects	Status
US HR 231 (Hageman (R))	Energy and Water Development and Related Agencies		Amends the Energy and Water Development and Related Agencies Appropriations Act, to reauthorize the Colorado River System conservation pilot program.	02/12/2025: In HOUSE Committee on NATURAL RESOURCES: Ordered to be reported as amended.
US HR 331 (Fulcher (R))	Aquifer Recharge Flexibility Clarification Act		Amends the Aquifer Recharge Flexibility Act to clarify a provision relating to conveyances for aquifer recharge purposes.	05/14/2025: To SENATE Committee on ENERGY AND NATURAL RESOURCES.
US HR 337 (Costa (D))	Groundwater Recharge and Water Supply Support Act		Provides technical and financial assistance for groundwater recharge, aquifer storage, and water source substitution projects.	01/13/2025: To HOUSE Committee on NATURAL RESOURCES.
US H 338 (Costa (D))	Enhanced Surface and Groundwater Storage Act		Amends the Infrastructure Investment and Jobs Act to increase surface water and groundwater storage.	01/13/2025: To HOUSE Committee on NATURAL RESOURCES.
US HR 471 (Westerman (R))	Fix Our Forests Act		Expedites the National Environmental Policy Act of 1969; improves forest management activities on National Forest System lands, on public lands under the jurisdiction of the Bureau of Land Management, and on Tribal lands to return resilience to overgrown, fire prone forested lands, and for other purposes.	01/23/2025: In HOUSE. Passed HOUSE. *****To SENATE.
US HR 1267 (Perez (D))	CERCLA Liability Exemption for PFAS Releases	Support	Exempts certain entities from liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 with respect to releases of perfluoroalkyl and polyfluoroalkyl substances.	02/12/2025: To HOUSE Committee on TRANSPORTATION AND INFRASTRUCTURE.
US HR 2093 (Calvert (R))	Federal Water Pollution Control Act	Support	Amends the Federal Water Pollution Control Act with respect to permitting terms.	03/14/2025: To HOUSE Committee on TRANSPORTATION AND INFRASTRUCTURE.
US HR 2269 (McClain (R))	Labeling of Products With Do Not Flush Warning	Support	Requires certain products to be labeled with "Do Not Flush" labeling.	06/23/2025: In HOUSE. Passed HOUSE. *****To SENATE.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
US HR 2344 (Schakowsky (D))	Drinking Water and Wastewater Threat Preparedness		Establishes a program to increase drinking water and wastewater system threat preparedness and resilience.	03/25/2025: To HOUSE Committee on ENERGY AND COMMERCE.
US HR 2940 (LaHood D (R))	Internal Revenue Code		Amends the Internal Revenue Code of 1986 to allow an investment credit for certain water reuse projects.	04/17/2025: To HOUSE Committee on WAYS AND MEANS.
US HR 3845 (Gray (D))	Endangered Species Act		Amends the Endangered Species Act of 1973 to expand the exemption process under section 7 of that Act with respect to national security and significant adverse national or regional economic impacts.	06/09/2025: To HOUSE Committee on NATURAL RESOURCES.
US HR 3898 (Collins M (R))	Federal Water Pollution Control Act		Amends the Federal Water Pollution Control Act to make targeted reforms with respect to Waters of the United States and other matters.	07/02/2025: In HOUSE. Placed on HOUSE Union Calendar.
US HR 4168 (Fitzpatrick B (R))	National Primary Drinking Water Regulation for PFAS		Codifies a national primary drinking water regulation for PFAS.	06/26/2025: To HOUSE Committee on ENERGY AND COMMERCE.
US HR 4733 (Sorensen (D))	Low-Income Household Water Assistance Program		Authorizes the Low-Income Household Water Assistance Program.	07/23/2025: To HOUSE Committee on ENERGY AND COMMERCE.
US HR 5414 (Van Drew (R))	National Dam Safety Program Act		Amends the National Dam Safety Program Act to reauthorize certain assistance to States.	09/16/2025: To HOUSE Committee on TRANSPORTATION AND INFRASTRUCTURE.

IRWD 2025 LEGISLATIVE MATRIX
Updated: *October 8, 2025*

Bill No. Author	Title	IRWD Position	Summary/Effects	Status
US HR 5566 (Carbajal (D))	Federal Water Pollution Control Act		Amends the Federal Water Pollution Control Act and the Safe Drinking Water Act to reauthorize certain programs for water infrastructure resilience and sustainability.	09/26/2025: To HOUSE Committee on TRANSPORTATION AND INFRASTRUCTURE.
US HJR 18 (Palmer (R))	National Primary Drinking Water Regulations		Provides for congressional disapproval under a specified chapter and title, United States Code, of the rule submitted by the Environmental Protection Agency relating to "National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI)".	01/13/2025: To HOUSE Committee on ENERGY AND COMMERCE.
US S 322 (Padilla (D))	Forecasts of Atmospheric Rivers		Improves the lead time, accuracy, and dissemination of forecasts of atmospheric rivers throughout the United States.	01/29/2025: To SENATE Committee on COMMERCE, SCIENCE, AND TRANSPORTATION.
US S 1092 (Merkley (D))	Labeling of Products With Do Not Flush Warning	Support	Requires certain products to be labeled with Do Not Flush labeling.	09/19/2025: In SENATE. Placed on SENATE Legislative Calendar under General Orders.
US S 1118 (Markey (D))	Drinking Water and Wastewater Threat Preparedness		Establishes a program to increase drinking water and wastewater system threat preparedness and resilience.	03/25/2025: To SENATE Committee on ENVIRONMENT AND PUBLIC WORKS.
US S 1549 (Gallego (D))	Safe Drinking Water Act		Amends the Safe Drinking Water Act to provide grants under the Drinking Water Infrastructure Risk and Resilience Program for training programs relating to protecting public water systems from and responding to cyberattacks.	05/01/2025: To SENATE Committee on ENVIRONMENT AND PUBLIC WORKS.
US S 2388 (Gallego (D))	Federal Water Pollution Control Act		Amends the Federal Water Pollution Control Act to reauthorize the pilot program for alternative water source projects.	07/23/2025: To SENATE Committee on ENVIRONMENT AND PUBLIC WORKS.

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October 13, 2025
Prepared by: L. Kaneshiro
Submitted by: N. Adly
Approved by: Paul A. Cook

ACTION CALENDAR

ENTERPRISE BUSINESS SOFTWARE PROJECTS

SUMMARY:

IRWD's enterprise business software systems are essential to support IRWD's critical business operations. The District's current enterprise business software for Enterprise Resource Planning (ERP) and Customer Information System (CIS) are based on outdated technologies and processes that are challenging for internal users and costly to maintain. The proposed projects will replace the current ERP and CIS with modern software systems to improve efficiencies, improve decision support, and reduce the cost of ownership. Due to the interconnected processes between the two systems, they will be implemented concurrently as a coordinated program, with active oversight and project support to reduce implementation risks.

Staff recommends that the Board authorize the General Manager to execute agreements with Workday, Inc. in the amount of $5,449,581 for 10-year ERP software subscription, with Strada U.S. Professional Services, LLC in the amount of $4,982,685 for ERP implementation services, with SpryPoint Services, Inc. in the amount of $11,365,102 for 10-year CIS software subscription and implementation services, and with Plante Moran, PLLC in the amount of $2,132,990 for program management services.

BACKGROUND:

IRWD's enterprise business software systems are essential to IRWD's critical business operations, including core processes for Finance, Purchasing, Human Resources, Customer Service, Water Efficiency, and Development Services. Functional areas include Accounts Payable, Accounts Receivable, Bank Reconciliation, Cash Management, Contract Management, Financial Reporting, Fixed Assets, General Ledger, Project Accounting, Purchasing, Employee Benefits, Employee Self Service, Personnel Actions, Payroll, Time Entry, Customer Account Management, Billing, Delinquency, Rates, Service Orders, Development, and more. The enterprise business software systems are also integrated with approximately twenty other internal and external systems. In Fiscal Year 2024, IRWD's enterprise business software systems were used to process $388.8 million in revenue, 1.6 million customer bills, payroll and human resources transactions for nearly 400 employees, and all vendor purchases.

IRWD's current ERP is Oracle E-Business Suite (EBS), which was first implemented in 2011. IRWD's current CIS is Oracle Customer Care and Billing (CC&B), which was first implemented in 2014. These applications have been upgraded since their initial implementations, but they are based on outdated technologies and processes that continue to be challenging for users and costly to maintain. In addition, the data are challenged with system of records, visibility, and accessibility issues that create burdensome reporting and limit analytical insights.

In January 2024, the District initiated an effort to improve upon its existing Oracle EBS and CC&B applications. A Request for Proposal (RFP) was publicly posted for an independent assessment of IRWD's use of its Oracle applications and recommend improvements to meet the District's current and future needs. The District evaluated the considerable cost of further investment in the Oracle applications and the marginal benefits from the consultant proposals.

Also in January 2024, the District began a separate effort to improve the management of its enterprise data. A data consulting firm conducted 42 meetings with 69 employees representing different areas across the District. The assessment confirmed data challenges and developed twenty enterprise data use cases, most of which were dependent on ERP and CIS data.

The limited potential benefits from these targeted improvement efforts supported a more holistic approach to transform business operations by replacing the Oracle software systems.

Proposed Projects:

The proposed ERP and CIS projects will replace IRWD's Oracle EBS and CC&B with modern software systems that will enable the District to improve efficiencies, improve decision support, and reduce the cost of ownership. Objectives for the proposed projects include:

- Best practices for more efficient IRWD business operations;
- Enterprise data management;
- Seamless integration with other enterprise systems;
- Secure and modern technical environment;
- Cost-appropriate for an organization such as IRWD, including initial and on-going costs;
- High success rate for migration from Oracle EBS and CC&B systems;
- High success rate for user acceptance;
- Proven solution for water utility and public sector customers; and
- Product roadmap that continuously improves and leverages advancements going forward.

In March 2024, the District publicly posted a Request for Information (RFI) to gain knowledge of modern business software options and approaches. The vendor responses provided encouraging information about a more advanced software market with more options now available to support the District's objectives. With this information, a very comprehensive process was initiated to replace the Oracle EBS and CC&B systems.

In June 2024, the District publicly posted an RFP for experienced consultants to assist in the evaluation of new ERP and CIS software that would best meet the District's objectives. Staff evaluated eleven proposals and awarded an agreement to consulting firm Plante Moran. Plante Moran conducted more than forty process owner interviews across the District to develop detailed ERP and CIS software requirements.

In February 2025, the District publicly posted an RFI to procure new ERP and CIS software. The RFI included 699 finance requirements, 444 human resources requirements, 551 utility billing requirements, and 137 general and technical requirements, as well as detailed questionnaires for vendor information, pricing, and staffing expectations. Four ERP and six CIS proposals were submitted. The evaluation process included review of the proposal documents, reference calls, and vendor demonstrations.

The CIS Evaluation Team consisted of department representatives from Finance, Customer Service, Water Efficiency, Operations, and Information Technology. Based on the RFI scoring criteria, the software from SpryPoint scored the highest of the six proposals. The other proposers were Cayenta, Infor, Itineris, Utility Solutions Partners, and VertexOne. The proposed SpryCIS software will replace Oracle CC&B. In addition, the proposed SpryMobile software will provide new capabilities for Customer Service field personnel, SpryEngage will provide a new internet portal for IRWD customers, and SpryBackflow will provide new capabilities for Cross Connection Control staff for backflow management and compliance. The SpryPoint agreement amount is $11,365,102, which includes 10 years of software subscription and implementation services, as SpryPoint is the only implementor of its software. The CIS Project Scope of Work is provided as Exhibit "A".

The ERP Evaluation Team consisted of department representatives from Finance, Purchasing, Human Resources, Operations, and Information Technology. Based on the RFI scoring criteria, the software from Workday scored the highest of the four proposals. The other proposers were Cayenta, Infor, and Mythics. The proposed Workday Financials and Human Capital Management software will replace Oracle EBS. In addition, the proposed Workday Prism will provide new capabilities for enterprise data management. The Workday agreement amount is $5,449,581, which includes 10 years of software subscription and 5 years of Workday Success Plan Accelerate Essentials training.

In June 2025, the District publicly posted an RFP for implementation services for the Workday ERP software. The RFP included 722 functional requirements and 137 general and technical requirements, as well as detailed questionnaires for vendor information, approach, pricing, and staffing expectations. The Evaluation Team consisted of department representatives from Finance, Purchasing, Human Resources, Operations, and Information Technology. Based on the RFP scoring criteria, Strada scored the highest of the three proposals that were submitted. The other proposers were Cognizant and Slalom. The Strada agreement amount is $4,982,685, which includes services for implementing the Workday ERP software, integrations with more than 20 other systems, and coordination between Strada and SpryPoint project teams. The ERP Project Scope of Work is provided as Exhibit "B".

Also in June 2025, the District publicly posted an RFP for program management services. Due to the interconnected processes between the ERP and CIS, these two projects will be implemented concurrently to enable unencumbered best practices, minimize rework between old and new systems, and realize benefits earlier. A program management approach, which includes program oversight and as-needed project support for IRWD staff, will reduce concurrent implementation risks. The Evaluation Team consisted of department representatives from Finance and Administration, Financial Planning and Data Analytics, and Information Technology. Based on the RFP scoring criteria, Plante Moran scored the highest of the seven

proposals that were submitted. The other proposers were Advisely Tech, Avero Advisors, Consultadd, Sacramento Consulting Group, Slalom, and Utility Solutions Partners. The Plante Moran agreement amount is not-to-exceed $2,132,990, which includes as-needed program advisory, subject matter expert, and project support services. The Program Management Scope of Work is provided as Exhibit "C".

Staff are aware of the significant internal level of effort that will be required to implement the proposed projects. Staff have estimated the additional workload and developed mitigation plans based on discussions with other agencies and review of vendor staffing assumptions.

If approved, the ERP and CIS projects and the program management services will begin in November 2025. Implementation is anticipated to be completed in March 2027, which will be followed by three months of post go-live operational support. Staff will further describe the implementation and other aspects of this project utilizing the powerpoint presentation provided as Exhibit "D."

In addition to the proposed ERP and CIS, a new Land Management and Permitting System (LaMPS) will be needed for IRWD's Development Services functions currently performed in Oracle CC&B. Due to the smaller scope and shorter schedule of the LaMPS project, it will begin later to align implementation dates with the ERP and CIS projects. A separate recommendation for the LaMPS project will be presented to the Board in the future.

FISCAL IMPACTS:

The proposed business software project costs are included in the Capital Budget and will be funded as shown in the table below. Sufficient budget is available to fund the recommendations presented herein.

Vendor	Description	Amount	Project Numbers
Workday, Inc.	Workday ERP software 10-year software subscription and training	$5,449,581	13263 13265 13266
Strada US Professional Services	Workday ERP implementation services	$4,982,685	13263 13265 13266
SpryPoint Services Inc.	SpryPoint CIS implementation services and 10-year software subscription	$11,365,102	13267 13268 13269
Plante Moran, PLLC	Program oversight and project support services	$2,132,990	13273 13274 13275 Project support costs may be charged to project numbers

In addition to the proposed agreements, additional costs will be incurred on an as-needed basis for internal staff working on a project and for temporary support services. Sufficient budget is available for these as-needed costs in their respective project numbers.

After implementation, the on-going cost for the software subscription fees and support will be requested through the bi-annual budget process to be budgeted in the Information Technology Operating Budget, Department 250.

The 10-year total cost of ownership (TCO) of the proposed business software systems will result in an estimated savings of $17.1 million (present value of the savings is $12.5 million) compared to the projected 10-year TCO of continuing with the current Oracle EBS and CC&B systems. This savings will be reflected in the IRWD Operating Budget over this period.

ENVIRONMENTAL COMPLIANCE:

This item is not a project as defined in the California Environmental Quality Act Code of Regulations, Title 14, Chapter 3, Section 15378.

COMMITTEE STATUS:

The Finance and Personnel Committee reviewed this item at its meeting on October 7, 2025.

RECOMMENDATION:

THAT THE BOARD AUTHORIZE THE GENERAL MANAGER TO EXECUTE AGREEMENTS WITH WORKDAY, INC. IN THE AMOUNT OF $5,449,581 FOR 10-YEAR ENTERPRISE RESOURCE PLANNING SOFTWARE SUBSCRIPTION, WITH STRADA U.S. PROFESSIONAL SERVICES, LLC IN THE AMOUNT OF $4,982,685 FOR ENTERPRISE RESOURCE PLANNING IMPLEMENTATION SERVICES, WITH SPRYPOINT SERVICES, INC. IN THE AMOUNT OF $11,365,102 FOR 10-YEAR CUSTOMER INFORMATION SYSTEM SOFTWARE SUBSCRIPTION AND IMPLEMENTATION SERVICES, AND WITH PLANTE MORAN, PLLC IN THE AMOUNT OF $2,132,990 FOR PROGRAM MANAGEMENT SERVICES.

LIST OF EXHIBITS:

Exhibit “A” – CIS Project Scope of Work
Exhibit “B” – ERP Project Scope of Work
Exhibit “C” – Program Management Scope of Work
Exhibit “D” – Enterprise Business Software Projects Presentation

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1. Introduction

This Statement of Work (SOW) is entered into per the Agreement Date by and between **SpryPoint** Services Inc. (hereinafter "**SpryPoint**"), with principal offices in Charlottetown, PE, and Irvine Ranch Water District ("Client") with offices at 3512 Michelson Drive, Irvine, California 92612, USA.

Background Statements:

- **SpryPoint** will provide a range of software solutions and services to achieve a business solution that meets the identified Customer Information System (CIS) Solution ("Solution") requirements of the **Client**. **Client** is open to new ways to achieve the same outcome but are not looking to go backward in functionality or efficiency.

- The Solution will encompass several **SpryPoint** products with Metabase included as a reporting and dashboard solution. The products include:
    - SpryCIS – Customer Information System
    - SpryEngage – Customer Portal
    - SpryMobile MFS – Mobile Field Service
    - SpryBackflow – Cross Connection

- The **Client** wishes to work together with **SpryPoint** for the implementation of the Solution and **SpryPoint** agrees to provide such services and/or software as agreed to in the terms provided herein.

- This Statement of Work provides the general detailed terms and provisions that govern the delivery of all services and/or deliverables to the **Client** by **SpryPoint**.

- Since the Client is implementing a Workday Implementation at the same time as the SpryPoint Implementation, SpryPoint will work with Strada to participate in the overarching Strada Program as defined in this document.

This document is one of several that constitute the Agreement. These documents help define the project's scope and will guide its execution.

2. Scope of Work

2.1. Overall Project Approach

SpryPoint shall use its implementation methodology, to deliver the **SpryPoint** Services, while reporting and delivering to the **Client** the requested deliverables and service levels in this SOW. **SpryPoint** will use its hybrid approach that brings together the best of the traditional Waterfall Methodology and the iterative elements of the Agile Methodology. This hybrid approach encompasses Project Management tasks, and six (6) major phases, as follows:

- Initiation
- Analysis
- Assembly
- Validation
- Deployment
- Operation

The Project scope has been broken out into Phase 1 and Phase 2 deliverables. Phase 1 will include Integrations and Enhancements as defined in section 3, in addition all SpryPoint products will go live as part of Phase 1, however a final decision on which features and functionality will be completed as defined in section 2.3.4.

Phase 2 will include Integrations and Enhancements as defined in section 3, and any features and functionality identified for Phase 2 during the finalized schedule creation (as defined in section 2.3.4)

Any changes to the scope of each phase after Schedule Finalization (section 2.3.4) will result in the change order process being engaged to outline any project impacts.

2.2. Scope Details

2.2.1. Project Initiation

Assuming a mid-October 2025 contract execution, SpryPoint will begin Project Initiation activities early-November. **SpryPoint** will initiate the project, and start preparation and mobilization of its resources in accordance with the requirements defined in this SOW.

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2.3. Analysis

2.3.1. Analysis - Workshops

Workshops are collaborative session designed to bring together the Client's Core Team members and any other key stakeholders and/or decision makers from across an organization to analyze and evaluate the alignment between SpryPoint Solution and the desired future state. The workshops are structured, interactive meetings that focus on identifying areas where gaps exist between the out of the box SpryPoint workflows and the Clients desired future state processes.

Prior to the workshops **SpryPoint** will:

- Develop Workshop schedule/agenda with input from the **Client**
- Familiarize themselves with the **Client**'s legacy system using available material provided by the **Client**, personal interviews, and other such information as needed.

2.3.2. Analysis – Solution Design Report

Upon completion of the Analysis Workshops **SpryPoint** will deliver to the **Client** a Solution Design Report. This report will outline the findings of the workshops, how the solution will meet the future state business process and identify any gaps that may have been identified. The **Client** will be required to review and provide feedback on the report. **SpryPoint** will make updates to the report based on the **Client** feedback. Once all updates are completed the **Client** will be required to sign off on the Solution Design Report. It should be noted that as decisions in the project evolve this document will be updated

2.3.3. Analysis – Traceability Matrix

It is common as we work through the Analysis Phase and the Client's understanding of the potential business process improvements that can be accomplished with the use of the SpryPoint Solution of products that the requirements outlined in RFP will be adjusted or removed. Upon completion and approval of the Analysis Report a Traceability Matrix will be created upon the agreed client requirements. This document will become the document of truth to measure functionality against during testing, go live and project close out.

2.3.4. Analysis - Finalized Project Schedule

Upon completion of the Solution Design Report and the Traceability Matrix; SpryPoint will work with the Client to complete an additional prioritization of features and functionality; reports/dashboards; integrations; enhancements, reports that will be completed in phase 1 and phase 2. Phasing of the items will help derisk the initial project phase timeline of 16 months. This information will be used to update the initial project schedule and create the baselined project schedule.

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2.3.5. Analysis – Planning Documents

During the Analysis Phase the following additional documents will be created.

- **Test Plan** – A document that outlines the strategy for testing. As part of the test plan testing success parameters will be mutually agreed to with the **Client** for each major testing activity (Functional, Integration, User Acceptance). For example: it will include criteria like X % of residential accounts need to be checked or 100% of industrial account with no unexplainable discrepancies.
- **Training Plan** – a document that outlines the requirements for training. This includes a training matrix that can be used to plan End User training for the various user roles and courses, an approach, curriculum, type of training delivery, recommended seats, high-level schedule for training, and the need for **Client** training facilities and materials. The **Client** will be responsible for matching training needs to individual End Users. In addition, as part of the training plan it will define which users will be trained in which training group.

2.4. System Configuration

SpryPoint will conduct configuration activities using an iterative approach, allowing for progressive refinement of the solution based on feedback, and validation of future state business processes. This incremental process supports collaboration, reduces rework, and ensures alignment with the agreed future state business processes throughout. In addition, this iterative approach promotes early visibility into the solution, enabling timely adjustments and improving the likelihood of a successful and efficient deployment.

2.4.1. Additional Configurable Items

2.4.1.1. CIS – Bill Statement

SpryPoint uses an iterative approach to complete the creation of the Client's bill statement pdf. It starts gathering initial requirements to determine the initial look and feel of the statement This will be provided to the Client to provide some initial testing and feedback. Up to 2 more additional iterations will be completed to meet the Client's requirements.

2.4.1.2. CIS – Collection Letters

SpryPoint uses an iterative approach to complete the Collection Letter configuration. It starts gathering initial requirements to determine the initial look and feel of the Collection Letter(s). This will be provided to the **Client** to provide some initial testing and feedback. Up to 2 more additional iterations will be completed to meet the **Client's** requirements.

Note a set of Collection Letters includes the letters to support the steps of the Collection Process. For example, if the collection process may have 3 steps that requires documents

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to be created (1- Late Notice; 2- Delinquent Notice; 3 – Disconnect/Cut-off Notice) all three letters would be included in the scope.

2.4.1.3. CIS – Miscellaneous Letters & Other Items

Other items required to be configured are:

- **Service Orders** - **SpryPoint** will gather requirements for developing **Client's** Service Order processes including service types.
- **Miscellaneous Letters & Templates** – Report deliverables (letters) will be created by **SpryPoint** with respect to the **Client** logo, contact information, return address and text. The **Client** will supply the logo, contact information, return address, and text to **SpryPoint** for development of the letters. Some examples include, but is not limited to:
    - Welcome Letter
    - Returned Check Fee Letter
    - Payment Arrangement Agreement Letter
    - Write-off Letter (one for non-payment, second before collections)
    - Customer Credit Refund Letter

SpryPoint has included in scope budget to build up to 100 letter templates and will train the Client in building letter templates. If additional letters are required, the change order process may be engaged or the Client will be assisted to build the additional letter, provided no development effort is required to create the letter.

2.4.2. Data Conversion – CIS

Included in the scope of the project SpryPoint will complete a maximum number of data conversion as outlined below.

Data Iteration	Iteration Goals	Max number of iterations
1	Convert master records to allow for baseline testing	2
2	Converts transactional data & bill validation testing	3
3	Supports user acceptance testing activities	2
4	Supports Go-Live	1
TOTAL		8

**** Note does not include mock go live**

SpryPoint will convert 3 full calendar years plus the number of months to go live of history into SpryCIS. **SpryPoint** will archive any **Client** Data older than 3 calendar years.

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The following table provides specific details of the objects to be converted, where the agreed time is 3 full calendar years, plus the number of months to go live of history.

2.4.3. SpryCIS Objects to Convert

Object	Details
Customers	Active customers with balances within the specific time limits, including relationships (i.e., landlords/tenants). This also includes customer addresses and corresponding contact information. Note: In the agreed time if there are inactive customers with balances these will be included in the conversion.
Premises	All active premises in the agreed time.
Accounts	Active accounts only within the time range and inactive accounts with a balance and inactive accounts that have historical activity and/or have been closed in the agreed time.
Meters	All active meters within the agreed time range, regardless of account status.
Service Points	Active service points within the agreed time range.
Meter Readings	For all converted meters per the agreed time.
AR Balance	All active account balances within agreed time.
Service Orders	All active and completed service orders within the agreed time frame.
Bill History	Includes transactional data for any active accounts, inactive accounts with historical transactions within the agreed time.

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Deposits	If applicable, active deposit values will be converted.
Equipment	All active equipment.
Remotes	All active meters within the agreed time range, regardless of account status (if applicable).
Notes & Comments	Notes & Comments for applicable converted records.
Historical Bill Pdfs	If the Client can provide historical bill pdfs in the required format, SpryPoint will import up to 12 months of historical bill pdfs.

2.4.4. Data Conversion – Additional Notes

The following additional details should be noted:

- Converted transactional data will be present for informational purposes and will not be actionable. i.e. users will not be able to complete processes such as cancel rebill, adjustments, etc. on these records. Instead, if changes are required it will need to occur via manual adjustments.
- In the event there is account balances on accounts that are older than 3 years, SpryPoint will convert these accounts
- In the event enhancements require data to be converted to support functionality this conversion related to the enhancement will be converted as part of the project scope.
- Additional history can be brought into the SpryCIS Archive Data Store. The Archive Data Store allows for inquiry and retrieval of historical, non-editable transactional data within the SpryCIS application.

2.4.5. Data Conversion– Out of Scope

The following items will not be converted:

- Rate history table/historical rates
- Any record types not listed in the SpryCIS objects to Convert table
- Merging CIS data from multiple legacy systems

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2.4.6. Data Extraction

The Client will be responsible to complete all data extraction activities. SpryPoint will work with the Client to define the extraction format and requirements

2.4.7. Data Mapping

The purpose of the Data Mapping activity is to map fields in the Client's legacy CIS system to the SpryPoint CIS system, as well as the review the required format and naming conventions for the data extraction files. SpryPoint will meet with the Client's conversions resource(s) to discuss this process and share the Required Fields for Conversion Template. The Client will be responsible to complete this template, however, SpryPoint will be available to answer questions.

SpryPoint will provide data mapping assistance and guidance with regard to custom tables from Oracle CCB that are used by the IRWD Water Use Efficiency Department. In addition, SpryPoint will support Strada with exposing the required data in Workday Prism Analytics, as required.

2.4.8. Data Conversion – Data Cleansing

During the data migration process there will be requirements to clean up data, this will be referred to as data cleansing. There will be several methods used to complete this cleansing activity. The main ones are:

- Correct during the extraction – In some instances it is easiest to correct the data using scripting on the export from legacy system.
- Correct during the import process – In some instances it is easiest to correct the data using scripting on the import into the **SpryPoint** product(s).
- Manual correction in legacy system- In some instances, the **Client** will be asked to correct the data in the legacy system.
- Correction in **SpryPoint** Product(s) – In some instances. The **Client** and/or **SpryPoint** Implementation Specialist will be asked to correct the data in the **SpryPoint** Product(s). This may be completed manually or by scripting.

SpryPoint will work with the **Client** to decide the best approach on how data cleansing will be conducted and which of the above methods will be used or if an alternative method is required. **SpryPoint** and the **Client** will work together to come to a mutually agreed decision that is in the best interest of the Project.

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2.4.9. Data Conversion – SpryBackflow

SpryBackflow uses an import approach for Data Migration. The **Client** will be required to extract the data in the requested formats. Included in the scope of the project **SpryPoint** will complete a maximum number of data conversion as outlined below.

Data Iteration	Iteration Goals	Max number of iterations
1	Test Imports	3
2	Support Go Live	1
Total		4

The following table provides specific details of the objects to be converted, where the agreed time is 3 full calendar years.

SpryBackflow Objects to Convert

Object	Details
Backflow Assemblies	All active backflow assemblies and if applicable, any devices not yet installed but maintained in Client/Service Designee inventory
Historical Test	Historical test header details

2.4.10. Data Conversion – Backflow – Additional Notes

The following additional details should be noted:

- All Backflow data will come from one data source

2.4.11. Training – SpryCIS, SpryEngage & SpryMobile

Training will be delivered using an iterative approach to build knowledge progressively and reinforce key concepts over multiple cycles. Each iteration will prepare the Client for the next step in the implementation. This method allows participants to gain hands-on experience, apply learning in context, and deepen their understanding of the systems and future state business processes throughout the project lifecycle. The table below outlines the planned training iterations.

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Training Type	Purpose	Audience	Number of Iterations
Foundation Training	Product based training that prepares users to participate in Analysis Workshops	Anyone who will participate in Analysis Workshops	1
Core Team Training	Process based training that prepares the Core Team to complete required system(s) testing	All Client Core Team Members	1
Tester Training	Role based training that prepares users to participate in User Acceptance Testing	Any user who will complete User Acceptance Testing	1
End User Training	Role based training to prepare end users for go live	Any end user who has not been trained	As defined in the training plan

NOTE: As part of the roles-based training will include training for technical and system management training this includes training for things such as:

- System configurations (i,e creations of rates; service order creation, etc)
- Report Development Training via Metabase
- Security Role Management
- Existing integration configuration
- API Documentation Training

2.4.12. Training Materials & Job Aides

To support the Client's learning, SpryPoint will deliver end-to-end system training, including copies of training presentations and student workbooks. The training will feature activities and assessments to reinforce key concepts and will use Client data for hands-on exercises. Training materials will focus on system functionality relevant to the Client's future business processes but will not detail the Client's specific business processes.

As part of the implementation, SpryPoint will also provide Job Aids to assist end users with day-to-day system tasks. These Job Aids may include checklists, one-pagers, diagrams, flowcharts, and other resources designed to break down and support work activities. These training materials will be provided in a format that the Client can modify.

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2.4.13. Training – SpryBackflow

For SpryBackflow SpryPoint will complete the following training

Training Type	Purpose	Audience	Number of Iterations
Core Team Training	Process based training that prepares the Core Team to complete required system(s) testing	All Client Core Team Members	1
End User Training	Prepare end users for go live	Any end user who has not been trained	As defined in the training plan

Note: out of scope for this project is training of the Client's Customers. The Client will be responsible for providing any training to their customer users.

2.5. Testing

Testing is a critical component of this implementation, serving to validate that all solution components function as required to support the client's future state business processes and user roles. Rigorous testing helps identify and remediate defects early, reducing the risk of costly issues after deployment. Through a structured and comprehensive iterative testing approach, will help enabling a smooth transition at go live.

SpryPoint will provide out of the box test scripts based on the standard desired future state business processes, via Test Rail. The **Client** will be given access to Test Rail and will be responsible to work with **SpryPoint** to modifying test scripts (in Test Rail) to meet their custom needs and identify edge cases.

The table below outlines the planned testing rounds. Additional details for each testing category are provided in subsequent sections.
Test scripts that do not pass during a round will be retested until successful. Depending on the reason for the additional testing, a change order may be required.

Testing Type	Max number of Test Rounds
Functional Testing	2
Integration Testing	2
User Acceptance Testing	2
Performance Testing	1
Bill Validation Testing	3

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2.5.1. Functional Testing

The main purpose of the Functional Testing step is to establish that decisions made during the configuration phase of the project will be in line with **Client's** business requirements. Functional Testing utilizes scenarios based on industry best practices.

2.5.2. Integration Testing

Integration testing focuses on ensuring the end-to-end business processes are functioning as required to support the future state business requirements. Testing will focus on

- Core integrated testing which tests major batch processes;
- Financial scenarios which focus on validating financial transactions;
- Integrated testing scenarios inclusive of primary and secondary scenarios;
- Unit (Singular) testing of interfaces and enhancement(s);

2.5.3. Bill Validation Testing

The purpose of the billing comparison process is to replicate a full billing cycle for all accounts in both the legacy system and SpryCIS and compare the results on each account. The end goal is to identify any billing anomalies to correct issues with setup or conversion, and to document acceptable differences.

The billing comparison is an iterative process throughout the implementation to ensure bills are calculated correctly. The scope of the project includes 4 iterations of billing validation. The first iteration will likely identify configuration or data issues that need to be corrected. After those issues are corrected the billing comparison will be run again up to 3 more times to ensure billing accuracy. Billing comparison will be deemed acceptable when there is a 97% or higher billing match with no unknown reasons for differences. After each round of bill comparisons, a document is created that is shared with the Client to show the results. While SpryPoint is responsible to complete this testing, the Client will be required to help review and resolve issues. Results of each Bill Validation Testing Iteration will need to be signed off by the Client.

To complete Bill Validation Testing the Client must have the ability to provide an extract of the billing data from their legacy system in the form of a comma-separated file or spreadsheet from their legacy system at any given time. This data will need to include, at a minimum:

- Legacy Account Number
- Service Period Dates, start and end date
- Consumption by service
- Billing Cycle

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- Bill Amount
- Budget Amount (if applicable)
- Bill amount by Service (if possible)
- Breakdown by flat charge vs. consumption, consumption charges by tiers (if possible)

2.5.4. Performance Testing

Performance Testing is a systematic and comprehensive process aimed at assessing application efficiency, responsiveness, and stability under a designated production-level workload. The primary objective is to ensure that SpryPoint's application services and processing environments are tuned and configured to manage and process realistic data volumes with acceptable performance. Specific areas that are tested during this phase include:

- Account Inquiry and Maintenance Pages: Ensuring responsiveness of user interfaces and transactional processes related to account information and adjustments.
- Cash Receipt Entry: Ensuring responsiveness of user interfaces and transactional processes related to cash receipts.
- Batch Processes: Ensuring responsiveness of user interfaces and transactional processes related to critical batch operations such as billing cycles and the dispatch of collection notices.
- API Performance: Ensuring responsiveness of transactional processes related to API calls to guarantee smooth integrations and data exchanges with other systems or third-party applications.
- Load Testing: Ensuring performance of the system under varying load conditions, when multiple users are simulated to be login at the same under varying load conditions (month-end, batch processing, bill generation).

To closely replicate the conditions faced in a live production environment, these tests are conducted on production-level infrastructure during standard business hours, and they prioritize specific billing cycles and processes deemed as most representative of typical operational demands.

2.5.5. User Acceptance Testing

User Acceptance is designed to act as a "Day in the Life" testing to ensure all Client Roles can complete their responsibilities as defined by the agreed future state business processes. During User Acceptance Testing the **Client** will be accountable to complete any required testing, however, the **SpryPoint** team will be available to answer questions and help resolve any questions, issues, or concerns.

The **Client's** identified testers will complete the test cases as defined in the approved test script list and agree to complete testing to meet the parameters defined in the test plan. If tests fail, **SpryPoint** resources will be available to help and answer questions

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and/or work with the customer to fix the issues. Once **SpryPoint** has deemed the issue fixed, the **Client** will be required to retest.

2.5.6. Client Driven Solution Walkthrough

To validate and ensure Client Go Live Readiness, the Client will be asked to assembly a group of users to demonstrate, to SpryPoint, their use and knowledge of the end-to-end solution and future state business processes

2.5.7. User Roles & Permissions

During the implementation **SpryPoint** will provide details on the out of the box Roles & Permission provided in the product(s). Based on this information, the **Client** will be responsible to assign security roles to users of the System. The **Client** can either use the out of the box security roles or they can create their own. When new functionality is released, **SpryPoint** is responsible to update the out of the box security roles only. If the **Client** has created their own custom security roles, they will be responsible to update any security related to new features to the affected roles. The **SpryPoint** Project Manager will work with the **Client** to ensure release notes are shared when required or applicable.

2.5.8. Reports & Dashboards

Once transactional data has started being converted, SpryPoint will complete a reports & dashboard analysis. The purpose of this analysis is to compare the out of the box report library to the reporting and dashboard needs that support the Client's future state business processes and identify any gaps. In addition, this report will define delivery groups for the reports and dashboards to align with the needs of the project. These delivery groups will determine when in the project timeline they will be delivered.

Upon completion of the of the analysis, a Report & Dashboard Plan will be provided to the **Client**. This document summarizes the findings of the analysis and provides an estimate of effort required to build any reports identified as a gap or to modify existing reports and dashboards. This report work effort will be compared against the contracted work effort of 480 hours and **SpryPoint** will work with the **Client** to determine which reports will be built using the custom report and dashboard budget as contracted. Additional reports and work hours over the budgeted amount and agreed upon will be submitted through the change control process.

As part of the Project implementation SpryPoint will show the Client how to generate reports

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2.5.9. Mock Go Live

The Mock Go-Live will serve as a dress rehearsal for the production Go-Live weekend and Monday morning activities. The objectives and expectations for the Mock Go-Live include:

- **Role Readiness:** Confirm that all project team members and stakeholders understand their roles and responsibilities for the production Go-Live.
- **Schedule Validation:** Validate the cutover schedule and timings to ensure the planned activities can be executed successfully.
- **Manual Entry Verification:** Complete and verify any required manual entries following data conversion.
- **Reporting Validation:** Ensure that all reports are accurate and functioning as expected after data conversion.
- **User Testing:** Engage selected users to perform testing to confirm readiness for Monday morning business operations.
- **Timing Considerations:** Although the production Go-Live will take place over a weekend, the Mock Go-Live is not required to occur during a weekend.
- **Resource Commitment:** Both SpryPoint and the Client are expected to dedicate resources to the Mock Go-Live in the same manner as would be required during the actual Go-Live weekend.

Included in scope are two (2) Mock Go Lives.

2.6. Go Live

2.6.1. Go Live Cutover Plan

SpryPoint will develop a Go-Live Cutover Plan which outlines all issues and activities required to cutover and to the achievement of operational stability. The plan is based on experiences gathered from other **SpryPoint** production cutovers, an on-going evaluation of best practices in the industry, and specific issues that arose during the configuration and testing of the software for the **Client**.

2.6.2. Go/No Go Decision

This is a critical decision point in the project, where the state of the project is reviewed against the Deploy Prerequisites to determine the readiness for Go-Live. This step should occur approximately 30 days before Go-Live. If the **Client** has specific needs that will require more than 30 days' notice, this decision point should occur further out than 30 days prior.

The Go/No Go Decision process occurs in two steps.

Step 1 – SpryPoint Internal Go/No Go Decision

This is an internal meeting with the **SpryPoint** Project Team, **SpryPoint** Executive Sponsor and other **SpryPoint** Stakeholders to discuss the project and evaluate Go-Live

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readiness. If this meeting results in a "Go" Decision, a **Client** Go/No Go meeting is scheduled. In the event a "No" results from this meeting a meeting will be scheduled with the **Client's** Executive Sponsor and Key Stakeholder to discuss the concerns and establish an action plan.

Step 2 – SpryPoint/Client Go/No Go Decision

When the **SpryPoint** Internal meeting results in a "Go" Decision, the project status, risk, cutover plan is discussed with the **Client's** Project Team, Executive Sponsor and any Key Stakeholders. If the **Client** makes a "Go" decision, plans for the cutover are finalized. If the **Client** makes a "No-Go" decision, SpryPoint and the **Client** will work together to determine if the change is in or out of scope, and the appropriate actions will be taken to resolve the issues/concerns.

2.6.3. Go-Live

Go-live represents the scheduled system downtime during which the production cutover takes place. This work is typically performed outside of business hours, such as over a weekend, to minimize disruption. During this period, the final data conversion will be completed, all tasks outlined in the cutover plan will be executed, and validation activities will be performed to confirm readiness. Formal sign-off will occur to ensure all components are in place for business operations to resume as scheduled.

2.6.4. Post Go Live Support

This is the initial period after Go-Live where the **Client**'s focus is on system stabilization. The post Go-Live/stabilization period will last 90 calendar days with the goal to complete 3 full billing cycles (assuming monthly billing cycle).

During this period, the **Client** is using the **SpryPoint** product(s) to complete their day-to-day responsibilities and run their business. The **SpryPoint** implementation team is available to the **Client** to answer questions, provide refresher training, manage, and resolve all application issues (configuration, training, and defects, etc.), resolve all post-production issues as well as any Go-Live deferred functionality, provide support of the business process review activities and how to best achieve the desired improvements.

At the end of the post Go-Live stabilization period a punch list is created. This list contains:

- Any issues and their severity still open at the end to the stabilization period
- Any SOW items that were not delivered prior to Go-Live
- Any additional reports required and agreed to as part of scope of services

2.6.5. Transition to Client Success

After the post Go-Live period has been completed and all severity 1 and 2 issues have been resolved, we will transition the **Client** to the Client Success team. The transition involves a **SpryPoint** internal knowledge transfer between the SpryPoint Implementation

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Team and Client Success Teams and an introductory meeting with the **Client**, **SpryPoint** Project Manager, and the **SpryPoint** Client Success Team Representatives. Once the transition to the Client Success team has occurred, the **SpryPoint** implementation team will continue to be accountable for the resolution of all items on the project RAID log and the Client Success Team will be accountable for any new issues.

2.6.6. Project Close Out

The project close out is the point when the Project parties both agree that all Project deliverables have been completed per the Statement of Work and the Implementation portion of the contract is completed, the system is accepted by the **Client** and the Project is deemed closed.

This occurs when the following are met:

1. All of the service deliverables identified within this SOW have been completed, delivered and accepted or deemed accepted per specific contractual provisions, including approved Change Orders impacting the SOW;
2. All punch-list items severity 1, 2 and a plan for delivery of severity 3 are delivered to the **Client.** The **Client** agrees to test all delivered severity 1 and severity 2 items within 15 business days of receipt and provide written details of any concerns. If no written details or concerns are provided by the Client within the 15-business day period, the items will be considered approved. **Client** must have received training as defined in the SOW on the **SpryPoint** Products and know how to use the system.
3. 1. and 2. above have been met, and the project is 6 months past cutover, and no written documentation of issues related to the scope included in this SOW has been provided to **SpryPoint**; **SpryPoint** will send an email to the **Client** stating that due to no documentation approval has been assumed.

Once a project is deemed complete any outstanding implementation fees are due.

2.6.7. Organizational Change Management

The objective of organizational change management (OCM) is for the **SpryPoint** team to work with the Client to identify areas where a more formal approach to change. Can be applied to help the Client support their users through the implementation.

This starts with SpryPoint work to better understand the current state of the **Client,** assess the organizational culture and the capacity to change. As a result of this **SpryPoint** will:

- Complete OCM Discovery
- Deliver OCM presentation
- Develop OCM strategy & schedule

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The following Organizational Change Management activities will be completed to support the Client and their users with the change that occurs during the implementation:

Risk Assessment

Measures the characteristics of the change and the attributes of the impacted organization to better understand the unique risks of the change.
Changes that are more dramatic and farther reaching in the organization have a higher risk. Likewise, organizations and groups with histories and cultures that resist change face higher risk. Understanding these characteristics, attributes, and risks helps to scale the change management plans accordingly.

Sponsor Assessment

The Sponsor Assessment measures the people management chain of all the impacted groups in terms of their position relative to the change and their change management competency. The resulting sponsor coalition describes the leaders and managers who need to be on board and actively engaged in leading the change. The primary sponsor is the person who authorizes and champions the change. This person must be actively and visibly engaged in the change throughout the project. Each member of the sponsor coalition has the responsibility to build support and communicate the change with their respective audiences.

P-P-P-P Exercise

This exercise assists the organization in connecting change management to business results by documenting the Project, Purpose, Particulars, and People. If the people impacted by the project do not support and engage in the change, then the particulars of that change are not realized. If these particulars are not achieved, then the purpose will not be achieved, and the business results are not met.

Sponsor Interview

The Sponsor Interview contains a list of questions that stakeholders may have about the project, and which can provide basic information about the project to stakeholders to create awareness and desire, the first two elements of the ADKAR® Model of individual change. Prosci® recommends that Primary Sponsors provide answers to these questions, which can then be repurposed throughout the project to reinforce key messaging concepts. These questions can also provide value for other tasks such as identifying stakeholders and defining project risk. The Client reserves the right to review and approve these questions and define the appropriate stakeholders.

Group Impact Assessment

The Group Impact Assessment measure the degree of anticipated changes to each of the groups impacted it terms of the follow 10 aspects of change.

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- **Processes:** The actions or steps taken to achieve a defined end or outcome.
- **Systems:** A combination of people and automated applications organized to meet a set of objectives.
- **Tools:** An item or implement used for a specific purpose; can be a physical object such as a mechanical tool or a technical object such as a web authoring tool or software program.
- **Job Roles:** A physical geographical place that provides facilities for a stated purpose.
- **Critical Behaviors:** Vital or essential response of an individual or group to an action, environment, person, or stimulus.
- **Mindset/Attitudes/Beliefs:** A mental inclination, disposition or frame of mind reflected in behaviors.
- **Reporting Structure:** The authority relationships in a company or organization; who reports to whom.
- **Performance Reviews:** The process and indicators of how performance is measured and assessed relative to objectives.
- **Compensation:** The amount of the monetary and non-monetary pay provided in return for work performed.
- **Location:** A physical geographical place that provides facilities for a stated purpose.

Not all groups will be impacted the same. Understanding the impacts relative to each impacted groups helps to scale the change management plans accordingly.

OCM Scope and Goals Summary

This document summarizes the scope and goals of the anticipated changes and provides a consolidate source for information that can be communicated as needed to the organization.

OCM Strategy Presentation

This presentation summarizes the analysis findings, documents key takeaways, and recommends next steps for the organization.

Customer Bill Statement Communication Plan

This plan provides the organization with the tools to create an effective communication plan with their customers to ensure a smooth and successful rollout of the new billing system to their customers, minimizing billing disruptions and providing necessary support throughout the transition. This document will also provide best practices from other implementations on the tools to be used and the information to be imparted to customer

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2.6.8. Phase Entry & Exit Criteria

The Assembly and Validation phases will be delivered through a series of iterative building blocks. Each iteration will include defined exit criteria to ensure quality and completeness. While the standard plan anticipates several iterations, the total number may be adjusted if the exit criteria are satisfied in fewer cycles. In all cases, the established exit criteria shall govern the determination of iteration completion.

The following defines each phase's entry and exit criteria.

Phase	Iterations	Entry Criteria	Exit Criteria
Initiation	1	• Fully executed contract • Client Welcome Document delivered	• Initial Project Schedule • Completed Questionnaires • Data Strategy document delivered • Foundations training delivered to Client
Analysis	1	• Environments deployed with one Client user setup • Foundations Training delivered to Client • Data Review Completed	• Solution Design Report Signed Off • Test Plan delivered • Training Plan delivered • User Access Security Plan delivered
Assembly	1	• Signed Solution Design Document • Initial Data Mapping completed	• Data Conversion iteration 1.0 loaded into staging • Data Acceptance Testing completed • Client completed data acceptance testing
Assembly	2	• Functional Test Scripts Completed • Client completed data acceptance testing	• Functional Testing R1 completed • Bill Statement Mockup Requirements agreed to by Client • Collection Letter(s) Mockup Requirement agreed to by Client •
Assembly	3	• Configuration updates completed • Functional Testing R1 Completed	• Functional Testing R2 completed
Assembly	4	• Functional Testing Sign Off • Integration Test Scripts completed	• Integration Testing R1 completed • Bill Validation Testing R2 Completed

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Phase	Iterations	Entry Criteria	Exit Criteria
Assembly	5	• Updated system configuration	• Integration Testing R2 completed • Bill Validation Testing R3 Completed • Bill Statement & Collection Letter(s) sign off
Validation	1	• Integration Testing Sign Off • User Acceptance Test Scripts completed	• User Acceptance Testing R1 completed
Validation	2	• User Acceptance Testing R1 completed	• User Acceptance Testing R2 completed • Data Archive Testing Sign Off
Deployment	1	• Successful Client Driven Walkthrough • User Acceptance Testing Sign Off	• Mock go live signed off • All end user training completed • Go Live decision approval
Operation	1	• Go Live Approval Sign Off	• Completion of Post Go Live Support period • Introduction to Client Success Team • Project Close out sign off

While entry and exit criteria have been established for each project phase, these criteria are not intended to serve as rigid gates. Activities associated with a subsequent phase may commence prior to the full completion of the current phase, provided such overlap is deemed to be in the best interest of the project and does not compromise overall project objectives.

Note: The above entry and entry criteria are to be used for the initial go live. At the beginning of the Post Live Phase additional entry and exit criteria will be established to support the work defined in Phase 2.

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CIS PROJECT

Software - SpryPoint

SpryCIS (10-yr subscription)	5,376,559
SpryEngage (10-yr subscription)	1,604,943
SpryMobile (10-yr subscription)	1,043,213
SpryBackflow (10-yr subscription)	329,587
	8,354,302

Services - SpryPoint

Implementation	2,540,800
Travel	195,000
Contingency	275,000
	3,010,800

SpryPoint Total: 11,365,102

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I. STATEMENT OF WORK TERM

The term of this Statement of Work will commence on the Service Date and shall end on 06/18/2027 unless sooner terminated in accordance with the Agreement or this SOW. Client may terminate this SOW for convenience upon notice to Strada at least 30 days prior to the service effective thereof.

II. PROJECT OVERVIEW / BACKGROUND

This Statement of Work describes the Services related to the configuration, testing and deployment of the Workday solution as described herein (the "Workday Solution" or "Workday") and the Client Tenant for Client. Strada is not responsible for any services, tasks or functions not identified as a Strada responsibility herein; Client or its third-party providers and vendors shall retain responsibility for all services, tasks or functions identified as a Client responsibility herein. Strada may utilize deployment automation tools in the performance of the Services.

The Workday Prescriptive Solution, module-level feature and functionality of the Client Tenant to be configured, tested and deployed by Strada includes the following:

- Core HCM
- Advanced Compensation (Plans and Assignments)
- Benefits
- Absence
- Payroll
- Time Tracking
- Talent Optimization (Talent + Succession)
- Recruiting
- Candidate Engagement
- Messaging
- Financial Accounting
- Foundation Data Model
- Banking and Settlements
- Customer Accounts
- Budgets
- Business Assets
- Expenses
- Procurement
- Projects
- Prism
- Grants
- Supplier Accounts
- Inventory
- Strategic Sourcing
- Contract Lifecycle Management

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In addition, Client has selected the following services provided by Strada:

- Pre-Deployment Readiness
- Testing with Automation
- Change Management
- HCM Custom Reporting

- Financial Custom Reporting
- Application Management Services

III. PROJECT DEPLOYMENT APPROACH

Strada's Workday deployment methodology consists of the following stages: Plan, Architect & Configure, Test and Deploy. The specific tasks and deliverables to be completed within each of these stages are detailed in the Project Responsibilities section located in the Appendix. Strada's deployment methodology assumes the use of Strada specific tools, templates, and best practices. The schedule and fees are dependent upon the use of Strada's tools and methodology.

IV. TIMELINE

This SOW is based on a 90-week project timeline. The timeline assumes a Plan Phase start date of December 22, 2025 (the "Start Date") with a move to production on March 12, 2027 (the "Move to Production Date"). Readiness activities begin 6 weeks prior to the Start Date. Post Deployment support begins on the Move to Production Date and lasts for 8 weeks immediately following, along with 12 weeks of overlap AMS Support.

The detailed project plan shall be developed and finalized during the Plan stage based on the timeline below.

	Readiness	Planning	Architect & Configure	Testing	Deploy	Post Deployment	AMS	Total
Estimated Weeks	6	6	30	24	4	8	12	90
Start Date	11/10/2025	12/22/2025	02/02/2026	08/31/2026	02/15/2027	03/15/2027	03/26/2027	11/10/2025
End Date	12/19/2025	01/30/2026	08/28/2026	02/12/2027	03/12/2027	05/07/2027	06/18/2027	06/18/2027

Timeline

1. The timing and duration of this project timeline are a critical component of the estimated professional services for this scope of work. If the Start Date is delayed, Client acknowledges that Strada's ability to meet the target Move to Production Date is at risk.
2. Client acknowledges responsibility for identifying appropriate project resources to complete the Workday recommended training path(s) in alignment with the timing and duration of the project. Failure to complete or deferment of training will result in a risk to the project milestones, and critical artifacts.
3. Delays introduced by Client resulting in missed deadline dates for project milestones or critical artifacts will impact Strada's ability to meet the target Move to Production Date. Project milestones include but are not limited to Foundation Alignment, Customer Confirmation, and Vendor Workshops.
4. The parties agree to review any replanning or modifications in the scoped effort of Strada resources as a result of timeline or scope impact through the Change Control Process. Strada will work closely with Client to identify the impacts of any delays and will discuss best available options before collaboratively determining next steps.

V. PROJECT ASSUMPTIONS

Employee Count and Geography

Client has an employee population of 700. The population may vary slightly over the course of the deployment; however, this population is the basis for scoping, planning, and pricing.

1. Populations stated above reflect the estimated end-user population at the Move to Production Date. This includes but is not limited to full-time employees, part-time employees, contingent workers, agency contractors, independent contractors, temporary employees, seasonal employees, interns, and volunteers.

Overall Responsibilities

1. Client agrees to utilize Workday's delivered business processes ("BPs") across the enterprise. Business processes noted as modifiable in the assumptions section of this document may be altered to remove steps, reorder steps, or change role assignment where the role exists in the delivered Workday pre-configuration
2. Strada will provide foundation knowledge transfer to core Client project team members responsible for supporting the system in production. This knowledge transfer will be accomplished through the Client team's active participation in project milestones, artifacts, and other related activities.
3. Client will provide appropriate subject matter experts with decision-making authority for the duration of the project. These resources are required to participate in project milestones, artifact completion and other project activities including but not limited to requirement gathering sessions, Foundation Alignment, Customer Confirmation, Vendor Workshops, testing cycles and cutover.
4. Strada will conduct a single set of sessions for all project related activities, meetings, or workshops. Client will own alignment and acceptance from internal stakeholders and global business process owners across all areas.
5. Strada shall have the sole right to utilize its implementation methodologies and other best practices and to supervise and manage its Representatives performing the Services.

Project Administration

1. The Strada Project Manager will be responsible for management of Strada owned tasks and responsibilities. The Client Project Manager will be responsible for management of Client owned tasks and responsibilities.
2. The Strada Project Manager will be responsible for scheduling and setting the agenda for the project status meeting held weekly, not to exceed 60-minutes.
3. The Strada Project Manager will act as the representative of the Strada team for the project status meeting. Additional Strada personnel will attend the status meeting based on the health of the project, timeline, workstream health or cross-functional escalations. The Strada Project Manager will ensure the status report is updated prior to the status meeting.
4. At the close of Readiness, Strada and Client Resources will work jointly to ensure each workstream has a weekly scheduled session not to exceed one hour. The sessions will include requirements review, testing support and knowledge transfer based on project timeline progress.
5. Strada and Client resources will be responsible for maintaining the project RAID log, located on the Strada project Smartsheet workspace. Client project manager will be responsible for following up on Client-owned issues as indicated on the RAID log.
6. Client shall permit and arrange for access to Client records requested by Strada that are reasonably necessary to perform the Services under this SOW. Onsite travel or participation will be governed by the Change Order process.

7. Client will utilize Strada's system tools, templates, methodologies, and practices for deployment, including but not limited to: project work repositories, data storage, testing management, and an integrations database. A baseline inventory of tools and their purpose is included as Exhibit A. Any deviation from Strada's standard tool set that is required by Client will be subject to a change order to address Strada's additional effort and costs associated with using the non-standard tool(s). Tools usage includes but is not limited to the tools identified in Exhibit A.
8. The Strada team will use Strada laptops, and all secured data will leverage Project security data transfer protocols such as Strada MFT / Move IT. Using alternative or client laptops will require a change order and could significantly impact the project timeline.
9. Client is responsible for all aspects Steering Committee meeting including but not limited to scheduling, agenda creation, presentation, and meeting execution. Only the aligned Strada PMO resource (e.g., Project Manager, or Program Executive) will attend. If additional attendees are required or Strada is asked to prepare Steering Committee content, an additional Change Order will be agreed upon between the Client and Strada.
10. If at any time during the project, Client or Strada determines that the deployment approach is no longer appropriate, an immediate notification should occur to the Project Steering Committee so the effort can be re-planned, re-scoped and re-priced.
11. Any modules and functionality not listed in Scope Assumptions are out of scope. Additionally, any new functionality delivered by Workday in an update after the Architect & Configure phase of the project has been completed, as indicated by creation of the configuration tenant, is out of scope unless set out in this Statement of Work.
12. Relative to integration approach, Strada will build, and unit test each owned integration during the Architect & Configure stage. For outbound, unit testing is the process of verifying that the output file from the integration matches the requirements and the identified unit test cases are completed successfully. When possible, in the Architect & Configure stage, Strada will send a file for confirmation to the vendor to ensure that it passes basic formatting, transmission and structural needs. If not possible in the Architect & Configure stage, this will be done as part of End-to-End testing. For inbound, unit testing is a verification of the process to import a file to Workday. Securing a sample file from the integration vendor to support this test is the ideal approach. If this is not possible the Strada resource will mockup a test file and testing with the vendor will happen as part of End-to-End testing.
    a. Client will inform and secure necessary contacts for each in scope integration with the vendor prior to Customer Confirmation sessions.
    b. Client will provide specifications and answer discovery questionnaires for each interface prior to integration workshops conducted during the Architect & Configure stage.
    c. Client to provide contacts for all integrations in scope for setting up the initial vendor sessions at the onset of the Plan stage.
    d. Client is responsible for scheduling the initial vendor sessions, coordinating with the Strada integration team.
    e. Strada will conduct integrations workshops in the Architect & Configure stage for each in scope integration.
    f. Client will approve documented requirements during within 5 days of receiving draft documents from Strada.
    g. Strada will generate a design for each integration during the Architect & Configure stage that are Strada-owned or Shared Development.

Strada and Client Obligations

1. Strada will provide Workday certified resources skilled in all in-scope domains to adequately and successfully fulfill Client needs within this deployment scope.
2. Client will commit the necessary resources and management to perform their obligations outlined in this SOW in a timely manner. Those resources will have appropriate training, subject matter expertise and knowledge of Client needs to perform their project responsibilities.

3. Client resources allocated to the project will receive the necessary Workday training to fulfill their project responsibilities in advance of the Customer Confirmation Sessions. Delays incurred due to resources not taking the relevant training will be the responsibility of the Client.
4. Client will identify their ongoing / administrative support resources at the completion of the Plan stage and validate those resources have received the necessary Workday training prior to the move to Workday production.
5. Both Strada and Client shall use commercially reasonable efforts to maintain the continuity of its project team throughout the term of the SOW. Should Client reasonably determine that a Strada employee be removed from the project, (a) Client will notify Strada and provide specific examples related to the business reason for such removal, (b) Strada will have an opportunity to take appropriate developmental or disciplinary action to prevent a recurrence of the issue based on feedback provided by Client and (c) if employee performance does not improve, Strada will, in good faith, replace the employee with a new team member within a timeframe that prudently enables a timely replacement while allowing Strada to continue to deliver on its commitments set forth in this SOW.
6. Solicitation of Personnel. Each Party agrees that it shall not solicit for employment any employee of the other Party or any of its affiliates that performed or received Services under any SOW with whom such Party had contact in connection with such Services during the term of such SOW and for a period of twelve (12) months after the earlier of: (i) its expiration or termination; or (ii) the employee's completion of his/her work under the SOW. Such restriction shall not apply to a Party's general recruiting activities that are not specifically targeted at employees or an employee of the other Party or any of its affiliates.
7. Key Personnel (Key Personnel includes the Project Manager and Project Leads). Consultant shall assign Key Personnel who are approved by IRWD prior to starting work under this agreement. Consultant will not remove or re-assign any of the individuals listed as Key Personnel in the Order Form or Statement of Work without first obtaining the prior written consent of IRWD in each instance unless: (i) the individual resigns from Consultant; or (ii) the individual is terminated by Consultant; or (iii) the individual is promoted to or otherwise accepts a different role at Consultant in accordance with Consultant's human resource policies; or (iv) is on approved health-related leave; or (v) dies.
8. Qualified Personnel. Consultant shall assign only personnel, including its employees and authorized subcontractors and subconsultants, who are qualified to perform the Services. If the quality of the Services or personnel assigned by Consultant is unacceptable to IRWD, Consultant shall promptly notify Consultant in writing of any deficiency and permit Consultant a reasonable opportunity to cure. If, after the cure period passes and the deficiency has not objectively improved, Consultant will replace such individual(s).

VI. FEES AND INVOICING

Based on the Project Scope, Project Assumptions and Project Timeline identified, Strada estimates professional Fees for this effort are a total fixed fee as indicated in the table below exclusive of travel expenses.

Strada will promptly notify Client at any time during the execution of the Project Scope of this SOW if a requested scope change could result in a change that would follow the Change Order procedure.

The fees set forth in this SOW are valid for signature for up to 90 days from the service date denoted on the SOW. The fees are subject to change upon expiration of the 90-day term if the SOW signature is not achieved.

Strada will bill Client for its Fees using milestone-based invoices triggered by Client's acceptance of the identified project milestone. If the project timeline changes at the request of the Client and there is agreement to modify the milestone payment schedule, this will be handled through the Change Order Procedure. The table below details the invoicing schedule with all monetary amounts expressed as US Dollars.

Payment	Approximate Invoice Date	% of Contract	Deliverable/ Milestone	Amount
1	12/31/2025	5%	Readiness: Foundational Readiness; Systems readiness (data conversions, integrations, reporting)	$189,059
2	1/31/2026	15%	Plan: Draft Project Plan Complete	$567,177
3	5/30/2026	25%	Architect: Foundation Alignment Sessions Complete	$945,296
4	8/31/2026	20%	Configure: End to End Tenant Build Complete	$756,240
5	12/31/2026	15%	Testing: Sign off on End to End testing complete	$567,177
6	2/28/2027	10%	Testing: Parallel payroll testing– 98% accuracy for payroll compare	$378,118
7	3/31/2027	5%	Deploy: Production Tenant Build Complete	$189,059
8	5/30/2027	5%	Post Deploy: Knowledge Transfer Complete Project Acceptance	$189,059
			Total	$3,781,185

Pricing above is exclusive of a $400,000 contingency bucket to be utilized for project changes which will be managed through the Change Order Procedure. Pricing is also exclusive of travel which is estimated to be no more than $335,000.

Client will reimburse Strada for the reasonable and necessary out–of–pocket travel expenses incurred by Strada in connection with the Services performed under this SOW, including air and surface transportation, lodging, car rental, and meals, in accordance with the Strada's Travel and Expense Policy. All travel to Client locations that may result in such expenses must be pre–approved by Client.

Strada will invoice Client monthly for actual expenses incurred (expenses invoice) in the previous calendar month. Expense invoices will include each Strada resource that had billable expenses for the calendar month, including, resource name and total expenses. Any additional information required for payment must be identified in this Statement of Work.

Financial reporting requests that exceed Strada's standard outputs may be subject to the Change Order procedure. Client will submit payment for all invoices within 30 days of receipt of the invoice by Client. Interest at nine percent (9%) per year will accrue on all past due amounts from the corresponding due date until payment is received.

Strada will communicate invoices and any supporting documentation via email. Invoices will be sent to the following Client contact:

Name:

Email:

Client PO#

If the PO# is not included in this Statement of Work, Strada will not be required to provide it on its invoices to ensure payment within the set payment terms.

Travel Arrangements. Personnel assigned by Strada to perform the services requested by Client will at times be required to travel to Client. The specifics of the travel arrangement are further detailed in this Statement of Work. Personnel assigned by Strada will not be required to be at Client more than four (4) days during the week. Personnel will make no flight connections unless the layover is one and one half (1.5) hours or less. Personnel will make no more than one (1) connection if other options are available.

Client will need to contract with Workday directly for Training and Delivery Assurance services that are required by Workday on every deployment, and which are not part of this Statement of Work. Workday can provide guidance on appropriate training for Client resources participating in the project effort.

ERP PROJECT

Software - Workday

Software (10-yr subscription)	5,132,385
Success Resources (5-yr access)	243,936
Training	73,260
Workday Total:	**5,449,581**

Services - Strada

Implementation	3,781,185
Project Augmentation	466,500
Travel	335,000
Contingency	400,000
Strada Total:	**4,982,685**

DRAFT

SEPTEMBER 30, 2025

Count on us.

IRVINE RANCH WATER DISTRICT

Implementation Support Services Proposal
Overview – version 6

plante moran | Audit. Tax. Consulting. Wealth Management. | 100 years

Scope of Services Overview

Executive Advisory Services

Key services include:

1. Executive Steering Committee participation meeting preparation and facilitation, including coordinating input and updates from the various vendors and IRWD staff, and development of an agreed-upon health check report to monitor project success.
2. Participation in select program management activities to stay up-to-date on the overall program.
3. As-needed executive advisory support, such as:
    a. Ad-hoc discussions
    b. Program-wide risk mitigation planning and support
    c. Topic-specific discussions
    d. Vendor communication support
4. Accounting backfill support, to assist the IRWD's accounting team with its operations during the project.

Subject matter expertise

Throughout the course of the solution implementations, Plante Moran can provide a variety of subject matter expertise to IRWD on an as-needed basis. This expertise is planned to be focused on the following areas:

- Utility Billing and Customer Information System (CIS)
- Land management and permitting (LaMPS)
- Advise for the design and coordination of cross-functional and cross-project processes

Currently not in scope, but available to be added if mutually agreed upon are other areas of expertise such as:

- Financials/supply chain/budgeting
- Human resources and payroll
- Data governance
- Data conversion
- Analytics & reporting
- Organizational change management
- Chart of accounts
- Internal controls
- Cybersecurity
- GASB technical support

Project management assistance

Services in this scope area may vary significantly by project. Activities performed will be done upon the request of and following direction from each project manager at IRWD. These activities may differ from the list below to include only a sub-set and/or items not listed based on the current needs of the project, up to the hours limits defined within our fees and assumptions.

Project Initiation and Planning

1. Participate in meetings with vendor(s) and IRWD for project start-up activities.
2. Support planning activities, including defining roles & responsibilities, project governance, risks, etc.
3. Support or lead development of project management tools (charter, governance structure, plans, schedules, staffing, budget tracking).

Project Execution and Controlling

4. Participate in regular project management meetings, including status meetings and other appropriate meetings (E.g. issue-specific meeting, training planning, cutover planning, etc.).
5. Attend key implementation sessions to understand major project activities, decisions and their impacts, such as: discovery, configuration, process review, parallels, mock go-live, go-live, etc.
6. Assist with coordination of project resources and activities, including but not limited to coordinating logistics and schedules if desired.
7. Review and update the project schedule and monitor timeline progress.
8. Track, follow-up, and report on project risks, issues, action items, and decisions.
9. Provide written project status summaries to stakeholders.
10. Update project budget and comment on change orders.
11. Comment on potential concerns with contract compliance and review deliverables as requested.
12. Support client staff with acceptance testing process and assist with test plans.
13. Support interface and data conversion activities.
14. Assist with formatting & coordination of vendor homework (e.g. completing a list of rate types).
15. Support completion and tracking of go-live checklists and punch lists.

Project Closing and Post-Implementation Support

16. Support tracking and resolution of unresolved post-implementation activities.
17. Support development of transition plans from vendors to IRWD.
18. Document ongoing system support procedures.
19. Assist with post-implementation debrief and documentation of lessons learned.
20. Receive feedback from IRWD project managers related to Plante Moran work quality and make any necessary adjustments.

Accounting backfill support

As part of the IRWD's implementation of its future ERP environment, the District intends to assign various key members of its accounting team to the project in order to make the setup, configuration, training and other decisions related to its future accounting operations. As IRWD's accounting team will need to balance and prioritize both operational responsibilities and project work, the District has requested support to backfill certain roles of the day-to-day operations during the period leading up to and during it's ERP implementation. IRWD has requested assistance from our PMGAP team (Plante Moran Government Accounting Professionals) with select key activities. IRWD understands that Plante Moran does not offer backfill services related to performing / processing payroll. IRWD may request any type of accounting backfill services through the engagement and we will work to identify how we can best accomplish IRWD's needs. The following services are an overview of those which can be provided upon request and assume a 15 month duration (services will exclude any pre-implementation transition or post go live support).

- Accounts Payable
- Miscellaneous AR (not Utility Billing)
- Bank reconciliation / cash management assistance (read only access)
- Payroll costing journal entry support including recommending JE's for projects
- Grant compliance support, including eligibility review of expenses against grants, associated accounting and drawdown requests
- Preparation assistance for IRWD's annual financial audit

PROGRAM MANAGEMENT

Services - Plante Moran

Program Advisory (planned)	35,640
Program Advisory (as-needed)	66,000
Project Management Assistance	1,016,600
Accounting Backfill (as-needed)	830,250
Subject Matter Experts (as-needed)	99,000
Travel (as-needed)	85,500
Plante Moran Total:	**2,132,990**

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AGENDA

1. IRWD Business Software Background
2. Proposed Projects
3. Implementation Approach
4. Recommendation

Irvine Ranch Water District

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BACKGROUND

Enterprise business software systems support IRWD's critical business operations

Interfaces with ~20 systems

- In FY24, Oracle EBS and CC&B used for
  - $388.8 million in revenue
  - 1.6 million customer bills
  - Transactions for all employees
  - All vendor purchases
- Challenges
  - Outdated technologies and processes
  - Difficult for users
  - Costly to maintain
  - Data challenges
  - Limited opportunities for improvement

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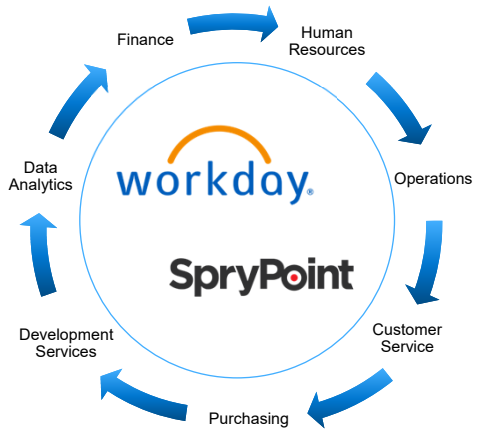
PROPOSED BUSINESS SOFTWARE PROJECTS

Improve efficiencies, improve decision support, reduce cost of ownership

- Modern business operations
  - Best practices for business processes
  - Secure and advanced technical environment
  - Robust integration with more systems
  - Aligned with IRWD needs
- New capabilities
  - Enterprise data management
  - Mobile access for field staff
  - Customer engagement portal
  - Backflow management and compliance
- Future benefits
  - Continuous software updates
  - Long-term vendor partnerships
  - Collaboration with other local agencies



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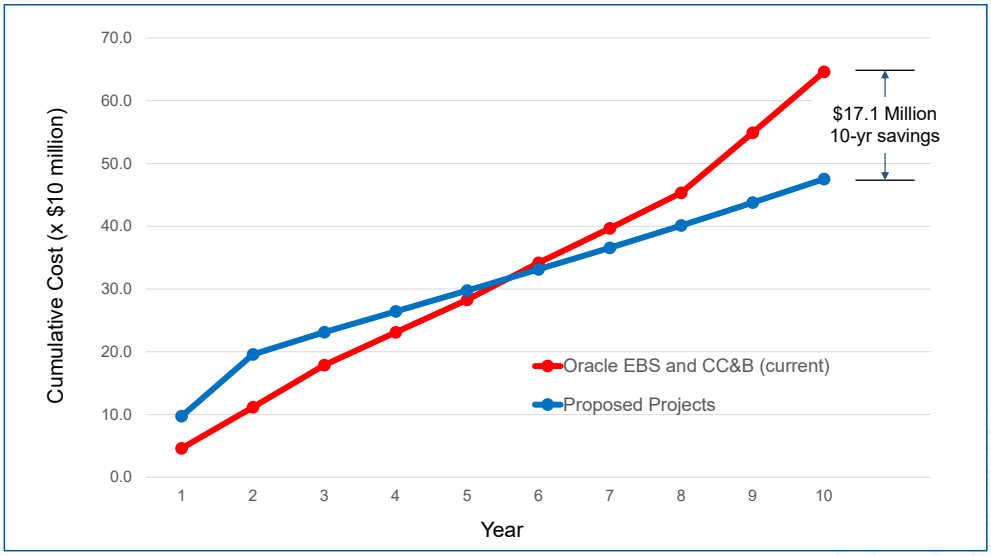
LOWER TOTAL COST OF OWNERSHIP



Irvine Ranch Water District

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COMPREHENSIVE PROCUREMENT PROCESS

PROCUREMENT ACTIVITY

March 2024, Request for Information (RFI) to gain knowledge of modern business software options and approaches

June 2024, Request for Proposal (RFP) for experienced consultants to assist in the evaluation of new ERP and CIS software

February 2025, RFI to procure the new ERP and CIS software

June 2025, RFP for professional services to implement the ERP software

June 2025, RFP for program management services

SELECTIONS

ERP Project

- Workday Software
- Strada US Professional Services

CIS Project

- SpryPoint Software and Services

Program Management

- Plante Moran

Irvine Ranch Water District

Note: A Land Management and Permitting System (LaMPS) is currently in the procurement process and will be presented to the Board in the future.

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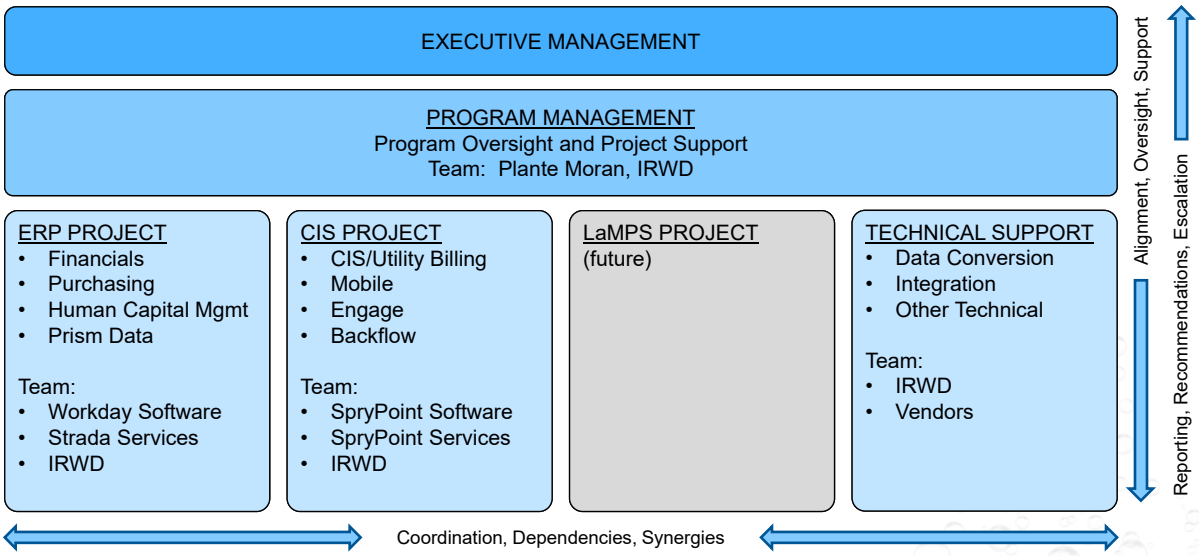
PROGRAM-PROJECT ORGANIZATION



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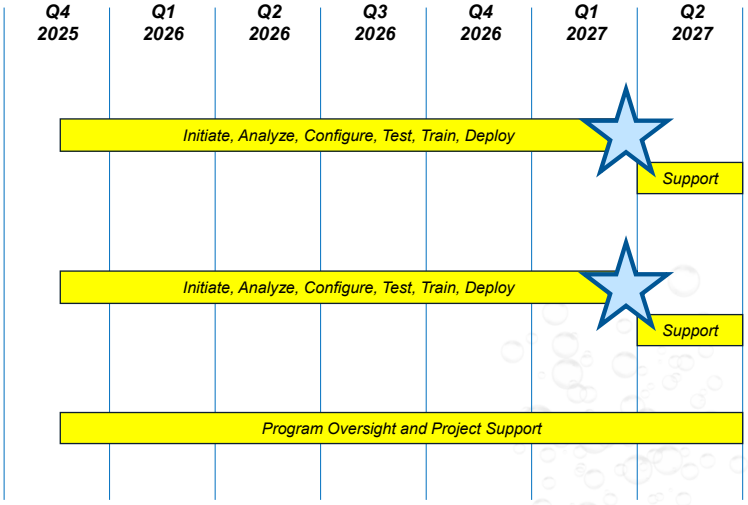
IMPLEMENTATION SCHEDULE

ERP Project
- Implementation
- Post Go-Live Support

CIS Project
- Implementation
- Post Go-Live Support

Program Management
- Oversight and Project Support



Periodic updates will be provided to the Board

Irvine Ranch Water District

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RECOMMENDATION

That the Board authorize the General Manager to execute agreements with:

- Workday, Inc. in the amount of $5,449,581 for 10-year Workday ERP software subscription and training;
- Strada U.S. Professional Services, LLC in the amount of $4,982,685 for ERP implementation services;
- SpryPoint Services, Inc. in the amount of $11,365,102 for 10-year SpryPoint CIS software subscription and implementation services; and
- Plante & Moran, PLLC in the amount of $2,132,990 for program management services.

Irvine Ranch Water District

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